



बैंक ऑफ बड़ौदा Bank of Baroda

BCC:ISD:107:16:460

Date:31st August, 2015

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134 E-mail : "corp.relations@bseindia.com"	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA Email : "cmllist@nse.co.in"
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Dear Sir / Madam,

Re: Bank of Baroda - Notice of EGM scheduled on Monday, 28th September 2015 of Shareholders of the Bank for approval of issue of equity shares to Government of India on preferential Basis.

We refer to our letter BCC:ISD:107:10:429 dated 22nd August, 2015 advising about the decision of Government of India to infuse capital fund to the tune of Rs.1786/- crore by way of issue of equity shares on preferential Basis in favour of the Government and our letter No. BCC:ISD:107:453 dated 31st August, 2015 advising the date of the EGM and Relevant Date for determination of Issue price pursuant to relevant SEBI Regulations, details of Shares proposed to be issued and pre-post Issue Shareholding position/GOI holdings position.

We now attach **Soft Copy** of Notice dated 25th August 2015 of the EGM scheduled to be held on Monday, 28th September 2015 at 10.30 a.m at Vadodara (Gujarat). We further submit that **Six Copies (printed)** are being sent through courier.

We request you to take a note of the same pursuant to Clause 31 and other applicable Clause of the Listing Agreement with Stock Exchanges.

We shall be thankful to you to upload the copy of Notice on your website.

Yours faithfully,

M.L. Jain
DGM- Company Secretary
& Compliance