

Ref no: BBL /179/2020-21

December 15, 2020

BSE LimitedDept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001**BSE Scrip Code: 541153****National Stock Exchange of India Limited**The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400051**NSE Symbol: BANDHANBNK**

Dear Sir/ Madam,

Sub: Allotment of Equity Shares of the Bandhan Bank Limited (the "Bank") pursuant to Exercise of Options under Bandhan Bank Employee Stock Option Plan Series 1 ("ESOP Series 1")

We wish to inform you that the Nomination and Remuneration Committee of the Board ("NRC") of the Bank on December 14, 2020, has approved the allotment of 8,021 Equity Shares of face value of Rs. 10/- each fully paid-up to eligible employees of the Bank upon exercise of the Options vested with them under the ESOP Series 1. The equity shares so allotted under the ESOP Series 1 shall rank *pari passu* with the existing equity shares of the Bank in all respects including dividend.

Post allotment, the issued and paid-up equity share capital of the Bank stands increased from Rs. 1610,37,18,760/- comprising of 161,03,71,876 equity shares of Rs. 10/- each fully paid-up to Rs. 1610,37,98,970/- comprising of 161,03,79,897 equity shares of Rs. 10/- each fully paid-up.

You are requested to take note of the above.

The above is being uploaded on the website of the Bank at www.bandhanbank.com.

Thanking you,

Yours sincerely,

for **Bandhan Bank Limited**

Indranil Banerjee
Company Secretary

