

05 April 2024

BSE Limited Dept of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 BSE Scrip Code: 541153	The National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex, Mumbai – 400051 NSE Symbol: BANDHANBNK	The Audit Committee of Bandhan Bank Limited DN 32, Sector V Salt Lake City Kolkata 700 091
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Dear Sir / Madam,

Sub.: Disclosure under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeovers Regulations”)

In terms of Regulation 31(4) of the Takeovers Regulations, we hereby confirm that Financial Inclusion Trust, the Promoter/Promoter Group of Bandhan Bank Limited (the ‘Bank’), have never made any encumbrance, directly or indirectly, on the equity shares of the Bank, since its inception including during the Financial Year ended March 31, 2024.

You may please note that equity shares of the Bank are held by only one promoter, i.e., Bandhan Financial Holdings Limited, whereas other promoters and promoter group, are not holding any equity shares in the Bank.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Financial Inclusion Trust

**SOHINI
BANERJEE**

Director/ Authorised Signatory

Digitally signed by SOHINI BANERJEE
DN: c=IN, o=PERSONAL, title=9387,
pseudonym=aad005a893b94a7f849c52d72760d924,
2.5.4.20=09b3490ff6c81af74ad6e0d15cdfb35b92c7607ab93
7f74dc9708c238f12620, postalCode=700085, st=West
Bengal,
serialNumber=bd7a4740bbb7f92ecfa3fd6046307e5d3abbe3
f2e264161afa53470e3b999a9c, cn=SOHINI BANERJEE
Date: 2024.04.08 11:06:53 +05'30'