

From:

Balvantsinh Rajput

12, Ambika Nagar Society,

Opp. G.E.B,

Sidhpur – 384151.

3rd January, 2014

To,

Dept. of Corporate Services,

Bombay Stock Exchange Ltd.

25th Floor, Phiroze Jeejeebhoy Tower,

Dalal Street, Fort,

Mumbai – 400 001

Ph: 22727233/34

Fax No: 22-22721919

Company Code 532980

To,

National Stock Exchange of India Ltd.

Exchange Plaza,

Plot no. C/1, G Block,

Bandra-Kurla Complex,

Bandra (E) Mumbai - 400 051

Ph : (022)-26598100-8114

Fax No: (022)-26598120

Company Code 16705

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

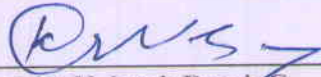
Ref : Shareholding with Gokul Refoils & Solvent Ltd.

With reference to the above I am enclosing herewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and Form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly take it on record.

Yours faithfully,

For & on behalf of Balvantsinh Rajput



Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder

Encl: As above

C.C. To: The Company Secretary,

M/s. Gokul Refoils & Solvet Ltd.,

"Gokul House", 43 Shreemali Co. Op. hsg. Soc. Ltd,

Opp. Shikhar Building, Navarangpura,

Ahmedabad – 380009.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Balvantsinh Chandansinh Rajput PAN : ABFPR4053A Address: 12, Ambika Nagar Society, Opp GEB, Sidhpur, 384151.	19840644 15.04%	02.01.2014	03.01.2014	Market Purchase	19848144 15.05%	HDFC Securities Ltd., Ahmedabad SEBI Reg. No. (NSE: INB231109431) (BSE: INB011109437)	NSE BSE Total	3750 3750 7500	68592 68591 137183	N.A N.A	N.A

For & on behalf of Balvantsinh Rajput
As a Promoter & CMD



Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder

Date: 03.01.2014
Place: Sidhpur

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GOKUL REFOILS & SOLVENT LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BALVANTSINH C. RAJPUT		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. NSE Ltd.		
5. Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights Balvantsinh C. Rajput	12340644	9.36%	9.36%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	7500000	5.68%	5.68%
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	19840644	15.04%	15.04%

<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold Balvantsinh C. Rajput	7500	0.01%	0.01%
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/ invoked / released by the acquirer	NIL	NIL	NIL
Total (a+b+c+/-d)	7500	0.01%	0.01%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights Balvantsinh C. Rajput	12348144	9.37%	9.37%
b) Shares encumbered with the acquirer	7500000	5.68%	5.68%
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	19848144	15.05%	15.05%

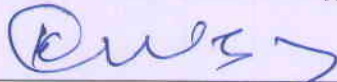
Mode of acquisition/sale(e.g. open market / off-market / public issue / right issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.01.2014
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 263790000 /-divided into 131895000 equity share of Rs.2/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Diluted share/voting capital means the total number of share in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of Balvantsinh Rajput



Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder.

Place: Sidhpur

Date: 03.01.2014.