



BALRAMPUR CHINI MILLS LIMITED

REGD. OFF. : "FMC FORTUNA" 2ND FLOOR, 234/3A, A. J. C. BOSE ROAD, KOLKATA - 700 020

PHONE : 2287-4749 FAX : (033) 22873083 / 22808874 GRAM : BALSUCO, CALCUTTA

Email : bcml@bcml.in • Internet Website http : // www.chini.com • CIN - L15421WB1975PLC030118

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Bandra (E), Mumbai - 400 051.

Statement of Unaudited Results for the quarter ended 30/06/2014				
PART-I	Particulars	3 months ended 30/06/2014	Preceding 3 months ended 31/03/2014	Corresponding 3 months ended 30/06/2013 in the previous year
		(Unaudited)	(Audited)	(Unaudited)
	(Refer Notes below)			(Audited)
1	Income from operations			
	a) Net sales/income from operations (Net of excise duty)	80436	69998	68162
	b) Other operating income	-	-	-
	Total income from operations (net)	80436	69998	68162
2	Expenses			
	a) Cost of materials consumed	24661	164140	22336
	b) Changes in inventories of finished goods and work-in-progress	43770	(131852)	33975
	c) Employee benefits expense	3441	4558	2942
	d) Depreciation and amortisation expense	2187	2700	2658
	e) Other expenses	3900	9319	4015
	Total expenses	77959	48865	65926
3	Profit from operations before other income, finance costs and exceptional items (1-2)	2477	21133	2236
4	Other income	269	851	791
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2746	21984	3027
6	Finance costs	3142	2286	4004
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(396)	19698	(977)
8	Exceptional items	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	(396)	19698	(977)
10	Tax expense	-	708	-
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(396)	18990	(977)
12	Extraordinary items (Net of tax expense)	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(396)	18990	(977)
14	Paid-up Equity share capital (Face value of ₹ 1/- each)	2449	2448	2443
15	Reserves excluding Revaluation Reserve as per balance sheet of Previous accounting year	-	-	-
16	Earnings per share (before and after extraordinary items) (of ₹ 1/-each) (not annualised):			
	a) Basic	(0.16)	7.76	(0.40)
	b) Diluted	(0.16)	7.75	(0.40)
Select information for the quarter ended 30/06/2014				
PART-II	Particulars	3 months ended 30/06/2014	Preceding 3 months ended 31/03/2014	Corresponding 3 months ended 30/06/2013 in the previous year
		(Unaudited)	(Audited)	(Unaudited)
				(Audited)
A	PARTICULARS OF SHAREHOLDING			
1	Public shareholding			
	- Number of shares	144916268	144840818	144313924
	- Percentage of shareholding	59.17	59.16	59.07
2	Promoters and Promoter Group Shareholding			
	a) Pledged/ Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-
	b) Non - Encumbered			
	- Number of shares	99999999	99999999	99999999
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	40.83	40.84	40.93

For BALRAMPUR CHINI MILLS LTD.

Devi Jaiswal
Managing Director





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	Particulars	3 Months ended 30/06/2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	14
	Disposed off during the quarter	14
	Remaining unresolved at the end of the quarter	0

Unaudited Segment Wise Revenue, Results and Capital Employed for the quarter ended 30/06/2014					
(₹ In Lacs)					
	Particulars	3 months ended 30/06/2014	Preceding 3 months ended 31/03/2014	Corresponding 3 months ended 30/06/2013 in the previous year	Year ended 31/03/2014
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Segment Revenue				
	a) Sugar	68198	63339	57874	235994
	b) Co-generation	9858	15734	9393	32945
	c) Distillery	6932	7135	5633	25181
	d) Others	159	244	136	594
	Total	85147	86452	73038	294714
	Less: Inter Segment Revenue	4542	16081	4236	26687
	Net Segment Revenue	80605	70371	68802	268027
2	Segment Results - Profit/(Loss) before tax and finance costs				
	a) Sugar	(6013)	11060	(4126)	(10849)
	b) Co-generation	5614	7658	5637	15196
	c) Distillery	3639	3753	2720	11622
	d) Others	25	24	24	69
	Total	3265	22495	4255	16038
	Less i. Finance costs	3142	2286	4004	11784
	ii. Other un-allocable expenditure net of Un-allocable income	519	511	1228	2987
	Profit/(Loss) before tax	(396)	19698	(977)	1267
3	Capital Employed (Segment Assets -Segment Liabilities)				
	a) Sugar	200661	205527	206352	205527
	b) Co-generation	57769	52258	66438	52258
	c) Distillery	14873	16129	16113	16129
	d) Others	1002	1011	1067	1011
	e) Unallocable	(10964)	(674)	15131	(674)
	Total	263341	274251	305101	274251

Notes :					
1	The Statutory Auditors have carried out a " Limited Review " of the Results for the quarter ended 30th June, 2014.				
2	The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 7th August, 2014, at Kolkata.				
3	The Company has allotted 75,450 Equity Shares of ₹ 1/- each at a price of ₹ 45/- per share (Including premium of ₹ 44/- per share) on 21.06.2014 to the eligible employees under the Employees Stock Option Scheme of the Company.				
4	Consequent to the applicability of the relevant provisions of the Companies Act, 2013 w.e.f 1st April, 2014 , depreciation for the quarter ended 30th June, 2014 has been calculated on the remaining useful life of the fixed assets as per the requirements of Schedule - II of the said Act. In respect of those fixed assets where the remaining useful life as per the said Schedule - II is NIL, the carrying amount thereof has been adjusted with the Retained earnings .				
5	Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.				
6	Previous quarters figures have been regrouped/ rearranged wherever considered necessary to make them comparable with those of the current quarter.				

		For and on behalf of the Board of Directors of Balrampur Chini Mills Limited			
		<i>Vivek Sarangi</i>			
Place:	Kolkata	Vivek Sarangi			
Date:	7th August, 2014	Managing Director			

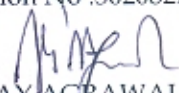


Limited Review Report

**REVIEW REPORT TO
THE BOARD OF DIRECTORS OF
BALRAMPUR CHINI MILLS LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results of **BALRAMPUR CHINI MILLS LIMITED** ("the Company"), for the quarter ended 30th June, 2014 ("the statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the company's management and have been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified under the Companies Act, 1956 read with General Circular No. 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.P. AGRAWAL & CO.
CHARTERED ACCOUNTANTS
Firm's Registration No. 302082E


(CA. AJAY AGRAWAL)
Partner
MEMBERSHIP NO.17643

Date : 7th August, 2014.
Place : Kolkata

