Bandhan Bank Limited
Head Office: Floors 12 -14, Adventz Infinity@5, BN 5, Sector V, Salt Lake City, Kolkata - 700091
CIN: L67190WB2014PLC204622 I Phone: +91 33 6609 0909, 4045 6456 I Fax: +91 33 6609 0502
Email: companysecretary@bandhanbank.com I Website: www.bandhanbank.com

Ref no: BBL /061/2020-21

July 08, 2020

BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
BSE Scrip Code: 541153

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051
NSE Symbol: BANDHANBNK

Dear Sir/ Madam,

Sub: Allotment of Equity Shares of the Bandhan Bank Limited (the "Bank") pursuant to Exercise of Options under Bandhan Bank Employee Stock Option Plan Series 1 ("ESOP Series 1")

We wish to inform you that the Nomination and Remuneration Committee of the Board ("**NRC**") of the Bank on July 08, 2020, has approved the allotment of 10,274 Equity Shares of face value of Rs. 10/- each fully paid-up to eligible employees of the Bank upon exercise of the Options vested with them under the ESOP Series 1. The equity shares so allotted under the ESOP Series 1 shall rank *pari passu* with the existing equity shares of the Bank in all respects including dividend.

Post allotment, the issued and paid-up equity share capital of the Bank stands increased from Rs. 1610,27,93,680/- comprising of 161,02,79,368 equity shares of Rs. 10/- each fully paid-up to Rs. 1610,28,96,420/- comprising of 161,02,89,642 equity shares of Rs. 10/- each fully paid-up.

You are requested to take note of the above.

The above is being uploaded on the website of the Bank at www.bandhanbank.com.

Thanking you,

Yours sincerely,
for **Bandhan Bank Limited**

Bandhan Bank Limited Kolkata

Indranil Banerjee
Company Secretary