

April 03, 2021

BSE Limited Dept of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 BSE Scrip Code: 541153	The National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: BANDHANBNK	The Company Secretary Bandhan Bank Limited DN 32, Sector V Salt Lake City Kolkata 700 091
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Dear Sir / Madam,

Sub.: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("Takeover Regulations")

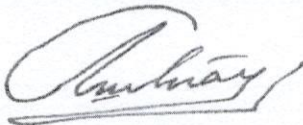
In terms of the provision of Regulation 30(2) of Takeover Regulations, we hereby submit the disclosure in the prescribed format for the financial year ended March 31, 2021.

You are requested to kindly take the same on record.

Thanking you,

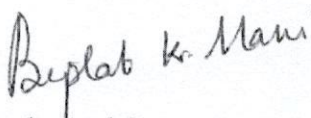
Yours faithfully,

for **Bandhan Financial Holdings Limited**


Authorized Signatory



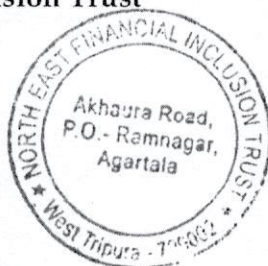
for **Bandhan Financial Services Limited**


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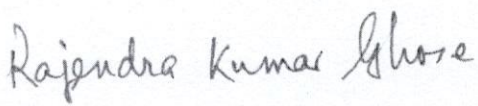


for **North East Financial Inclusion Trust**


Authorized Signatory



for **Financial Inclusion Trust**


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for **Bandhan Konnagar**


Authorized Signatory



Format for disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Part A - Details of Shareholding

1. Name of the Target Company (TC)	Bandhan Bank Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	<ul style="list-style-type: none"> • BSE Limited • National Stock Exchange of India Limited 		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC or b. Name(s) of promoter(s), member of the promoter group and PAC with him	As per the List attached as 'Annexure -A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
As of March 31, 2021, the holding of			
a) Shares	64,41,15,857 [#]	40.00	40.00
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
Total	64,41,15,857[#]	40.00	40.00

[#]Five Individuals holding 6 equity shares as nominees of Bandhan Financial Holdings Limited (Promoter). The five individuals are neither the promoters nor forming part of the promoter group.

Note: Equity shares are held by only one promoter solely, i.e. Bandhan Financial Holdings Limited ('BFHL'), other promoters i.e. Bandhan Financial Services Limited ('BFSL'), North East Financial Inclusion Trust ('NEFIT'), Financial Inclusion Trust ('FIT') and promoter group, Bandhan Konnagar are not holding any equity shares in the Bank.

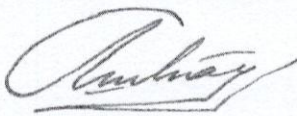
Part - B**

Name of the Target Company: Bandhan Bank Limited

Sl. No.	Name(s) of the persons and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
1	Bandhan Financial Holdings Limited	Promoter
2	Bandhan Financial Services Limited	Promoter
3	North East Financial Inclusion Trust	Promoter
4	Financial Inclusion Trust	Promoter
5	Bandhan Konnagar	Promoter Group

Yours faithfully,

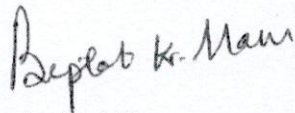
for **Bandhan Financial Holdings Limited**



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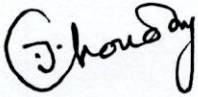
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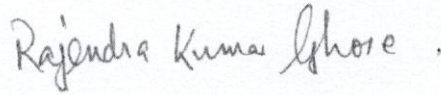
for **North East Financial Inclusion Trust**



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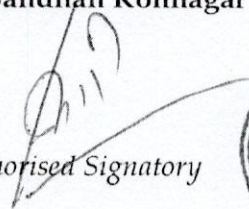


for **Financial Inclusion Trust**



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for **Bandhan Konnagar**



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Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.

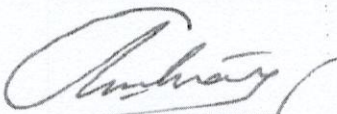
Annexure - A

Name(s) of promoter(s), member of the promoter group and PAC with him			
Sl. No.	Name	No. of Shares	% of Equity
Promoter			
1	Bandhan Financial Holdings Limited	64,41,15,857#	40.00
2	Bandhan Financial Services Limited	-	-
3	North East Financial Inclusion Trust	-	-
4	Financial Inclusion Trust	-	-
Promoter Group			
5	Bandhan Konnagar	-	-

Five Individuals holding 6 equity shares as nominees of Bandhan Financial Holdings Limited (Promoter). The five individuals are neither the promoters nor forming part of the promoter group.

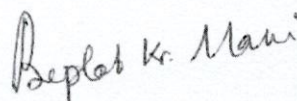
Yours faithfully,

for Bandhan Financial Holdings Limited


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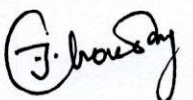


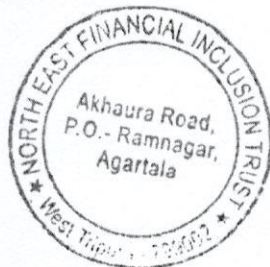
for Bandhan Financial Services Limited


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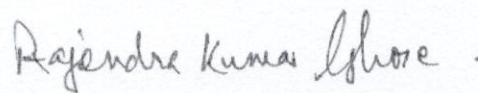


for North East Financial Inclusion Trust


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for Financial Inclusion Trust


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for Bandhan Konnagar


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