



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:107/16/12

Date : 06<sup>th</sup> January 2015

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| The Vice President,<br>B S E Ltd.,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai – 400 001<br>BSE CODE- 532134<br>"E-mail: corp.relations@bseindia.com" | The Vice President,<br>National Stock Exchange of India Ltd.<br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (E)<br>Mumbai – 400 051<br>NSE CODE – BANKBARODA<br>"E-mail: cmllist@nse.co.in" |
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Dear Sir/Madam,

**Re : Bank of Baroda – Raising Funds through Private Placement of Basel III compliant AT-1 Bonds – Rs. 1000/- cr.**

We refer to our letter No.BCC:ISD:106:16:592 dated 28<sup>th</sup> November 2014 advising the Stock Exchanges about the deferment of Issue.

In this regard, we hereby advise that Bank of Baroda has now decided to raise funds by way of private placement of BASEL III compliant AT-1 Bonds of Rs.1000/- (Rupees One Thousand Crores, for augmenting Tier – 1 capital of the Bank.

We request you to take a note of the above pursuant to Clause 36 and other applicable clauses of the Listing Agreement with Stock Exchanges.

Kindly upload the information on your website.

Yours faithfully,

M.L. Jain

DGM – Company Secretary  
& Compliance

बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051. भारत

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812/5846 • फैक्स / Fax : 91 22 2652 6660

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.com