

BSE Limited Dept of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 BSE Scrip Code: 541153	The National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex, Mumbai – 400051 NSE Symbol: BANDHANBNK	Audit Committee Bandhan Bank Limited DN 32, Sector V Salt Lake City Kolkata 700 091
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Dear Sir / Madam,

Sub.: **Disclosure under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we hereby submit disclosure in the prescribed format with regard to change in shareholding of Bandhan Financial Holdings Limited ('NOFHC'), Promoter of Bandhan Bank Limited ('Bank') in the paid-up equity share capital of the Bank.

The change in shareholding being reported is pursuant to sale of excess shareholding of ~2 per cent i.e. 3,31,07,015 equity shares of Rs. 10/- (Rupees Ten only) each fully paid-up in the Bank held by the NOFHC. Consequent to the above transaction, the shareholding of NOFHC in the Bank has been reduced to ~37.93 per cent of the total paid-up equity share capital of the Bank.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

for Bandhan Financial Holdings Limited

Karni Singh Arha

Managing Director

DIN: 09279368

Place: Mumbai

Date: May 13, 2026

Encl.: *Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011*

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bandhan Bank Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	Bandhan Financial Holdings Limited		
Whether the Seller belongs to Promoter /Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	64,41,15,857	40.00	40.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	64,41,15,85	40.00	40.00
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	3,31,07,015	2.06	2.06
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-

e) Total (a+b+c+/-d)	3,31,07,015	2.06	2.06
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	61,10,08,84	37.93	37.93
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	61,10,08,842	37.93	37.93
Mode of acquisition / sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Annexure - 1		
Equity share capital / total voting capital of the TC before the said acquisition / sale	161,09,72,314 equity share of Rs.10 each aggregating to		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	161,09,72,314 equity share of Rs. 10 each aggregating to		
Total diluted share/voting capital of the TC after the said acquisition	161,02,89,642 equity share of Rs. 10 each aggregating to		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for **Bandhan Financial Holdings Limited**

Karni Singh Arha

Managing Director

DIN: 09279368

Place: Mumbai

Date: May 13, 2026

Annexure – 1

Trade Dates	Traded Quantity
02-Sep-25	1,00,000
03-Sep-25	2,00,000
04-Sep-25	2,50,000
05-Sep-25	2,50,000
08-Sep-25	2,00,000
09-Sep-25	1,20,000
10-Sep-25	3,00,000
11-Sep-25	1,59,527
12-Sep-25	2,00,000
15-Sep-25	5,00,000
16-Sep-25	10,00,000
17-Sep-25	5,00,000
18-Sep-25	8,00,000
19-Sep-25	4,50,000
22-Sep-25	6,50,000
23-Sep-25	8,00,000
24-Sep-25	3,00,000
25-Sep-25	8,00,000
26-Sep-25	7,25,000
29-Sep-25	10,00,000
04-Nov-25	10,00,000
06-Nov-25	10,00,000
07-Nov-25	15,00,000
10-Nov-25	8,00,000
11-Nov-25	11,00,000
06-Mar-26	10,00,000
09-Mar-26	3,45,049
10-Mar-26	10,00,000
11-Mar-26	10,00,000
16-Mar-26	87,912
04-May-26	5,00,000
04-May-26	25,00,000
05-May-26	25,00,000
06-May-26	27,50,000
07-May-26	17,50,000
08-May-26	20,00,000
11-May-26	13,00,000
11-May-26	5,00,000
12-May-26	11,69,527
Total Shares Traded	3,31,07,015