



BALRAMPUR CHINI MILLS LIMITED

REGD. OFF. : "FMC FORTUNA" 2ND FLOOR, 234/3A, A. J. C. BOSE ROAD, KOLKATA - 700 020
PHONE : 2287-4749 FAX : (033) 22873083 / 22808874 GRAM : BALSUCO, CALCUTTA
Email : bcml@bcml.in • Internet Website http : // www.chini.com

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C-1, G Block
Bandra (E), Mumbai - 400051.

Statement of Standalone Unaudited Results for the quarter and 6 months ended 30/09/2012							
(₹ In Lacs)							
PART-I	Particulars	3 months ended 9/30/2012	Preceding 3 months ended 6/30/2012	Corresponding 3 months ended 9/30/2011 in the previous year	6 months ended 9/30/2012	Corresponding 6 months ended 9/30/2011 in the previous year	Previous Year ended 3/31/2012
	(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	a) Net sales/income from operations (Net of excise duty)	88822	69196	50275	158018	106972	230955
	b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	88822	69196	50275	158018	106972	230955
2	Expenses						
	a) Cost of materials consumed	877	6619	681	7496	4841	226263
	b) Changes in inventories of finished goods and work-in-progress	69744	50806	42132	120550	85363	(48710)
	c) Employee benefits expense	2889	2625	2630	5514	5056	11774
	d) Depreciation and amortisation expense	2756	2739	2757	5495	5514	11078
	e) Other expenses	3246	3427	3347	6673	6236	17805
	Total expenses	79512	66216	51547	145728	107010	218210
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	9310	2980	(1272)	12290	(38)	12745
4	Other income	559	567	864	1126	1795	2774
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	9869	3547	(408)	13416	1757	15519
6	Finance costs	4210	5352	3536	9562	7687	14741
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	5659	(1805)	(3944)	3854	(5930)	778
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	5659	(1805)	(3944)	3854	(5930)	778
10	Tax expense	771	-	-	771	-	116
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	4888	(1805)	(3944)	3083	(5930)	662
12	Extraordinary items (Net of tax expense)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	4888	(1805)	(3944)	3083	(5930)	662
14	Paid-up equity share capital (Face value of ₹ 1/- each)	2443	2443	2443	2443	2443	2443
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	119350
16	Earnings per share (before and after extraordinary items) (of ₹ 1/-each) (not annualised):						
	a) Basic	2.00	(0.74)	(1.61)	1.26	(2.40)	0.27
	b) Diluted	2.00	(0.74)	(1.61)	1.26	(2.40)	0.27
PART-II Select information for the quarter and 6 months ended 30/09/2012							
	Particulars	3 months ended 9/30/2012	Preceding 3 months ended 6/30/2012	Corresponding 3 months ended 9/30/2011 in the previous year	6 months ended 9/30/2012	Corresponding 6 months ended 9/30/2011 in the previous year	Previous Year ended 3/31/2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	144313924	144313924	146314033	144313924	146314033	146314033
	- Percentage of shareholding	59.07	59.07	59.89	59.07	59.89	59.89
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of shares	99999999	99999999	97999890	99999999	97999890	97999890
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	40.93	40.93	40.11	40.93	40.11	40.11



For Balrampur Chini Mills Ltd.

Devesh Agrawal
Managing Director



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	Particulars	3 Months ended 9/30/2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	20
	Disposed of during the quarter	20
	Remaining unresolved at the end of the quarter	0

Unaudited Segment Wise Revenue, Results and Capital Employed for the quarter and 6 months ended 30/09/2012

	Particulars	3 months ended 9/30/2012	Preceding 3 months ended 6/30/2012	Corresponding 3 months ended 9/30/2011 in the previous year	6 months ended 9/30/2012	Corresponding 6 months ended 9/30/2011 in the previous year	Previous Year ended 3/31/2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Sugar	82432	58192	47010	140624	94029	206978
	b) Cogeneration	2037	7989	1755	10026	8931	30303
	c) Distillery	5908	5337	2901	11245	7879	14774
	d) Others	11	200	13	211	60	271
	Total	90388	71718	51679	162106	110899	252326
	Less: Inter Segment Revenue	1509	2434	963	3943	3033	20367
	Net Segment Revenue	88879	69284	50716	158163	107866	231959
2	Segment Results - Profit/(Loss) before tax and finance costs						
	a) Sugar	7494	(2277)	(299)	5217	(2025)	(2212)
	b) Cogeneration	(45)	4457	(358)	4412	2162	14213
	c) Distillery	2323	2291	921	4614	2518	5383
	d) Others	(9)	10	(16)	1	(37)	(34)
	Total	9763	4481	248	14244	2618	17350
	Add/Less : i. Interest Income	462	465	385	927	742	1526
	ii. Finance costs	59	59	60	59	60	60
	iii. Other un-allocable expenditure net of Un-allocable income	356	1399	1041	1755	1603	3357
	Profit/(Loss) before tax	9810	3488	(468)	13357	1697	15459
3	Capital Employed (Segment Assets -Segment Liabilities)						
	a) Sugar	175997	231919	168640	175997	168640	243252
	b) Cogeneration	57405	61969	49312	57405	49312	60630
	c) Distillery	11876	13844	12424	11876	12424	14903
	d) Others	1027	1078	1140	1027	1140	1107
	e) Unallocable	3201	827	(1517)	3201	(1517)	367
	Total	249506	309637	229999	249506	229999	320259

Notes :

- The Statutory Auditors have carried out a " Limited Review " of the Results for the quarter ended 30th September, 2012.
- The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 7th November, 2012 at Kolkata.
- Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.
- Previous quarter / period figures have been regrouped/ rearranged wherever considered necessary to make them comparable with those of the current quarter / period.

As per Report of Even Date
 For G.P. Agrawal & Co.
 Chartered Accounts

CA. Ajay Agrawal
 Membership No.17643
 Partner

For and on behalf of the
 Board of Directors of
 Balrampur Chini Mills Limited

Vivek Saraogi
 Managing Director

Place: Kolkata
 Date: 7th November, 2012





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Standalone Statement of Assets and Liabilities				
(₹ In Lacs)				
	Particulars	As at current half Year end 9/30/2012 (Unaudited)	As at previous half year end 9/30/2011 (Unaudited)	As at previous Year end 3/31/2012 (Audited)
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	a) Share capital	2443	2443	2443
	b) Reserves and surplus	122461	112889	119368
	c) Share holders account	-	-	-
	Sub - total- Shareholders' funds	124904	115332	121811
2	Non - current liabilities			
	a) Long - term borrowings	34726	25666	49466
	b) Deferred tax liabilities (net)	22447	22485	22447
	c) Other long - term liabilities	380	288	293
	d) Long - term provisions	188	1731	1096
	Sub - total- Non- current liabilities	57741	50170	73302
3	Current liabilities			
	a) Short - term borrowings	58426	51712	122122
	b) Trade payables	5403	5223	61709
	c) Other current liabilities	49439	46811	41689
	d) Short - term provisions	314	309	221
	Sub - total- Current liabilities	113582	104055	225741
	TOTAL - EQUITY AND LIABILITIES	296227	269557	420854
B	ASSETS			
1	Non - current assets			
	a) Fixed assets	156554	166096	161291
	b) Non - current investments	4323	362	4425
	c) Long - term loans and advances	6840	6075	6209
	d) Other non - current assets	91	106	84
	Sub - total- Non- current assets	167808	172639	172009
2	Current assets			
	a) Inventories	73578	57748	199779
	b) Trade receivables	17413	3786	14696
	c) Cash and bank balances	3062	1559	1147
	d) Short - term loans and advances	15565	20198	15912
	e) Other current assets	18801	13627	17311
	Sub - total- Current assets	128419	96918	248845
	TOTAL - ASSETS	296227	269557	420854
For and on behalf of the Board of Directors of Balrampur Chini Mills Limited				
		 Vivek Saraogi Managing Director		
Place:	Kolkata			
Date:	7th November, 2012			



Limited Review Report

**REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
BALRAMPUR CHINI MILLS LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results of **BALRAMPUR CHINI MILLS LIMITED** ("the Company"), for the quarter ended 30th September, 2012 ("the statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the company's management and have been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified pursuant to the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.P. AGRAWAL & CO.
CHARTERED ACCOUNTANTS
F.R. NO.302082E

(CA. AJAY AGRAWAL)

Partner

MEMBERSHIP NO.17643

Date : 7th November, 2012.

Place : Kolkata

