



बैंक ऑफ बड़ौदा Bank of Baroda

BCC:ISD:107/10&16/ 186

Date: 1st April 2015

The Vice President (Email: corp.relationcorp.relations@bseindia.com) B S E Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE Code-532134	The Vice President, (Email: cmlist@nse.co.in) National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai – 400 051 NSE Code-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Allotment of 6,44,20,471 Equity Shares to Government of India (President of India) on Preferential Basis on 31st March 2015

Further to our letter no. BCC:ISD:107/10&16/175 dated 26th March 2015 submitting the proceedings/outcome of the EGM approving by Special Resolution, the issue of equity shares to Government of India, we advise that on receipt of the funds from the Government of India, the Bank has **on 31st March 2015** issued and allotted 6,44,20,471 Equity shares of Rs 2/- each (Rupees Two Only) fully paid up at an issue price of Rs.195.59 per equity share (premium of Rs.193.59 per share) amounting to **Rs.1259,99,99,922.89** to Government of India (President of India) on preferential basis, as per SEBI Guidelines.

This is submitted in compliance to the Listing Agreement for doing the needful, if any.



Yours faithfully,

M.L.Jain

DGM –Co. Secretary & Compliance

Copy forwarded for information to:

1. NSDL
2. CDSL
3. Shri S.V. Raju, AGM, M/s Karvy Computershare Pvt. Limited (Unit: Bank of Baroda), for information & doing the needful, as already advised on 31st March 2015.

DGM –Co. Secretary & Compliance

बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत
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