

BBL/SECT/56/2025-26**Date: 12 February 2026**

To,
The Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400 051

NSE Symbol: BANKA**Sub: Investor Presentation on the financial results for the quarter and nine months ended 31 December 2025****Dear Sir/Madam,**

Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the investor presentation on the financial results for the quarter and nine months ended 31 December 2025.

We request you to kindly take note of the same in your record.

Thank you,

For Banka BioLoo Limited

Nitika Lakhota
Company Secretary & Compliance Officer

Encl: As above

BLUE & BEYOND: NAVIGATING THE FUTURE OF SANITATION, WATER & SUSTAINABILITY

INVESTOR PRESENTATION (QUARTER 3, FY 2025-26)

Banka BioLoo Limited

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Safe Harbour

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Problem and Solution

Business Segment Overview

Financial Performance



Problem: The wastewater crisis

Globally, 3 Billion people are experiencing inadequate sanitation and depleting water quality.

Solution: Banka BioLoo

Banka Bioloo Limited (BBL) is a social impact organization that strives to improve lives by bringing innovation in the water, sanitation and hygiene (WaSH) facilities, through research, design, partnerships, and education.

Our unique selling points include innovative bio-digester technologies, comprehensive operations and maintenance (O&M) services for Indian Railways, and the "footloo," a foot-operated, low-water flush system. We provide economical and durable packaged sewage treatment plants and Geobag-based Faecal Sludge and Septage Management (FSTPs) systems. Additionally, we offer Compostica, a bio-based, fully compostable biopolymer.

We are committed to social impact, addressing socio-economic inequalities, and enhancing the quality of life for marginalized communities. Through various projects and initiatives, we empower individuals, promote inclusivity, and improve community well-being.

Banka Bioloo business' majorly focuses on

1. Banka Railways
2. Banka WaSH

Name: Banka Bioloo Limited

Established : 2012-13

Headquarters: Hyderabad, India

Mission: To touch lives of 10 million+ people globally by creating innovative and sustainable solutions and services for the future.

Vision: Save and improve lives by providing sustainable water and sanitation solutions to one and all.

At a Glance:

- Bio Toilets: **25,000+** units
- Railways O&M: **25,000+** systems daily
- Treated > **12 MLD** of Fecal sludge
- Treated > **4 BLD** of used water
- **1000+** employees on roll
- Presence across **07 zones** of Indian Railways and 22 states



Business Segment Overview



Banka Bio is building portfolio in WaSH & sustainability...

Banka Rail

- AMOC (annual maintenance & operation contracts) – bio toilets
- “+” - POH (periodic overhauling) – periodic stripping of wagons, and bogie upgradation
- QWS (quick watering system)
- “+” - Supply of engineering products for coach upgradation
- “+” - Furnishing, carpentry, plumbing & passenger amenity works (UGM)
- “+” - Packaged water & wastewater systems.

Banka WaSH

- EPC in Urban water & wastewater
 - Recycle and reuse
- “+” – OpEx/BOOT in Urban water & wastewater
 - 08 project under operation
- Bio-toilets (DRDO partnership) for on-site treatment of black water.
- Faecal Septage Treatment (FSTP)



...delivered through various business model

- Engineering, Procurement & Construction (EPC)
- Annual Operation & Maintenance (O&M)
- “+” - Design, Built, Operate & Transfer (BOOT)
- Hybrid Annuity Model (HAM)

“+” : New Initiative



Partial Client List



Financial Overview



9-M order book stands to INR 66.7 crs, total unexecuted order book is INR 113 crs

Banka WaSH Order:

- Total new orders received in **Q3 FY 25-26: ~14.64 crs**, with a strong pipeline under discussion.
- Totalling unexecuted orders for the WaSH business stands at ~ 63.5 crs as YTD.

Notable Contract Wins

- Expansion to Bangalore and Mumbai with multiple projects from reputed groups (Godrej, Juniper, ICICI).
- Multiple residential, and commercial projects from grade "A" developers in Hyderabad.

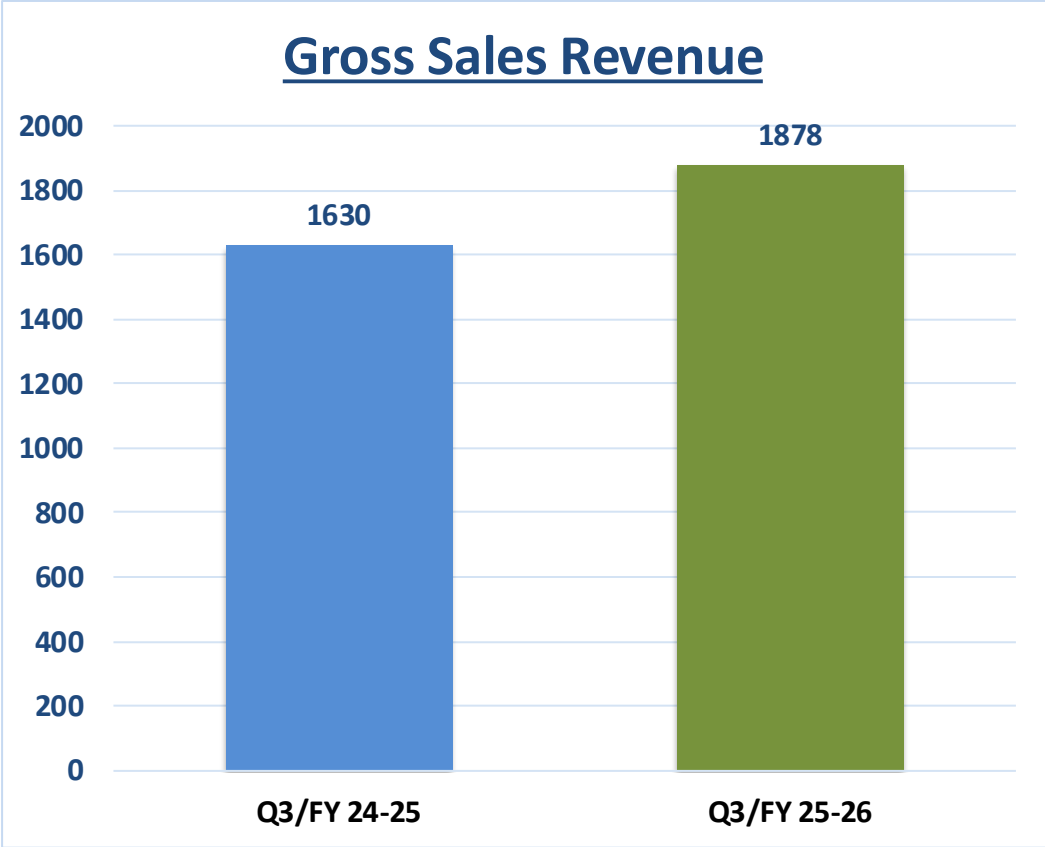
Banka Railways Order:

- No new orders was received in **Q3 FY 25-26**
- Totalling unexecuted orders for the Railways business stands at ~ 49.5 crs as YTD.

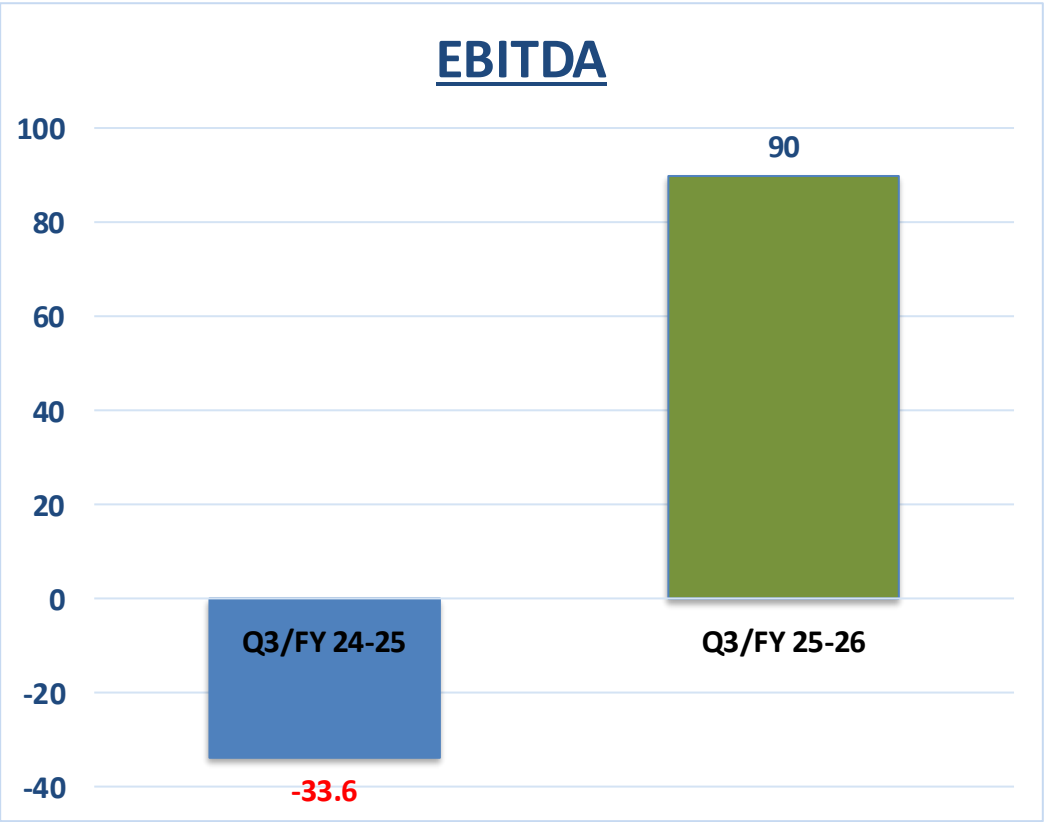
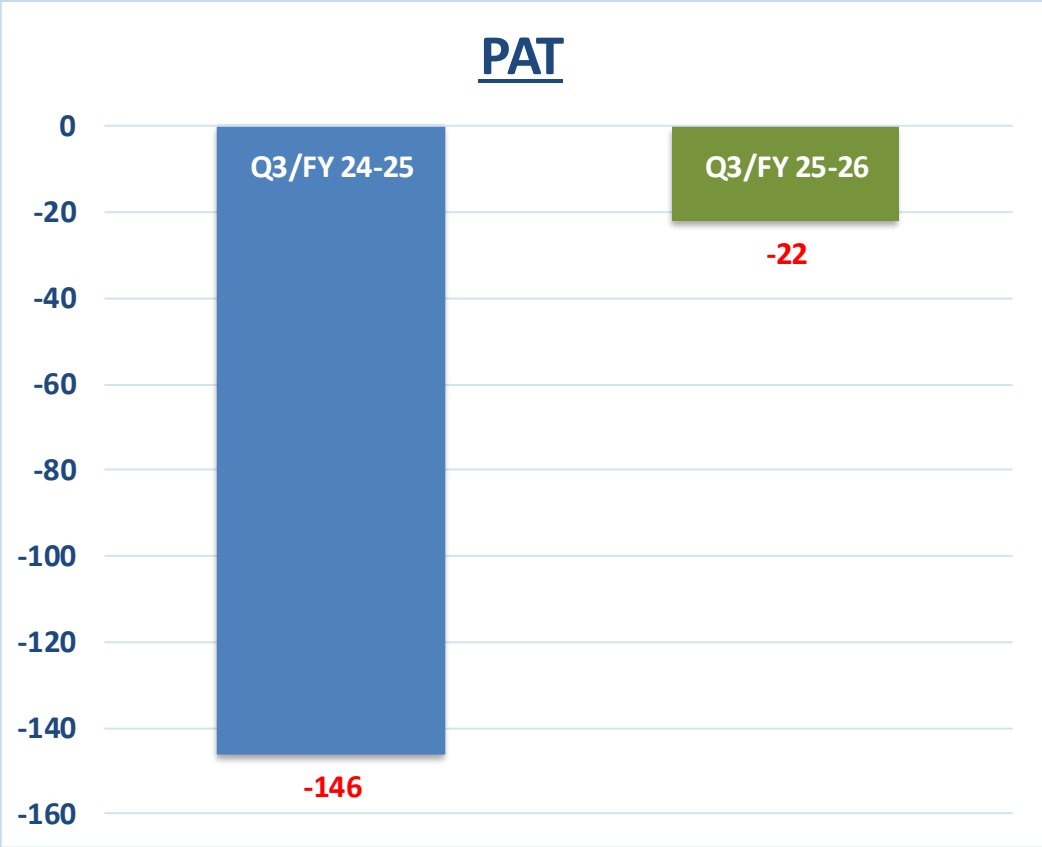


Financial highlight of Q3-FY25-26 : Standalone

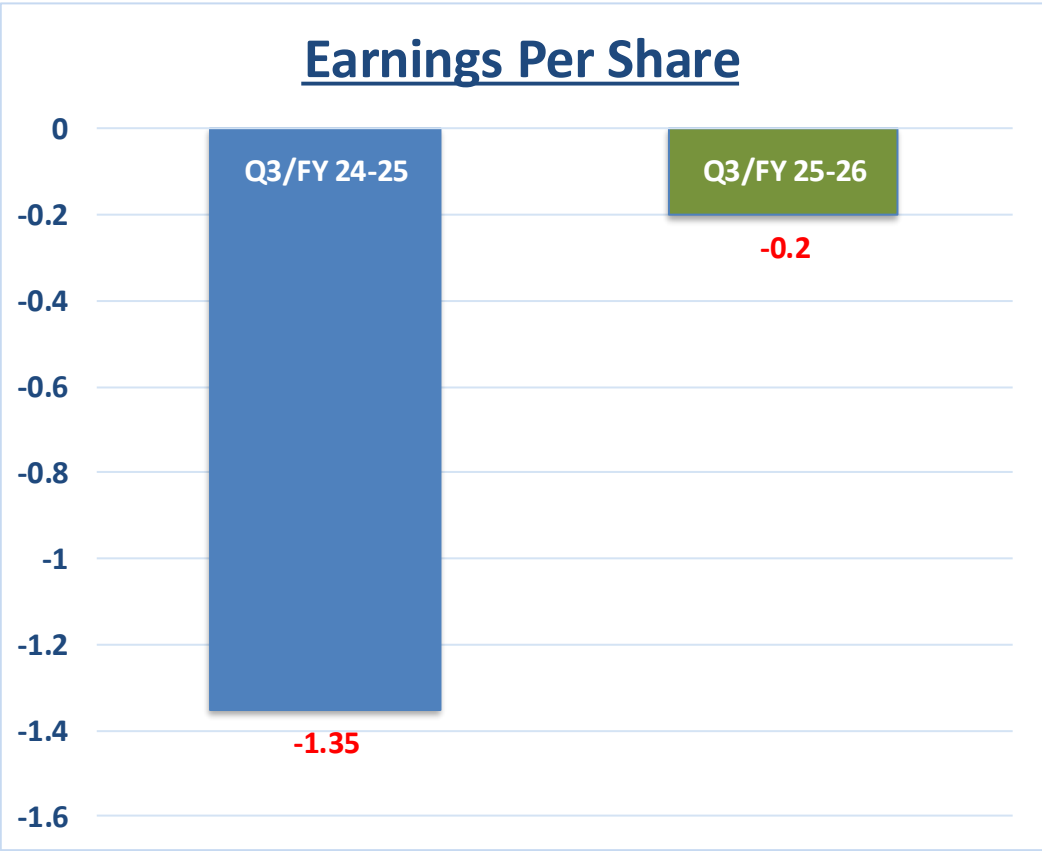
(Figures in Lakhs)



- **Gross Sales Revenue**
 - Q3 Gross Sales Revenue has grown by 15% YoY.
- **EBIDTA**
 - EBITDA increased by ~373%, reflecting a strong financial turnaround.
 - Cost optimization and increase in WaSH execution led to significantly improvement in the bottom-line.



- **Execution Lead Growth**
 - Railway execution on track for FY 25-26 guidance.
 - WaSH execution has picked-up from Q3 with multiple executions planned in Q4.



Financial highlight of Q3 FY25-26 : Standalone P&L A/c

| Particulars | Q3 / FY25-26 | Q3 / FY24-25 | Y-o-Y (%) |
|---------------------------------------|-----------------|----------------|-------------|
| Revenue from Operations (net) | 1592.86 | 1418.82 | |
| Other income | 4.43 | 11.36 | |
| Total Income | 1597.28 | 1430.18 | +12% |
| • Cost of materials consumed | 571.45 | 461.5 | |
| • Changes in inventories of FG & WIP | -21.42 | -2.55 | |
| • Employee benefits expense | 707.41 | 757.96 | |
| • Finance costs | 65.9 | 71.98 | |
| • Depreciation & amortization expense | 48.95 | 46.22 | |
| • Other expenses | 249.8 | 246.81 | |
| Total expenses | 1,622.10 | 1581.93 | +3% |
| EBITDA | 90 | -33.55 | |
| Profit/(loss) before tax (PBT) | | - | |
| Tax expense | -24.82 | -151.75 | |
| (1) Current tax | | | |
| (2) Taxes for earlier years | - | -13.46 | |
| (3) Deferred tax | -2.8 | 8.16 | |
| Total Tax expense | -2.8 | -5.3 | |
| Profit after tax | -22.01 | -146.45 | |



Financial highlight of Q3 FY25-26 : Consolidated P&L A/c

| Particulars | Q3 / FY25-26 | Q3 / FY24-25 | Y-o-Y (%) |
|---------------------------------------|-----------------|----------------|------------|
| Revenue from Operations | 1,526.49 | 1404.13 | |
| Other income | 5.05 | 11.36 | |
| Total Income | 1,531.54 | 1415.49 | +8% |
| • Cost of materials consumed | 438.35 | 394.92 | |
| • Changes in inventories of FG & WIP | -21.42 | -2.55 | |
| • Employee benefits expense | 707.41 | 759.05 | |
| • Finance costs | 90.54 | 100.86 | |
| • Depreciation & amortisation expense | 77.49 | 62.94 | |
| • Other expenses | 256 | 249.98 | |
| Total expenses | 1,548.46 | 1565.19 | -1% |
| EBITDA | 156.3 | 15.1 | |
| Profit/(loss) before tax (PBT) | -14.79 | -148.78 | |
| Tax expense | | | |
| (1) Current tax | - | -13.46 | |
| (2) Taxes for earlier years | - | - | |
| (3) Deferred tax | -2.34 | 10.21 | |
| Total Tax expense | -2.34 | -3.24 | |
| Profit after tax | -12.45 | -145.54 | |



Abbreviation List

- ACF – Activated Carbon Filter.
- AMC- Annual Maintenance Contract.
- ECB - External Commercial Borrowings.
- EPC - Engineering, Procurement and Construction.
- ETP – Effluent Treatment Plant.
- FSM R&D - Faecal Sludge Management Research and Development.
- FSTP - Faecal Sludge Treatment Plant.
- GHMC – Greater Hyderabad Municipal Corporation.
- HH – Household
- KL – Kilo Litre
- KLD – Kilo Litre per Day
- LCC - Life Cycle Costing
- MBBR – Moving Bed Bio-reactor
- MBR – Membrane Bio-reactor
- MLSS - Mixed Liquor Suspended Solids
- NGT - National Green Tribunal
- WaSH – Water Sanitation & Hygiene
- NSE - National Stock Exchange.
- O&M – Operation and Maintenance.
- P&ID – Piping and Instrumentation Drawing.
- PA – Per Annum.
- PCB – Pollution Control Board.
- PPP - Public-Private Partnership.
- PSF – Pressure Sand Filter.
- RMBR – Rotating Media Bio-reactor.
- RWA - Resident Welfare Association.
- SBR - Sequencing Batch Reactor.
- STP – Sewage Treatment Plant.
- TTP – Tertiary Treatment Plant.
- UF – Ultra Filtration.
- VFD – Variable Frequency Drive.
- WTP – Water Treatment Plant.
- HAM – Hybrid Annuity Model



Thank You !

Contact Us

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