

05 April 2024

BSE Limited Dept of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 BSE Scrip Code: 541153	The National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex, Mumbai – 400051 NSE Symbol: BANDHANBNK	The Audit Committee of Bandhan Bank Limited DN 32, Sector V Salt Lake City Kolkata 700 091
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Dear Sir / Madam,

Sub.: Disclosure under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeovers Regulations")

In terms of Regulation 31(4) of the Takeovers Regulations, we hereby confirm that North East Financial Inclusion Trust, the Promoter/Promoter Group of Bandhan Bank Limited (the '**Bank**'), have never made any encumbrance, directly or indirectly, on the equity shares of the Bank, since its inception including during the Financial Year ended March 31, 2024.

You may please note that equity shares of the Bank are held by only one promoter, i.e., Bandhan Financial Holdings Limited, whereas other promoters and promoter group, are not holding any equity shares in the Bank.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For North East Financial Inclusion Trust

**JAYANTA
CHOUDHURY**

Director/ Authorised Signatory

Digitally signed by JAYANTA CHOUDHURY
DN: c=IN, o=PERSONAL, title=1523,
pseudonym=4e3c8bb8a2074974bb0614d7fc00f761,
2.5.4.20=a9ee9a419c9bf90d70de95ab279e5b99f9b7e8b754
68bf4c16e86895664d60e4, postalCode=731240, st=West
Bengal,
serialNumber=c6b959f054530783b7ad1f97fe929e3a57f5ad
790aee6d76842d4f62a547a23, cn=JAYANTA CHOUDHURY
Date: 2024.04.08 15:28:01 +05'30'