

April 11, 2023

BSE Limited Dept of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 BSE Scrip Code: 541153	The National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex, Mumbai – 400051 NSE Symbol: BANDHANBNK	Audit Committee Bandhan Bank Limited DN 32, Sector V Salt Lake City Kolkata 700 091
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Dear Sir / Madam,

Sub.: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeovers Regulations”)

In terms of Regulation 31(4) of the Takeovers Regulations, we hereby confirm that Bandhan Financial Holdings Limited (‘BFHL’), the Promoter along with other Promoters i.e. Bandhan Financial Services Limited (‘BFSL’), North East Financial Inclusion Trust (‘NEFIT’), Financial Inclusion Trust (‘FIT’) and Promoter Group, Bandhan Konnagar, have never made any encumbrance, directly or indirectly, on the equity shares of Bandhan Bank Limited, since its inception including during the Financial Year ended March 31, 2023.

You may please note that equity shares of Bandhan Bank Limited are held by only one promoter solely, i.e. BFHL, other promoters i.e. BFSL, NEFIT, FIT and promoter group, Bandhan Konnagar are not holding any equity shares in the Bank.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

for **Bandhan Financial Holdings Limited**

**ABHINAY
KUMAR SHAW**

Digitally signed by ABHINAY
KUMAR SHAW
Date: 2023.04.11 14:22:53
+05'30'

Authorised Signatory

for **Bandhan Financial Services Limited**

**BIPLAB
KUMAR MANI**

Digitally signed by
BIPLAB KUMAR MANI
Date: 2023.04.11 14:33:37
+05'30'

Authorised Signatory

for **Financial Inclusion Trust**

**ARINDAM
BANIK**

Digitally signed by
ARINDAM BANIK
Date: 2023.04.11
14:49:29 +05'30'

Authorised Signatory

for **North East Financial Inclusion Trust**

**JAYANTA
CHOUDHURY**

Digitally signed by
JAYANTA CHOUDHURY
Date: 2023.04.11 15:43:28
+05'30'

Authorised Signatory

for **Bandhan Konnagar**

**DEBASISH
RAYCHOUH
URI**

Digitally signed by
DEBASISH
RAYCHOUHURI
Date: 2023.04.11
16:37:15 +05'30'

Authorised Signatory