

BCC:ISD:114:16:202

24th August 2022

The Vice-President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
CODE-BANKBARODA

Dear Sir / Madam,

Re: Bank of Baroda - Reply to clarification

We refer to your mail dated 23.08.2022 and submit our reply to clarification as under:

1. Whether proposed to be listed? If yes, name of the stock exchange(s);

Reply: Yes, The Bonds are proposed to be listed on the Debt Segment of NSE and BSE.

2. Tenure of the instrument - date of allotment and date of maturity;

Reply: Date of Allotment/Date of Maturity: Date of allotment yet to be decided.

3. Coupon/interest offered, schedule of payment of coupon/interest and principal;

Reply: Coupon Payment Frequency - Annual (On the Anniversary of Deemed Date of Allotment every year till redemption of bonds.) Principal Payment - Bullet payment on Maturity/ Call option date.

4. Charge/security, if any, created over the assets;

Reply: Proposed bonds are unsecured in nature.

5. Special right/interest/privileges attached to the instrument and changes thereof;

Reply: Not Applicable.

6. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;

Reply: Not Applicable.

7. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;

Reply: Not Applicable.

8. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.

Reply: Not Applicable.

Yours faithfully,

PRASHANT
KAMAL
AGARWAL

Digitally signed by
PRASHANT KAMAL
AGARWAL
Date: 2022.08.24
10:52:27 +05'30'

P K Agarwal
Company Secretary