

BCC:ISD:118:16:159

10.04.2026

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA
--	--

Madam/Dear Sir,

**Re: Bank of Baroda – Disclosure in terms of the SEBI Operational Circular dated May 22, 2024 – Chapter XIV Centralized Database for Corporate Bonds/Debentures**

In compliance of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22.05.2024, we annex periodical information in prescribed format Annex - XIV-B.

We request you to take note of the above and upload the information on your website.

Yours faithfully,

S Balakumar  
Company Secretary

**ANNEX – XIV – B**  
**Annual Disclosure of Non-Convertible Securities as on 31.03.2026**

**1. Listing Details:**

Sr. No.	ISIN	Allotment Date	Listing Date on BSE	Listing Date on NSE	Listing Quantity	First Issue/further issue	Exchange
1	INE028A08166	11-Sep-2019	17-Sep-2019	18-Sep-2019	5000	First Issue	BSE / NSE
2	INE028A08208	15-Jan-2020	21-Jan-2020	17-Jan-2020	20000	First Issue	BSE / NSE
3	INE077A08098	20-Sep-2016	NA	19-Oct-2016	4000	First Issue	NSE
4	INE028A08265	26-Nov-2021	29-Nov-2021	29-Nov-2021	1997	First Issue	BSE / NSE
5	INE028A08273	31-Jan-2022	01-Feb-2022	01-Feb-2022	752	First Issue	BSE / NSE
6	INE028A08281	17-Aug-2022	19-Aug-2022	19-Aug-2022	10000	First Issue	BSE / NSE
7	INE028A08299	02-Sep-2022	05-Sep-2022	05-Sep-2022	2474	First Issue	BSE / NSE
8	INE028A08307	01-Dec-2023	05-Dec-2023	04-Dec-2023	500000	First Issue	BSE / NSE
9	INE028A08315	21-Dec-2023	22-Dec-2023	22-Dec-2023	2500	First Issue	BSE / NSE
10	INE028A08323	25-Jan-2024	29-Jan-2024	29-Jan-2024	500000	First Issue	BSE / NSE
11	INE028A08331	22-Feb-2024	23-Feb-2024	23-Feb-2024	2500	First Issue	BSE / NSE
12	INE028A08349	27-Aug-2024	28-Aug-2024	28-Aug-2024	500000	First Issue	BSE / NSE
13	INE028A08356	09-Sep-2024	10-Sep-2024	10-Sep-2024	500000	First Issue	BSE / NSE
14	INE028A08364	28-Nov-2024	29-Nov-2024	29-Nov-2024	3500	First Issue	BSE / NSE
15	INE028A08372	16-Jan-2025	17-Jan-2025	17-Jan-2025	500000	First Issue	BSE / NSE
16	INE028A08380	05-Mar-2026	06-Mar-2026	06-Mar-2026	1000000	First Issue	BSE / NSE

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):**

BSE - <https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=>

NSE - <https://www.nseindia.com/resources/exchange-communication-circulars>

**3. Details of record date:**

Sr.No.	ISIN	Record Date for Interest Payment	Interest/Redemption	Interest Payment Date
1	INE028A08166	26-Aug-2025	Interest	11-Sep-2025
2	INE028A08208	30-Dec-2025	Interest	15-Jan-2026
3	INE028A08216	01-Jul-2025	Redemption	17-Jul-2025 (Call Option)
4	INE028A08224	11-Jul-2025 (12th and 13th being holiday)	Redemption	28-Jul-2025 (Call Option)
5	INE028A08232	01-Nov-2025	Redemption	17-Nov-2025 (Call Option)
6	INE028A08240	26-Dec-2025 (28th being holiday)	Redemption	13-Jan-2026 (Call Option)
7	INE028A08257	12-Jan-2026	Redemption	28-Jan-2026 (Call Option)
8	INE028A08265	10-Nov-2025	Interest	26-Nov-2025
9	INE028A08273	15-Jan-2026	Interest	31-Jan-2026
10	INE028A08281	01-Aug-2025	Interest	18-Aug-2025 (17th being holiday)
11	INE028A08299	18-Aug-2025 (17-Aug being holiday)	Interest	02-Sep-2025
12	INE028A08307	15-Nov-2025	Interest	01-Dec-2025
13	INE028A08315	05-Dec-2025	Interest	22-12-2025 (21st being holiday)
14	INE028A08323	09-Jan-2026	Interest	27-01 2026 (25th and 26th being Sunday and Holiday)
15	INE028A08331	07-Feb-2026	Interest	23-02 2026 (22nd being Sunday)
16	INE028A08349	11-Aug-2025	Interest	28-08-2025 (27th being holiday)
17	INE028A08356	25-08-2025 (24th being holiday)	Interest	09-Sep-2025
18	INE028A08364	12-Nov-2025	Interest	28-Nov-2025
19	INE028A08372	31-Dec-2025	Interest	16-Jan-2026
20	INE028A08380	New Issue	Interest	New Issue
21	INE077A08098	04-Sep-2025	Interest	20-Sep-2025
22	INE705A08078	06-Jan-2026	Redemption	22-01 2026 (Maturity)

#### 4. Details of credit rating:

##### a) Current rating details:

Bonds as on 31.03.2026 - ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, reaffirm)	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, reaffirm)	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
INE028A08166	CareEdge	AAA	Stable	Reaffirmed	25-Feb-26	Verified	25-Feb-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08208	CareEdge	AAA	Stable	Reaffirmed	25-Feb-26	Verified	25-Feb-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08315	CRISIL	AAA	Stable	Reaffirmed	02-Jan-26	Verified	02-Jan-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08331	CRISIL	AAA	Stable	Reaffirmed	02-Jan-26	Verified	02-Jan-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08364	CRISIL	AAA	Stable	Reaffirmed	02-Jan-26	Verified	02-Jan-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08265	CRISIL	AA+	Stable	Reaffirmed	02-Jan-26	Verified	02-Jan-26	ICRA	AA+	Stable	Reaffirmed	25-Feb-26	Verified	25-Feb-26
INE028A08273	CRISIL	AA+	Stable	Reaffirmed	02-Jan-26	Verified	02-Jan-26	ICRA	AA+	Stable	Reaffirmed	25-Feb-26	Verified	25-Feb-26
INE028A08299	ICRA	AA+	Stable	Reaffirmed	25-Feb-26	Verified	25-Feb-26	India Rating	AA+	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08281	ICRA	AAA	Stable	Reaffirmed	25-Feb-26	Verified	25-Feb-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08307	CRISIL	AAA	Stable	Reaffirmed	02-Jan-26	Verified	02-Jan-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08323	CRISIL	AAA	Stable	Reaffirmed	02-Jan-26	Verified	02-Jan-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08349	CRISIL	AAA	Stable	Reaffirmed	02-Jan-26	Verified	02-Jan-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08356	CRISIL	AAA	Stable	Reaffirmed	02-Jan-26	Verified	02-Jan-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08372	CRISIL	AAA	Stable	Reaffirmed	02-Jan-26	Verified	02-Jan-26	India Rating	AAA	Stable	Affirmed	30-Jan-26	Verified	30-Jan-26
INE028A08380	ICRA	AAA	Stable	Assigned	25-Feb-26	Verified	25-Feb-26	Care Edge	AAA	Stable	Assigned	25-Feb-26	Verified	25-Feb-26
INE077A08098	Care Edge	AAA	Stable	Reaffirmed	25-Feb-26	Verified	25-Feb-26						Verified	

## b) Earlier rating details:

Bonds as on 31.03.2025- ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, reaffirm)	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, reaffirm)	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
INE028A08166	CARE	AAA	Stable	Reaffirmed	02-Sep-24	Verified	02-Sep-24	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08208	CARE	AAA	Stable	Reaffirmed	02-Sep-24	Verified	02-Sep-24	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08315	CRISIL	AAA	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08331	CRISIL	AAA	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08364	CRISIL	AAA	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE705A08078	CARE	AAA	Stable	Reaffirmed	02-Sep-24	Verified	02-Sep-24	ICRA	AAA	Stable	Reaffirmed	09-Aug-24	Verified	09-Aug-24
INE077A08098	CARE	AAA	Stable	Reaffirmed	02-Sep-24	Verified	02-Sep-24							
INE028A08216	CRISIL	AA+	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AA+	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08224	CRISIL	AA+	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AA+	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08232	CRISIL	AA+	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AA+	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08240	CRISIL	AA+	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AA+	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08257	CRISIL	AA+	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AA+	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08265	CRISIL	AA+	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	ICRA	AA+	Stable	Reaffirmed	09-Aug-24	Verified	09-Aug-24
INE028A08273	CRISIL	AA+	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	ICRA	AA+	Stable	Reaffirmed	09-Aug-24	Verified	09-Aug-24
INE028A08299	ICRA	AA+	Stable	Reaffirmed	09-Aug-24	Verified	09-Aug-24	India Rating	AA+	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08281	ICRA	AAA	Stable	Reaffirmed	09-Aug-24	Verified	09-Aug-24	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08307	CRISIL	AAA	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08323	CRISIL	AAA	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08349	CRISIL	AAA	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08356	CRISIL	AAA	Stable	Reaffirmed	03-Jan-25	Verified	03-Jan-25	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25
INE028A08372	CRISIL	AAA	Stable	Assigned	03-Jan-25	Verified	03-Jan-25	India Rating	AAA	Stable	Affirmed	04-Mar-25	Verified	04-Mar-25

**5. Payment Status:**

a) Whether Interest payment/ redemption payment made - yes

b) Details of interest payments:

SI No.	ISIN	Issue Size	Interest Amount to be paid on due date(In Rs.)	Frequency	Change in frequency of payment (if any)	Details of such change	Interest Payment Record Date	Due date for interest Payment	Actual date for interest payment	Amount of interest paid (in Rs. Including TDS)	Date of last Interest Payment	Reason for Non-Payment/delay in Payment
1	INE028A08166	5,00,00,00,000.00	38,75,00,000.00	Annual	NA	NA	26-Aug-2025	11-Sep-2025	11-Sep-2025	38,75,00,000.00	11-Sep-2024	NA
2	INE028A08208	20,00,00,00,000.00	1,56,80,00,000.00	Annual	NA	NA	30-Dec-2025	15-Jan-2026	15-Jan-2026	1,56,80,00,000.00	15-Jan-2025	NA
3	INE028A08216	7,64,00,00,000.00	63,03,00,000.00	Annual	NA	NA	01-Jul-2025	17-Jul-2025	17-Jul-2025	63,03,00,000.00	18-Jul-2024	NA
4	INE028A08224	9,81,00,00,000.00	83,38,50,000.00	Annual	NA	NA	11-Jul-2025 (12th and 13th being holiday)	28-Jul-2025	28-Jul-2025	83,38,50,000.00	29-Jul-2024	NA
5	INE028A08232	8,33,00,00,000.00	70,80,50,000.00	Annual	NA	NA	01-Nov-2025	17-Nov-2025	17-Nov-2025	70,80,50,000.00	18-Nov-2024	NA
6	INE028A08240	9,69,00,00,000.00	78,97,35,000.00	Annual	NA	NA	26-Dec-2025 (28th being holiday)	13-Jan-2026	13-Jan-2026	78,97,35,000.00	13-Jan-2025	NA
7	INE028A08257	1,88,00,00,000.00	15,32,20,000.00	Annual	NA	NA	12-Jan-2026	28-Jan-2026	28-Jan-2026	15,32,20,000.00	28-Jan-2025	NA
8	INE028A08265	19,97,00,00,000.00	1,58,76,15,000.00	Annual	NA	NA	10-Nov-2025	26-Nov-2025	26-Nov-2025	1,58,76,15,000.00	26-Nov-2024	NA
9	INE028A08273	7,52,00,00,000.00	60,16,00,000.00	Annual	NA	NA	15-Jan-2026	31-Jan-2026	31-Jan-2026	60,16,00,000.00	31-01-2025	NA
10	INE028A08281	10,00,00,00,000.00	73,90,00,000.00	Annual	NA	NA	01-Aug-2025	17-Aug-2025	18-Aug-2025	73,90,00,000.00	17-Aug-2024	NA
11	INE028A08299	24,74,00,00,000.00	1,94,95,12,000.00	Annual	NA	NA	18-Aug-2025 (17-Aug being holiday)	02-Sep-2025	02-Sep-2025	1,94,95,12,000.00	02-Sep-2024	NA
12	INE028A08307	50,00,00,00,000.00	3,84,00,00,000.00	Annual	NA	NA	15-Nov-2025	01-Dec-2025	01-Dec-2025	3,84,00,00,000.00	02-Dec-2024	NA
13	INE028A08315	25,00,00,00,000.00	1,93,75,00,000.00	Annual	NA	NA	05-Dec-2025	21-Dec-2025	22-Dec-2025	1,93,75,00,000.00	21-Dec-2024	NA
14	INE028A08323	50,00,00,00,000.00	3,78,50,00,000.00	Annual	NA	NA	09-Jan-2026	25-Jan-2026	27-Jan-2026	3,78,50,00,000.00	27-Jan-2025	NA
15	INE028A08331	25,00,00,00,000.00	1,89,25,00,000.00	Annual	NA	NA	07-Feb-2026	22-Feb-2026	23-Feb-2026	1,89,25,00,000.00	24-Feb-2025	NA

16	INE028A08349	50,00,00,00,000.00	3,65,00,00,000.00	Annual	NA	NA	11-Aug-2025	27-Aug-2025	28-Aug-2025	3,65,00,00,000.00	27-Aug-2024	NA
17	INE028A08356	50,00,00,00,000.00	3,63,00,00,000.00	Annual	NA	NA	25-08-2025 (24th being holiday)	09-Sep-2025	09-Sep-2025	3,63,00,00,000.00	09-Sep-2024	NA
18	INE028A08364	35,00,00,00,000.00	2,59,35,00,000.00	Annual	NA	NA	12-Nov-2025	28-Nov-2025	28-Nov-2025	2,59,35,00,000.00	28-Nov-2024	NA
19	INE028A08372	50,00,00,00,000.00	3,61,50,00,000.00	Annual	NA	NA	31-Dec-2025	16-Jan-2026	16-Jan-2026	3,61,50,00,000.00	16-Jan-2025	NA
20	INE028A08380	1,00,00,00,00,000.00	7,10,00,00,000.00	Annual	NA	NA	New Issue	New Issue	New Issue	7,10,00,00,000.00	New Issue	NA
21	INE077A08098	4,00,00,00,000.00	35,04,00,000.00	Annual	NA	NA	04-Sep-2025	20-Sep-2025	20-Sep-2025	35,04,00,000.00	20-Sep-2024	NA
22	INE705A08078	4,50,00,00,000.00	38,88,00,000.00	Annual	NA	NA	06-Jan-2026	22-Jan-2026	22-Jan-2026	38,88,00,000.00	02-Apr-2025	NA

C). Details of redemption payments:

sSI No	ISIN	Type of redemption (full/Partial)	If Partial redemption, then by face value redemption	If redemption is based on quantity, specify, whether on:		Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	redemption date due to put option (if any)	redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	due date for redemption/maturity	Actual date for redemption (DD/MM/YYYY)	Amount Redeemed	Out Standing amount (Rs.)	Date of Last Interest Payment
				Lot Basis	Pro rata Basis									
1	INE028A08216	FULL	NA	NA	NA	CALL	NA	17-Jul-2025	7640	Perpetual	08-Jul-2024	7,64,00,00,000.00	NIL	17-Jul-2025
2	INE028A08224	FULL	NA	NA	NA	CALL	NA	28-Jul-2025	9810	Perpetual	30-Oct-2024	9,81,00,00,000.00	NIL	28-Jul-2025
3	INE028A08232	FULL	NA	NA	NA	CALL	NA	17-Nov-2025	8330	Perpetual	28-Nov-2024	8,33,00,00,000.00	NIL	17-Nov-2025
4	INE028A08240	FULL	NA	NA	NA	CALL	NA	13-Jan-2026	9690	Perpetual	18-Dec-2024	9,69,00,00,000.00	NIL	13-Jan-2026
5	INE028A08257	FULL	NA	NA	NA	CALL	NA	28-Jan-2026	1880	Perpetual	03-Jan-2025	1,88,00,00,000.00	NIL	28-Jan-2026
6	INE705A08078	FULL	NA	NA	NA	MATURITY	NA	NA	4500	22-Jan-2026	18-Feb-2025	4,50,00,00,000.00	NIL	22-Jan-2026

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: - NIL