



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

March 12, 2024

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051	<b>BSE Limited</b> The Corporate Relationship Department 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001	<b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, A. J. C. Bose Road Kolkata-700020
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Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

**Sub: Submission of disclosure required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift**

Please find enclosed herewith disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of proposed acquisition of 42,84,531 equity shares of the Company by way of Gift of shares from Mrs. Stuti Dhanuka made under Regulation 10(1)(a) of SAST Regulation as amended.

Kindly acknowledge the receipt.

Thanking You,  
Yours' Faithfully

  
(VIVEK SARAOGI)

Encl : As above.

**Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

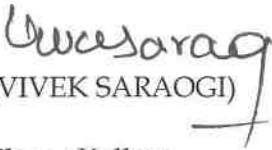
1.	Name of the Target Company (TC)	Balrampur Chini Mills Limited
2.	Name of the acquirer(s)	Vivek Saraogi
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are	Mrs. Stuti Dhanuka
	b. Proposed date of acquisition	On or after 19 <sup>th</sup> March, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	42,84,531 Equity Shares of face value of Re.1 each
	d. Total shares to be acquired as % of share capital of TC	2.12%
	e. Price at which shares are proposed to be Acquired	Not Applicable (Inter-Se Transfer by way of Gift amongst the promoter group.)
	f. Rationale, if any, for the proposed transfer	Gift of Shares by sister to brother. Inter-se-transfer amongst the promoter group
5.	Relevant sub-clause of regulation 10 (1) (a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a) (ii) - Persons named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the target company are frequently traded in term of Regulation 2(1)(j) of the SEBI (Substantial acquisition of Shares and Takeover) Regulation, 2011. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange i.e; National Stock Exchange Limited where the maximum volume of trading in the shares of the TC are recorded during such period is Rs.392.90 per share (though the same is not applicable as transfer is through gift).

7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable  The Shares are proposed to be transferred by way of Gift and therefore no consideration is involved			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable  The Shares are proposed to be transferred by way of Gift and therefore no consideration is involved			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.(corresponding provisions of the repealed Takeover Regulations 1997)  ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Declaration enclosed (Annexure -1)  Disclosures Enclosed (Annexure -2)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10 (1) (a) with respect to exemptions has been duly complied with.	Declaration enclosed (Annexure - 3)			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
1	Mr. Vivek Saraogi	57825005	28.66	62109536	30.79
2	Vivek Saraogi HUF	147482	0.07	147482	0.07
3	Mrs. Sumedha Saraogi	5376618	2.67	5376618	2.67
4	Ms. Avantika Saraogi	3187007	1.58	3187007	1.58
5	Udaipur Cotton Mills Co. Ltd.	5689433	2.82	5689433	2.82
6	Meenakshi Mercantiles Ltd.	6484233	3.21	6484233	3.21
7	Novel Suppliers Pvt. Ltd.	3551444	1.76	3551444	1.76

	b	Seller (s)				
		Mrs. Stuti Dhanuka	4284531	2.12	-	-

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

  
(VIVEK SARAOGI)

Place : Kolkata

Date : 12.03.2024



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

**Annexure - 1**

**TO WHOM IT MAY CONCERN**

I, **Vivek Saraogi** of Woodburn Central, 5th Floor, R. No. 504, 5A, Bibhabati Bose Sarani, Kolkata - 700020, do hereby declare that the transferor and transferee, have complied (during 3 years prior to the date of proposed acquisition)/ will comply with the applicable disclosure requirements in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

  
(VIVEK SARAOGI)

Place : Kolkata

Date : 12.03.2024



**Vivek Saraogi**

504, Woodburn Central  
5A, Bihabati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
M: (033) 6501 2222; 2287 1012. E: vivek@saraogigroup.org

April 06, 2021

<p><b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051</p>	<p><b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001</p>
<p><b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2<sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020</p>	


Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited** [NSE Scrip Code: **BALRAMCHIN**, BSE Scrip Code: **500038**]

I am sending herewith Disclosure as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in relation to 31<sup>st</sup> March, 2021.

Thanking You,

Yours faithfully

  
(VIVEK SARAOGI)

Encj : As above


<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	<b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
<b>Balrampur Chini Mills Limited</b> "PMC Fortuna", 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020	

**ANNEXURE - 1**  
**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	Balrampur Chini Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed.	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kamal Nayan Saraogi HUF Shri Vivek Saraogi Vivek Saraogi HUF Smt. Sumedha Saraogi Smt. Smiti Dhanuka Smt. Avantika Saraogi Ldaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above:	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31- of the year, holding of:			
a) Shares	8,65,45,753	41.21%	41.21%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
Total	8,65,45,753	41.21%	41.21%

Signature of the Authorised Signatory

  
Vivek Saraogi  
(For self and on behalf of other Promoters)

Place: Kolkata  
Date: 5th April, 2021

**Note:**

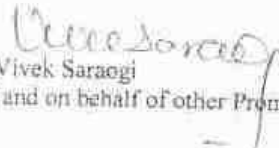
- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.  
(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Part-B\*\***

Name of the Target Company: Balrampur Chini Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Saraogi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	AADHV4837P
Smt. Sumedha Saraogi	-do-	AMOPS3270J
Smt. Stuti Dhanuka	-do-	ADYPD8352M
Smt. Avantika Saraogi	-do-	BGXPS0381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AAACU1757H
Meenukshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

  
Vivek Saraogi  
(For self and on behalf of other Promoters)

Place: Kolkata

Date: 6th April, 2021

Note:

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



**Vivek Saraogi**

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(Formerly: 5A, Woodburn Park Road), Kolkata - 700 020  
P: (033) 6601 2122, 2287 1012, F: vivek@saraogigroup.org

6th April, 2021

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	BSE Limited, The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001.	The Audit Committee, Balrampur Chini Mills Limited 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020.
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Dear Sir/ Madam,

Target Company: Balrampur Chini Mills Limited  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]


Subject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2021 on the shares held by us in the Company.

This is for your information and records please.

Thanking You,

Yours Faithfully,

  
Vivek Saraogi  
For and on behalf of Promoters and  
Promoter Group of Balrampur Chini Mills Limited



Vivek Saraogi

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012; E : vivek@saraogigroup.org

12<sup>th</sup> November, 2021

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	BSE Limited, The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001.	Balrampur Chini Mills Limited 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020.
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Dear Sir/ Madam,

Target Company: Balrampur Chini Mills Limited  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

**Sub : Submission of disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended**

Dear Sir/Madam,

Please find enclosed herewith the disclosures under Regulation 10(5) in respect of acquisition made under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Kindly acknowledge the receipt.

Thanking You

Yours' faithfully

  
(VIVEK SARAOGI)

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	BALRAMPUR CHINI MILLS LIMITED
2.	Name of the acquirer(s)	VIVEK SARAOGI
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters	YES
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	KAMAL NAYAN SARAOGI HUF
	b. Proposed date of acquisition	On or after 22nd November, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	68,19,241 equity shares of face value of Re. 1 each
	d. Total shares to be acquired as % of share capital of TC	3.34%
	e. Price at which shares are proposed to be acquired	N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)
	f. Rationale, if any, for the proposed transfer	The transaction is proposed owing to dissolution of the HUF.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	~ Rs. 357.46
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition is proposed to be made by way of dissolution of HUF without any consideration. Hence the pricing comparison is not applicable.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	Yes, the transferor and transferee have complied (during the three year prior to the date of proposed acquisition) and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Enclosed

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	<i>I hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.</i>			
11.	<b>Shareholding details</b>	<b>Before the proposed transaction</b>		<b>After the proposed transaction</b>	
		<b>No. of shares /voting rights</b>	<b>% w.r.t Total share capital of TC</b>	<b>No. of shares /voting rights</b>	<b>% w.r.t total Share capital of TC</b>
a	Acquirer(s) and PACs (other than sellers)(*)				
	1. Shri Vivek Saraogi	3,43,39,303	16.83	4,11,58,544	20.17
	<b>PACs:</b>				
	1. Smt. Sumedha Saraogi	2,20,43,079	10.80	2,20,43,079	10.80
	2. Vivek Saraogi HUF	1,47,482	0.07	1,47,482	0.07
	3. Smt. Stuti Dhanuka	42,84,531	2.10	42,84,531	2.10
	4. Smt. Avantika Saraogi	31,87,007	1.56	31,87,007	1.56
	5. Udaipur Cotton Mills Co. Ltd.	56,89,433	2.79	56,89,433	2.79
	6. Meenakshi Mercantiles Ltd.	64,84,233	3.18	64,84,233	3.18
	7. Novel Suppliers Pvt. Ltd.	35,51,444	1.74	35,51,444	1.74
	<b>Total</b>	<b>7,97,26,512</b>	<b>39.07</b>	<b>8,65,45,753</b>	<b>42.42</b>
b.	<b>Seller</b>				
	Kamal Nayan Sarogi HUF	68,19,241	3.34	Nil	Nil

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Kolkata  
Date : 12/11/2021

*Vivek Saraogi*  
(VIVEK SARAOGI)



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani

(Formerly - 5A, Woodburn Park Road), Kolkata - 700 020  
P - (033) 6601 2223, 2287 1012 E - vivek@saraogigroup.org

25th November, 2021

<b>National Stock Exchange of India Limited</b> Listing Department, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	<b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai- 400001
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of 6819241 Shares (3.34%) of Balrampur Chini Mill Limited.

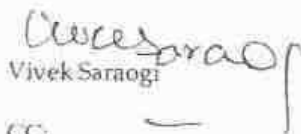
The Shares are being acquired by the undersigned from Kamal Nayan Saraogi HUF, both forming part of Promoter / Promoter Group of Balrampur Chini Mills Limited (Target Company), without any consideration due to dissolution of Kamal Nayan Saraogi HUF. Accordingly, Kamal Nayan Saraogi HUF will now cease to be part of Promoter / Promoter Group / PAC of the Target Company.

Please note that there has been no change in the Total Shareholding of the Promoter/Promoter Group of the target company.

You are request to take a note of the above disclosure.

Thanking you,

Yours faithfully,

  
Vivek Saraogi

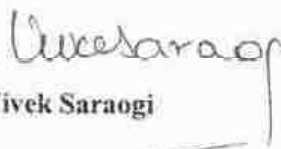
CC:  
Balrampur Chini Mills Limited,  
2nd Floor, FMC Fortuna,  
234/3A, AJC Bose Road,  
Kolkata 700020.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<i>Balrampur Chini Mills Limited</i>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> <i>Shri Vivek Saraogi</i>  <b>PAC:</b> <i>Vivek Saraogi HUF</i> <i>Smt. Sumedha Saraogi</i> <i>Smt. Stuti Dhanuka</i> <i>Smt. Avantika Saraogi</i> <i>Udaipur Cotton Mills Co. Ltd.</i> <i>Meenakshi Mercantiles Ltd.</i> <i>Novel Suppliers Pvt. Ltd.</i> <i>Kamal Nayan Saraogi HUF (Refer Note)</i>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. <i>BSE Limited</i> 2. <i>National Stock Exchange of India Limited</i>		
Details of the acquisition as follows:	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable</i>	<i>% w.r.t. total diluted share/voting capital of the TC</i>
<b>Before the acquisition/ disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	<i>34339303</i>	<i>16.83</i>	<i>16.83</i>
	<i>PAC:</i>	<i>PAC:</i>	<i>PAC:</i>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	<i>52206450</i>	<i>25.59</i>	<i>25.59</i>
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b><i>86545753</i></b>	<b><i>42.42</i></b>	<b><i>42.42</i></b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	<i>6819241</i>	<i>3.34</i>	<i>3.34</i>
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-

TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>6819241</b>	<b>3.34</b>	<b>3.34</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	41158544 PAC: 45387209	20.17% PAC: 22.25%	20.17% PAC: 22.25%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>86545753</b>	<b>42.42</b>	<b>42.42</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<i>Inter se transfer amongst Promoters. The shares are being acquired from Kamal Nayan Saraogi HUF without any consideration due to dissolution of Kamal Nayan Saraogi HUF.</i>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	23rd November, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	204040000 Equity Share Capital of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	204040000 Equity Share Capital of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition:	204040000 Equity Share Capital of Re. 1/- each		

Signature of the acquirer / seller / Authorised Signatory



Vivek Saraogi

Place: Kolkata

Date: 25th November, 2021

Note: Shares are being acquired by Mr. Vivek Saraogi without any consideration from Kamal Nayan Saraogi HUF due to dissolution of Kamal Nayan Saraogi HUF [(both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)]. Post the transaction Kamal Nayan Saraogi HUF will cease to be Promoter / Promoter Group / PAC of the Target Company as it is getting dissolved.



Vivek Saraogi

504, Woodburn Central

5A, Bittabati Bose Sarani

(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020

P: (033) 6601 2222, 2287 1012, E: vivek@saraogigroup.org

25th November, 2021

<b>National Stock Exchange of India Limited</b> Listing Department, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	<b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai- 400001
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Dear Sir/Madam,

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of 6819241 Shares (3.34%) of Balrampur Chini Mill Limited.

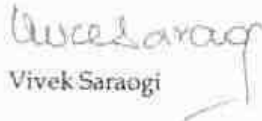
The Shares are being acquired by the undersigned from Kamal Nayan Saraogi HUF, both forming part of Promoter / Promoter Group of Balrampur Chini Mills Limited (Target Company), without any consideration due to dissolution of Kamal Nayan Saraogi HUF. Accordingly, Kamal Nayan Saraogi HUF will now cease to be part of Promoter / Promoter Group / PAC of the Target Company.

Please note that there has been no change in the Total Shareholding of the Promoter/Promoter Group of the target company.

You are request to take a note of the above disclosure.

Thanking you,

Yours faithfully,

  
Vivek Saraogi

CC:  
Balrampur Chini Mills Limited,  
2nd Floor, FMC Fortuna,  
234/3A, AjC Bose Road,  
Kolkata 700020.

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


1.	Name of the Target Company (TC)	<i>Balrampur Chini Mills Limited</i>			
2.	Name of the acquirer(s)	<i>Vivek Saraogi</i>			
3.	Name of the stock exchange where shares of the TC are listed	1. <i>BSE Limited</i> 2. <i>National Stock Exchange of India Limited</i>			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<i>Date of the Transaction : 23/11/2021</i> <i>Inter se transfer amongst Promoters. The shares are being acquired from Kamal Nayan Saraogi HUF without any consideration due to dissolution of Kamal Nayan Saraogi HUF.</i>			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	<i>Regulation 10 (1) (a)(ii)</i>			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	<i>Yes</i>  <i>Yes, the disclosure was made to the concerned Stock Exchanges on 12th November, 2021, i.e. four working days prior to the date of actual transaction i.e. 23rd November, 2021.</i> <i>12/11/2021</i>			
7.	Details of acquisition	Disclosures made/ required to be made under regulation 10(5)	Actual		
	a. Name of the transferor / seller	<i>Kamal Nayan Saraogi HUF</i>	<i>Kamal Nayan Saraogi HUF</i>		
	b. Date of acquisition	<i>On or after 22/11/2021</i>	<i>23/11/2021</i>		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<i>68,19,241</i>	<i>68,19,241</i>		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	<i>3.34%</i>	<i>3.34%</i>		
	e. Price at which shares are proposed to be acquired / actually acquired	<i>N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)</i>	<i>N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)</i>		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)				

1.	Shri Vivek Saraogi	3,43,39,303	16.83	4,11,58,544	20.17
	<b>PACs:</b>				
1.	Smt. Sumedha Saraogi	2,20,43,079	10.80	2,20,43,079	10.80
2.	Vivek Saraogi HUF	1,47,482	0.07	1,47,482	0.07
3.	Smt. Stuti Dhanuka	42,84,531	2.10	42,84,531	2.10
4.	Smt. Avantika Saraogi	31,87,007	1.56	31,87,007	1.56
5.	Udaipur Cotton Mills Co. Ltd.	56,89,433	2.79	56,89,433	2.79
6.	Meenakshi Mercantiles Ltd.	64,84,233	3.18	64,84,233	3.18
7.	Novel Suppliers Pvt. Ltd.	35,51,444	1.74	35,51,444	1.74
	<b>Total</b>	<b>7,97,26,512</b>	<b>39.07</b>	<b>8,65,45,753</b>	<b>42.42</b>
b.	<b>Each Seller / Transferor</b>				
	Kamal Nayan Sarogi HUF	68,19,241	3.34	Nil	Nil

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Kolkata  
Date: 25/11/2021

  
(VIVEK SARAOGI)

**Note:** Shares are being acquired by Mr. Vivek Saraogi without any consideration from Kamal Nayan Saraogi HUF due to dissolution of Kamal Nayan Saraogi HUF [(both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)]. Post the transaction Kamal Nayan Saraogi HUF will cease to be Promoter / Promoter Group / PAC of the Target Company as it is getting dissolved.



**Vivek Saraogi**

504, Woodburn Central  
5A, Bidhanati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

2nd April, 2022

<b>National Stock Exchange of India Limited,</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	<b>BSE Limited,</b> The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street - Fort, Mumbai- 400001.	<b>The Audit Committee,</b> Balrampur Chini Mills Limited 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020.
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Dear Sir/ Madam,

Target Company: Balrampur Chini Mills Limited  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Subject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2022 on the shares held by us in the Company.

This is for your information and records please.

Thanking You,

Yours Faithfully,

✓

Vivek Saraogi  
For and on behalf of Promoters and  
Promoter Group of Balrampur Chini Mills Limited



**Vivek Saraogi**

504, Woodburn Central  
5A Bhabani Bose Sarani  
(Formerly : 5A, Woodburn Park Road, Kolkata - 700 020  
P - (033)6621-2202, 2287 5012, E - vivek@saraogigroup.org

6<sup>th</sup> April, 2023

✓ National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/L, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	BSE Limited, The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001.	The Audit Committee, Balrampur Chini Mills Limited, 'FMC Fortuna', 2 <sup>nd</sup> Floor, 23A/3A, AJC Bose Road, Kolkata - 700 020.
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Dear Sir/ Madam,

Target Company: **Balrampur Chini Mills Limited**  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Subject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2023 on the shares held by us in the Company.

This is for your information and records please.

Thanking You.

Yours Faithfully,

**Vivek Saraogi**  
For and on behalf of Promoters and  
Promoter Group of Balrampur Chini Mills Limited

August 28, 2023

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051	<b>BSE Limited</b> The Corporate Relationship Department 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001	<b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, A. J. C. Bose Road Kolkata-700020
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Dear Sir/Madam,


Target Company : **Balrampur Chini Mills Limited**  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

**Sub: Submission of disclosure required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift**

Please find enclosed herewith disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of proposed acquisition of 1,66,66,461 equity shares of the Company by way of Gift of shares from Mrs. Sumedha Saraogi made under Regulation 10(1)(a) of SAST Regulation as amended.

Kindly acknowledge the receipt.

Thanking You,  
Yours' Faithfully

  
(VIVEK SARAOGI)

Encl : As above.

**Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

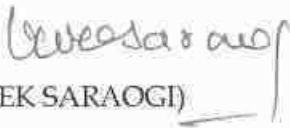
1.	Name of the Target Company (TC)	Balrampur Chini Mills Limited
2.	Name of the acquirer(s)	Vivek Saraogi
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are	Mrs. Sumedha Saraogi
	b. Proposed date of acquisition	On or after 4 <sup>th</sup> September, 2023
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1,66,66,461 Equity Shares of face value of Re.1 each
	d. Total shares to be acquired as % of share capital of TC	8.26%
	e. Price at which shares are proposed to be Acquired	Not Applicable (Inter-Se Transfer by way of Gift amongst the promoter group.)
	f. Rationale, if any, for the proposed transfer	Gift of Shares by wife to husband. Inter-se-transfer amongst the promoter group
5.	Relevant sub-clause of regulation 10 (1) (a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a) (ii) - Persons named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the target company are frequently traded in term of Regulation 2(1)(j) of the SEBI (Substantial acquisition of Shares and Takeover) Regulation, 2011. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange i.e; National Stock Exchange Limited where the maximum volume of trading in the shares of the TC are recorded during such period is Rs. 396.38 per share (though the same is not applicable as transfer is through gift).

7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable  The Shares are proposed to be transferred by way of Gift and therefore no consideration is involved			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable  The Shares are proposed to be transferred by way of Gift and therefore no consideration is involved			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.(corresponding provisions of the repealed Takeover Regulations 1997)  ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Declaration enclosed (Annexure -1)    Disclosures Enclosed (Annexure -2)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10 (1 ) (a) with respect to exemptions has been duly complied with.	Declaration enclosed (Annexure - 3)			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
1	Mr. Vivek Saraogi	41158544	20.40	57825005	28.66
2	Vivek Saraogi HUF	147482	0.07	147482	0.07
3	Mrs. Stuti Dhanuka	4284531	2.12	4284531	2.12
4	Ms. Avantika Saraogi	3187007	1.58	3187007	1.58
5	Udaipur Cotton Mills Co. Ltd.	5689433	2.82	5689433	2.82
6	Meenakshi Mercantiles Ltd.	6484233	3.21	6484233	3.21
7	Novel Suppliers Pvt. Ltd.	3551444	1.76	3551444	1.76

b	Seller (s)				
	Mrs. Sumedha Saraogi	22043079	10.93	5376618	2.67

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

  
(VIVEK SARAOGI)

Place : Kolkata

Date : 28.08.2023



**Vivek Saraogi**

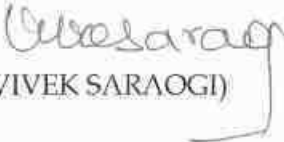
504, Woodburn Central  
5A, Bibhabati Bose Sarani

(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P - (033) 6601 2222, 2287 1012, E - vivek@saraogigroup.org

**Annexure - 1**

**TO WHOM IT MAY CONCERN**

I, **Vivek Saraogi** of Woodburn Central, 5th Floor, R. No. 504, 5A, Bibhabati Bose Sarani, Kolkata - 700020, do hereby declare that the transferor and transferee, have complied (during 3 years prior to the date of proposed acquisition)/ will comply with the applicable disclosure requirements in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

  
(VIVEK SARAOGI)

Place : Kolkata

Date : 28.08.2023



Vivek Saraogi

504, Woodburn Central  
5A, Bibhabati Bose Sarani(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

1st April, 2020

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400001	The Audit Committee, Balrampur Chini Mills Limited 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020
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Dear Sir/ Madam,

Target Company: Balrampur Chini Mills LimitedSubject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) (SEBI Takeover Code) that we have not made any other encumbrance, directly or indirectly during the financial year ended 31st March, 2020 on the shares held by us in the Company.

Further, we would like to add that the disclosure made vide our letter dated 22nd October, 2019 is only in the nature of "Undertaking to continue as Promoter of Balrampur Chini Mills Limited" and accordingly an Non-Disposal Undertaking was issued to the lender bank and is captured and disclosed under "encumbrance" based on the SEBI Takeover Code.

To further explain this, the said disclosure relates to the condition attached to the loan raised by Auxilo Finserve Pvt. Ltd. (Associate Company of the Company) to ensure that we shall continue as the Promoters of the Company. There is no pledge in the shares held by us in Balrampur Chini Mills Limited.

This is for your information and records please.

Thanking you,

Yours faithfully,

(VIVEK SARAOGI)  
For and on behalf of Promoters and  
Promoter Group of Balrampur Chini Mills Limited



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

April 15, 2020

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	<b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001
<b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata – 700 020	

Dear Sir/ Madam,

Target Company **Balrampur Chini Mills Limited**

I am sending herewith Disclosure as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in relation to 31<sup>st</sup> March, 2020.

Thanking you,

Yours faithfully

  
(VIVEK SARAOGI)

Encl.: as above

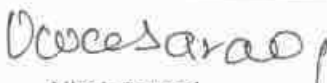
<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	<b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
<b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata – 700 020	

**ANNEXURE - 1**  
**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	Balrampur Chini Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kamal Nayan Saraogi HUF Shri Vivek Saraogi Vivek Saraogi HUF Smt. Meenakshi Saraogi Smt. Sumedha Saraogi Smt. Stuti Dhanuka Smt. Avantika Saraogi Udaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:			
a) Shares	9,04,20,566	41.10%	41.10%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
<b>Total</b>	<b>9,04,20,566</b>	<b>41.10%</b>	<b>41.10%</b>

Signature of the Authorised Signatory

  
Vivek Saraogi  
(For self and on behalf of other Promoters)

Place: Kolkata

Date: [•]April, 2020

15th


**Note:**

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required. (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Part-B\*\*****Name of the Target Company:** Balrampur Chini Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Saraogi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	ΛADHV4837P
Smt. Meenakshi Saraogi	-do-	AMOPS3269H
Smt. Sumedha Saraogi	-do-	AMOPS3270J
Smt. Stuti Dhanuka	-do-	ADYPD8352M
Smt. Avantika Saraogi	-do-	BGXPS0381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AAACU1757H
Meenakshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

  
Vivek Saraogi  
(For self and on behalf of other Promoters)

Place: Kolkata

Date: [●] April, 2020

15th

**Note:**

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani

(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033)-6601 2222, 2287 1010, E : vivek@saraogigroup.org

8<sup>th</sup> June, 2020

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	<b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
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Target Company: **Balrampur Chini Mills Limited**

Subject: **Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Please find the attached disclosure for **release of Encumbrance on Promoters' Shareholding** under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you,

Yours faithfully

  
(VIVEK SARAOGI)

Encl.: as above

CC:

**Balrampur Chini Mills Limited**  
'FMC Fortuna', 2<sup>nd</sup> Floor,  
234/3A, AJC Bose Road,  
Kolkata - 700 020

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)		Names of the stock exchanges where the shares of the target company are listed		Date of reporting		Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							
Balrampur Chini Mills Limited		National Stock Exchange of India Limited		8 <sup>th</sup> June, 2020		Shri Vivek Saraoji Smt. Sumedha Saraoji Kamal Nayari Saraoji HUF Udaipur Cotton Mills Co Ltd Novel Suppliers Pvt Ltd Meenakshi Mercantiles Ltd							
BSE Limited													
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter in the company (1)	% of total share capital holding in target	Promoter already encumbered (2)	% of total share capital holding	Details of events pertaining to encumbrance (3)			Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}					
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/ lien/ non disposal undertaken p/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose shares encumbered ***	Number	% of total share capital
Shri Vivek Saraoji	35869184	16.30	28051888	12.75	Release	04.06.2020			28051888	12.75		0	0.00
Smt. Sumedha Saraoji	23027099	10.47	21021492	9.56	Release	04.06.2020			21021492	9.56		0	0.00
Kamal Nayari Saraoji HUF	7121964	3.24	5341473	2.43	Release	04.06.2020			5341473	2.43		0	0.00
Udaipur Cotton Mills Co Ltd	5942001	2.70	4456501	2.03	Release	04.06.2020			4456501	2.03		0	0.00

Novel Suppliers Pvt Ltd	3709101	1.69	2106826	0.96	Release	04.06.2020			2106826	0.96			0	0.00
Meenukshi Mercantiles Ltd	6772084	3.08	5079063	2.31	Release	04.06.2020			5079063	2.31			0	0.00
Vivek Sarangi ELP	154029	0.07	0	0	-	-			-	-			-	-
Smt. Stuti Dhannka	4485675	2.04	0	0	-	-			-	-			-	-
Smt. Avantika Sarangi	3339429	1.52	0	0	-	-			-	-			-	-
Smt. Meenukshi Sarangi	0	0.00	0	0	-	-			-	-			-	-
Signature of the Authorized Signatory:														

  
Vivek Sarangi

Place: Kolkata

Date : 8<sup>th</sup> June, 2020

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly :5A, Woodburn Park Road), Kolkata - 700 020  
P: (033) 6601 2222, 2287 1012; E: vivek@saraogigroup.org

25th September, 2020

BSE Limited  
The Corporate Relationship Department  
1st Floor, New Trading Wing,  
Rotunda Building, Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai- 400001

**Scrip Code: 500038**

**Kind Attn: Mr. Rakesh Parekh, Special Assistant**

Dear Mr. Parekh,

We are in receipt of your email on 22nd September, 2020 regarding your observations in the disclosures dated 8th June, 2020 submitted by us under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of Encumbrances on Promoter's Shareholding.

As instructed by you, please find enclosed herewith the revised disclosure after incorporating the following details in the respective columns:

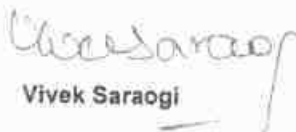
- **In column for Type of Encumbrance - Non Disposal Undertaking (NDU)**
- **In the column for Reasons for encumbrance - Non Disposal Undertaking given for Loan taken by Associate Company is now released.**
- **In the column for Name of the entity in whose favor shares encumbered - ICICI Bank**

Further, we would like to mention that other details remain unchanged.

This is for your information and records please.

Thanking you,

Yours faithfully,

  
Vivek Saraogi

CC:  
Balrampur Chini Mills Limited  
FMC Fortuna, 2nd Floor,  
234/3A, AJC Bose Road,  
Kolkata 700020

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)		Balrampur Chini Mills Limited											
Names of the stock exchanges where the shares of the target company are listed		National Stock Exchange of India Limited BSE Limited											
Date of reporting		8 <sup>th</sup> June, 2020 (Revised)											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Shri Vivek Sarangi Smt. Sumedha Sarangi Kamal Nayan Sarangi HUF Udaipur Cotton Mills Co Ltd Novel Suppliers Pvt Ltd Meenakshi Mercantiles Ltd											
Details of the creation of encumbrance:				Details of events pertaining to encumbrance (3)				Post event holding of Encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])					
Name of the promoter (s) or PACs with him*	Promoter in the company (1)	holding target % of total share capital	Promoter already encumbered (2)	holding % of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/ lien/ non disposal undertaking of others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Shri Vivek Sarangi	35869184	16.30	28051888	12.75	Release	04.06.2020	Non Disposal Undertaking (NDU)	Non Disposal Undertaking	28051888	12.75	ICICI Bank	0	0.00
Smt. Sumedha Sarangi	23027099	10.47	21021492	9.56	Release	04.06.2020	Non Disposal Undertaking (NDU)	Non Disposal Undertaking	21021492	9.56	ICICI Bank	0	0.00

Karnal Nayan Saraogi HUF	7121964	3.34	5341473	2.43	Release	04.06.2020	Non Disposal Undertaking (NDU)	given for Loan taken by Associate Company is now released.	5341473	2.43	ICICI Bank	0	0.00
Udaipur Cotton Mills Co Ltd	5942001	2.70	4456501	2.03	Release	04.06.2020	Non Disposal Undertaking (NDU)		4456501	2.03	ICICI Bank	0	0.00
Novel Suppliers Pvt Ltd	3709101	1.69	2106826	0.96	Release	04.06.2020	Non Disposal Undertaking (NDU)		2106826	0.96	ICICI Bank	0	0.00
Meenakshi Mercantiles Ltd	6772084	3.08	5079063	2.31	Release	04.06.2020	Non Disposal Undertaking (NDU)		5079063	2.31	ICICI Bank	0	0.00
Vivek Saraogi HUF	154029	0.07	0	0	-	-			-	-	-	-	-
Smt. Suti Dhanuka	4485675	2.04	0	0	-	-			-	-	-	-	-
Smt. Avantika Saraogi	3339429	1.52	0	0	-	-			-	-	-	-	-
Smt. Meenakshi Saraogi	0	0.00	0	0	-	-			-	-	-	-	-

Signature of the Authorized Signatory

*Vivek Saraogi*  
Vivek Saraogi

Place: Kolkata

Date : 8<sup>th</sup> June, 2020

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.



**Vivek Saraogi**

504, Woodburn Central  
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P: (033) 6601 2222, 2287 1012, E: vivek@saraogigroup.org

April 06, 2021

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	<b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
<b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020	

Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited** [NSE Scrip Code: **BALRAMCHIN**, BSE Scrip Code: **500038**]

I am sending herewith Disclosure as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in relation to 31<sup>st</sup> March, 2021.

Thanking You,

Yours faithfully,

  
(VIVEK SARAOGI)

Encl : As above


<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	<b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
<b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020.	

**ANNEXURE - 1**  
**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	Balrampur Chini Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him	Kamal Nayan Saraogi HUF Shri Vivek Saraogi Vivek Saraogi HUF Smt. Sumedha Saraogi Smt. Stuti Dhanuka Smt. Avantika Saraogi Ldaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31- of the year, holding of:			
a) Shares	8,65,45,753	41.21%	41.21%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
Total	8,65,45,753	41.21%	41.21%

Signature of the Authorised Signatory

  
Vivek Saraogi  
(For self and on behalf of other Promoters)

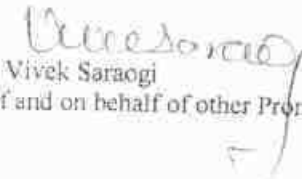
Place: Kolkata  
Date: 5th April, 2021

**Note:**

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.  
(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**		
Name of the Target Company: Balrampur Chini Mills Limited		
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Saraogi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	AADHV4837P
Smt. Sumedha Saraogi	-do-	AMOPS3270J
Smt. Stuti Dhanuka	-do-	ADYPD8352M
Smt. Avantika Saraogi	-do-	BGXPS0381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AAACU1757H
Meenakshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

  
Vivek Saraogi  
(For self and on behalf of other Promoters)

Place: Kolkata

Date: 6th April, 2021

Note:

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

6th April, 2021

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	BSE Limited, The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001.	The Audit Committee, Balrampur Chini Mills Limited 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020.
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Dear Sir/ Madam,

Target Company: **Balrampur Chini Mills Limited**  
**[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]**

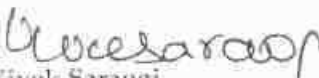
Subject: **Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2021 on the shares held by us in the Company.

This is for your information and records please.

Thanking You,

Yours Faithfully,

  
Vivek Saraogi  
For and on behalf of Promoters and  
Promoter Group of Balrampur Chini Mills Limited



Vivek Saraogi

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly - 5A, Woodburn Park Road), Kolkata - 700 020  
☎ (033) 6501-2222, 2287-1012, E - vivek@saraogigroup.org

12<sup>th</sup> November, 2021.

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	BSE Limited, The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001.	Balrampur Chini Mills Limited 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020.
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Dear Sir/ Madam,

Target Company: Balrampur Chini Mills Limited  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

**Sub : Submission of disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended**

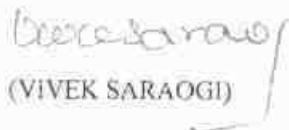
Dear Sir/Madam,

Please find enclosed herewith the disclosures under Regulation 10(5) in respect of acquisition made under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Kindly acknowledge the receipt.

Thanking You

Yours' faithfully

  
(VIVEK SARAOGI)

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	BALRAMPUR CHINI MILLS LIMITED
2.	Name of the acquirer(s)	VIVEK SARAOGI
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters	YES
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	KAMAL NAYAN SARAOGI HUF
	b. Proposed date of acquisition	On or after 22nd November, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	68,19,241 equity shares of face value of Re. 1 each
	d. Total shares to be acquired as % of share capital of TC	3.34%
	e. Price at which shares are proposed to be acquired	N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)
	f. Rationale, if any, for the proposed transfer	The transaction is proposed owing to dissolution of the HUF.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	~ Rs. 357.46
7.	If in-frequently traded, the price as determined in terms of clause (c) of sub-regulation (2) of Regulation 8.	N. A
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition is proposed to be made by way of dissolution of HUF without any consideration. Hence the pricing comparison is not applicable.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	Yes, the transferor and transferee have complied (during the three year prior to the date of proposed acquisition) and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Enclosed

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	<i>I hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.</i>			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares /voting rights	% w.r.t total Shae capital of TC
a	Acquirer(s) and PACs (other than sellers)(*).				
	1. Shri Vivek Saraogi	3,43,39,303	16.83	4,11,58,544	20.17
	<b>PACs:</b>				
	1. Smt. Sumedha Saraogi	2,20,43,079	10.80	2,20,43,079	10.80
	2. Vivek Saraogi HUF	1,47,482	0.07	1,47,482	0.07
	3. Smt. Stuti Dhanuka	42,84,531	2.10	42,84,531	2.10
	4. Smt. Avantika Saraogi	31,87,007	1.56	31,87,007	1.56
	5. Udaipur Cotton Mills Co. Ltd.	56,89,433	2.79	56,89,433	2.79
	6. Meenakshi Mercantiles Ltd.	64,84,233	3.18	64,84,233	3.18
	7. Novel Suppliers Pvt. Ltd.	35,51,444	1.74	35,51,444	1.74
	<b>Total</b>	<b>7,97,26,512</b>	<b>39.07</b>	<b>8,65,45,753</b>	<b>42.42</b>
b.	<b>Seller</b>				
	Kamal Nayan Sarogi HUF	68,19,241	3.34	Nil	Nil

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Kolkata  
Date : 12/11/2021

*Vivek Saraogi*  
(VIVEK SARAOGI)



Vivek Saraogi

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata- 700 020  
P: (033) 6601 2222, 2287 1012, E: vivek@saraogigroup.org

25th November, 2021

<b>National Stock Exchange of India Limited</b> Listing Department, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	<b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai- 400001
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of 6819241 Shares (3.34%) of Balrampur Chini Mill Limited.

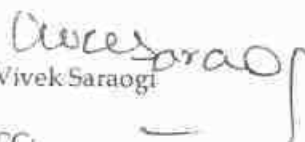
The Shares are being acquired by the undersigned from Kamal Nayan Saraogi HUF, both forming part of Promoter / Promoter Group of Balrampur Chini Mills Limited (Target Company), without any consideration due to dissolution of Kamal Nayan Saraogi HUF. Accordingly, Kamal Nayan Saraogi HUF will now cease to be part of Promoter / Promoter Group / PAC of the Target Company.

Please note that there has been no change in the Total Shareholding of the Promoter/Promoter Group of the target company.

You are request to take a note of the above disclosure.

Thanking you.

Yours faithfully,

  
Vivek Saraogi

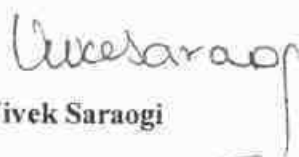
CC:  
Balrampur Chini Mills Limited,  
2nd Floor, FMC Fortuna,  
234/3A, AJC Bose Road,  
Kolkata 700020.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<i>Balrampur Chini Mills Limited</i>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> <i>Shri Vivek Saraogi</i>  <b>PAC:</b> <i>Vivek Saraogi HUF</i> <i>Smt. Sumedha Saraogi</i> <i>Smt. Stuti Dhanuka</i> <i>Smt. Avantika Saraogi</i> <i>Udaipur Cotton Mills Co. Ltd.</i> <i>Meenakshi Mercantiles Ltd.</i> <i>Novel Suppliers Pvt. Ltd.</i> <i>Kamal Nayan Saraogi HUF (Refer Note)</i>		
Whether the acquirer belongs to Promoter/Promoter group	<i>Yes</i>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<i>1. BSE Limited</i> <i>2. National Stock Exchange of India Limited</i>		
Details of the acquisition as follows:	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable</i>	<i>% w.r.t. total diluted share/voting capital of the TC</i>
<b>Before the acquisition/ disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	<i>34339303</i>	<i>16.83</i>	<i>16.83</i>
	<i>PAC:</i>	<i>PAC:</i>	<i>PAC:</i>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	<i>52206450</i>	<i>25.59</i>	<i>25.59</i>
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b><i>86545753</i></b>	<b><i>42.42</i></b>	<b><i>42.42</i></b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	<i>6819241</i>	<i>3.34</i>	<i>3.34</i>
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-

TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer			
<b>e) Total (a+b+c+d)</b>	<b>6819241</b>	<b>3.34</b>	<b>3.34</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	41158544 PAC: 45387209	20.17% PAC: 22.25%	20.17% PAC: 22.25%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>86545753</b>	<b>42.42</b>	<b>42.42</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<i>Inter se transfer amongst Promoters. The shares are being acquired from Kamal Nayan Saraogi HUF without any consideration due to dissolution of Kamal Nayan Saraogi HUF.</i>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	23rd November, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	204040000 Equity Share Capital of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	204040000 Equity Share Capital of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	204040000 Equity Share Capital of Re. 1/- each		

Signature of the acquirer / seller / Authorised Signatory



**Vivek Saraogi**

Place: Kolkata

Date: 25th November, 2021

Note: Shares are being acquired by Mr. Vivek Saraogi without any consideration from Kamal Nayan Saraogi HUF due to dissolution of Kamal Nayan Saraogi HUF [(both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)]. Post the transaction Kamal Nayan Saraogi HUF will cease to be Promoter / Promoter Group / PAC of the Target Company as it is getting dissolved.



Vivek Saraogi

504, Woodburn Central  
5A, Bibhabati Bose Sarani

(Formerly: 5A, Woodburn Park Road), Kolkata - 700 070  
P: (033) 6601 2222, 7287 1012, E: vivek@saraogigroup.org

25th November, 2021.

**National Stock Exchange of India Limited**  
Listing Department, Exchange Plaza,  
5th Floor, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E)  
Mumbai- 400051

**BSE Limited**

The Corporate Relationship Department  
1st Floor, New Trading Wing,  
Rotunda Building, Phiroze Jeejeebhoy  
Tower, Dalal Street, Fort,  
Mumbai- 400001

Dear Sir/Madam,

**Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Please find attached disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of 6819241 Shares (3.34%) of Balrampur Chini Mill Limited.

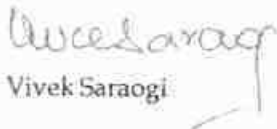
The Shares are being acquired by the undersigned from Kamal Nayan Saraogi HUF, both forming part of Promoter / Promoter Group of Balrampur Chini Mills Limited (Target Company), without any consideration due to dissolution of Kamal Nayan Saraogi HUF. Accordingly, Kamal Nayan Saraogi HUF will now cease to be part of Promoter / Promoter Group / PAC of the Target Company.

Please note that there has been no change in the Total Shareholding of the Promoter/Promoter Group of the target company.

You are request to take a note of the above disclosure.

Thanking you,

Yours faithfully,

  
Vivek Saraogi

CC:

Balrampur Chini Mills Limited,  
2nd Floor, FMC Fortuna,  
234/3A, AJC Bose Road,  
Kolkata 700020.

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

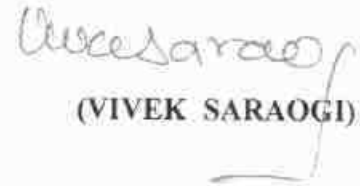
1.	Name of the Target Company (TC)	<i>Balrampur Chini Mills Limited</i>			
2.	Name of the acquirer(s)	<i>Vivek Saraogi</i>			
3.	Name of the stock exchange where shares of the TC are listed	1. <i>BSE Limited</i> 2. <i>National Stock Exchange of India Limited</i>			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<i>Date of the Transaction : 23/11/2021</i> <i>Inter se transfer amongst Promoters. The shares are being acquired from Kamal Nayan Saraogi HUF without any consideration due to dissolution of Kamal Nayan Saraogi HUF.</i>			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	<i>Regulation 10 (1) (a)(ii)</i>			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	<i>Yes</i>  <i>Yes, the disclosure was made to the concerned Stock Exchanges on 12th November, 2021, i.e. four working days prior to the date of actual transaction i.e. 23rd November, 2021.</i> <i>12/11/2021</i>			
7.	Details of acquisition	Disclosures made/ required to be made under regulation 10(5)	Actual		
a.	Name of the transferor / seller	<i>Kamal Nayan Saraogi HUF</i>	<i>Kamal Nayan Saraogi HUF</i>		
b.	Date of acquisition	<i>On or after 22/11/2021</i>	<i>23/11/2021</i>		
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<i>68,19,241</i>	<i>68,19,241</i>		
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	<i>3.34%</i>	<i>3.34%</i>		
e.	Price at which shares are proposed to be acquired / actually acquired	<i>N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)</i>	<i>N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)</i>		
8.	Shareholding details	Pre-Transaction	Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)				

1.	Shri Vivek Saraogi	3,43,39,303	16.83	4,11,58,544	20.17
	<b>PACs:</b>				
1.	Smt. Sumedha Saraogi	2,20,43,079	10.80	2,20,43,079	10.80
2.	Vivek Saraogi HUF	1,47,482	0.07	1,47,482	0.07
3.	Smt. Stuti Dhanuka	42,84,531	2.10	42,84,531	2.10
4.	Smt. Avantika Saraogi	31,87,007	1.56	31,87,007	1.56
5.	Udaipur Cotton Mills Co. Ltd.	56,89,433	2.79	56,89,433	2.79
6.	Meenakshi Mercantiles Ltd.	64,84,233	3.18	64,84,233	3.18
7.	Novel Suppliers Pvt. Ltd.	35,51,444	1.74	35,51,444	1.74
	<b>Total</b>	<b>7,97,26,512</b>	<b>39.07</b>	<b>8,65,45,753</b>	<b>42.42</b>
<b>b.</b>	<b>Each Seller / Transferor</b>				
	Kamal Nayan Saraogi HUF	68,19,241	3.34	Nil	Nil

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Kolkata  
Date: 25/11/2021

  
(VIVEK SARAOGI)

**Note:** Shares are being acquired by Mr. Vivek Saraogi without any consideration from Kamal Nayan Saraogi HUF due to dissolution of Kamal Nayan Saraogi HUF [(both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)]. Post the transaction Kamal Nayan Saraogi HUF will cease to be Promoter / Promoter Group / PAC of the Target Company as it is getting dissolved.



Vivek Saraogi

504, Woodburn Central  
5A, Bibhabati Bose Sarani

(Formerly: 5A, Woodburn Park Road), Kolkata - 700 020  
P: (033) 6601 2222, 2287 1012, E: vivek@saraogigroup.org

2nd April, 2022

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	BSE Limited, The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001.	The Audit Committee, Balrampur Chini Mills Limited 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020.
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Dear Sir/ Madam,

Target Company: **Balrampur Chini Mills Limited**  
**[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]**

Subject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2022 on the shares held by us in the Company.

This is for your information and records please.

Thanking You,

Yours Faithfully,

Vivek Saraogi  
For and on behalf of Promoters and  
Promoter Group of Balrampur Chini Mills Limited



**Vivek Saraogi**

504, Woodburn Central

5A, Bhabani Bose Sereni

(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020,

P. : (033) 6601 2212, 2267 1012, E : vivek@saraogigroup.org

6<sup>th</sup> April, 2023

<b>National Stock Exchange of India Limited,</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	<b>BSE Limited,</b> The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001.	<b>The Audit Committee,</b> Balrampur Chini Mills Limited, 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020.
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Dear Sir/ Madam,

Target Company: **Balrampur Chini Mills Limited**  
**[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]**

Subject: **Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2023 on the shares held by us in the Company.

This is for your information and records please.

Thanking You.

Yours Faithfully,

  
**Vivek Saraogi**  
For and on behalf of Promoters and  
Promoter Group of **Balrampur Chini Mills Limited**



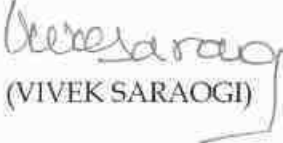
**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

**Annexure - 3**

**TO WHOM IT MAY CONCERN**

I, **Vivek Saraogi** of Woodburn Central, 5th Floor, R. No. 504, 5A, Bibhabati Bose Sarani, Kolkata - 700020, do hereby declare that all the conditions as specified under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 has been duly complied with.

  
(VIVEK SARAOGI)

Place : Kolkata

Date : 28.08.2023



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

September 05, 2023

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051	<b>BSE Limited</b> The Corporate Relationship Department 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001	<b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, A. J. C. Bose Road Kolkata-700020
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Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

**Sub: Submission of disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of acquisition of 1,66,66,461 equity shares of the Company of Balrampur Chini Mills Limited.

The above Shares are being acquired by the Undersigned from Mrs. Sumedha Saraogi, both forming part of the Promoter/ Promoter Group, by way of Gift of shares made under Regulation 10(1)(a) of SAST Regulation as amended.

Please note that there has been no change in the total shareholding of the Promoter and Promoter Group of the Target Company.

You are requested to take note of the above disclosure.

Thanking You,  
Yours' Faithfully

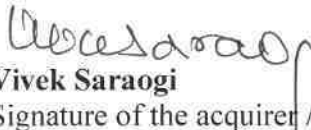
  
(VIVEK SARAOGI)

Encl : As above.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<i>Balrampur Chini Mills Limited</i>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<i>Vivek Saraogi</i>  <b>PAC:</b> <i>Vivek Saraogi HUF</i> <i>Smt. Stuti Dhamuka</i> <i>Smt. Avantika Saraogi</i> <i>Udaipur Cotton Mills Co. Ltd.</i> <i>Meenakshi Mercantiles Ltd.</i> <i>Novel Suppliers Pvt. Ltd.</i> <i>Smt. Sumedha Saraogi (Refer Note)</i>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition/disposal as follows:	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable</i>	<i>% w.r.t. total diluted share/voting capital of the TC</i>
<b>Before the acquisition/ disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	<i>41158544</i>	<i>20.40%</i>	<i>20.40%</i>
	<i>PAC:</i>	<i>PAC:</i>	<i>PAC:</i>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	<i>45387209</i>	<i>22.50%</i>	<i>22.50%</i>
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b><i>86545753</i></b>	<b><i>42.90</i></b>	<b><i>42.90</i></b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	<i>16666461</i>	<i>8.26%</i>	<i>8.26%</i>
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-

acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer			
<b>e) Total (a+b+c+d)</b>	<b>1,66,66,461</b>	<b>8.26%</b>	<b>8.26%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	57825005 PAC: 28720748	28.66% PAC: 14.24%	28.66% PAC: 14.24%
b) Shares encumbered with the acquirer	-		
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>86545753</b>	<b>42.90</b>	<b>42.90</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<i>Inter se transfer amongst Promoters. The shares are being transferred without any consideration from Mrs. Sumedha Saraogi by way of Gift.</i>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	4 <sup>th</sup> September, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	201749245 Equity Shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	201749245 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	201749245 Equity Shares of Re. 1/- each		

  
**Vivek Saraogi**  
Signature of the acquirer / seller / Authorised Signatory

**Place: Kolkata**  
**Date: 5th September, 2023**

**Note: Shares are being acquired by Mr. Vivek Saraogi without any consideration from his wife Mrs. Sumedha Saraogi by way of gift [both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)].**



September 05, 2023

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051	<b>BSE Limited</b> The Corporate Relationship Department 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001	<b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, A. J. C. Bose Road Kolkata-700020
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Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

**Sub: Submission of disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of disposal of 1,66,66,461 equity shares of the Company of Balrampur Chini Mills Limited.

The above Shares are being acquired by Mr. Vivek Saraogi from the Undersigned, both forming part of the Promoter/ Promoter Group, by way of Gift of shares made under Regulation 10(1)(a) of SAST Regulation as amended.

Please note that there has been no change in the total shareholding of the Promoter and Promoter Group of the Target Company.

You are requested to take note of the above disclosure.

Thanking You,

Yours' Faithfully

(SUMEDHA SARAOGI)

Encl : As above.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<i>Balrampur Chini Mills Limited</i>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<i>Sumedha Saraogi (Refer Note)</i>  <b>PAC:</b> <i>Shri Vivek Saraogi</i> <i>Vivek Saraogi HUF</i> <i>Smt. Stuti Dhanuka</i> <i>Smt. Avantika Saraogi</i> <i>Udaipur Cotton Mills Co. Ltd.</i> <i>Meenakshi Mercantiles Ltd.</i> <i>Novel Suppliers Pvt. Ltd.</i>		
Whether the acquirer belongs to Promoter/Promoter group	<i>Yes</i>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<i>1. National Stock Exchange of India Limited</i> <i>2. BSE Limited</i>		
Details of the acquisition/disposal as follows:	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable</i>	<i>% w.r.t. total diluted share/voting capital of the TC</i>
<b>Before the acquisition/ disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	<i>22043079</i>	<i>10.93%</i>	<i>10.93%</i>
	<i>PAC:</i>	<i>PAC:</i>	<i>PAC:</i>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	<i>64502674</i>	<i>31.97%</i>	<i>31.97%</i>
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b><i>86545753</i></b>	<b><i>42.90</i></b>	<b><i>42.90</i></b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	<i>16666461</i>	<i>8.26%</i>	<i>8.26%</i>
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-

acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>1,66,66,461</b>	<b>8.26%</b>	<b>8.26%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	5376618 PAC: 81169135	2.67% PAC: 40.23%	2.67% PAC: 40.23%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>86545753</b>	<b>42.90</b>	<b>42.90</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<i>Inter se transfer amongst Promoters. The shares are being transferred without any consideration to Mr. Vivek Saraogi by way of Gift.</i>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	4 <sup>th</sup> September, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	201749245 Equity Shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	201749245 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	201749245 Equity Shares of Re. 1/- each		



**Sumedha Saraogi**

Signature of the acquirer / seller / Authorised Signatory

**Place: Kolkata**

**Date: 5th September, 2023**

**Note: Shares are being disposed by Mrs. Sumedha Saraogi without any consideration to her husband Mr. Vivek Saraogi by way of gift [both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)].**



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani

(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

September 07, 2023

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051	<b>BSE Limited</b> The Corporate Relationship Department 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001	<b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, A. J. C. Bose Road Kolkata-700020
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Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

**Sub: Submission of disclosure required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of shares by way of gift**

Please find enclosed herewith disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of acquisition of 1,66,66,461 equity shares of the Company by way of Gift of shares from Mrs. Sumedha Saraogi made under Regulation 10(1)(a) of SAST Regulation as amended.

Kindly acknowledge the receipt.

Thanking You,  
Yours' Faithfully

  
(VIVEK SARAOGI)

Encl : As above.

**Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Balrampur Chini Mills Limited	
2.	Name of the acquirer(s)	Mr. Vivek Saraogi	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Gift of Shares by wife to husband. Inter-se-transfer amongst the promoter group	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (ii) - Persons named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - whether disclosure was made and whether it was made within the timeline specified under the regulations.  - date of filing with the stock exchange.	Yes  Yes, the disclosure was made to the concerned Stock Exchanges on 28th August, 2023, i.e. 4 working days prior to the date of actual transaction (4 <sup>th</sup> September, 2023).  28 <sup>th</sup> August, 2023	
7.	Details of acquisition:	<b>Disclosures made / required to be under regulation 10(5)</b>	<b>Whether the disclosures under regulation 10(5) are actually made</b>
	a. Name of the transferor / seller	Mrs. Sumedha Saraogi	Mrs. Sumedha Saraogi
	b. Date of acquisition	On or after 4 <sup>th</sup> September, 2023	4 <sup>th</sup> September, 2023
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a)	1,66,66,461 Equity Shares of face value of Re.1/- each by Mr. Vivek Saraogi.	1,66,66,461 Equity Shares of face value of Re.1/- each by Mr. Vivek Saraogi.

	above				
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1,66,66,461 (8.26%)		1,66,66,461 (8.26%)	
e.	Price at which shares are proposed to be acquired / actually acquired	The Shares are transferred by way of Gift and therefore no consideration is involved.		The Shares are transferred by way of Gift and therefore no consideration is involved	
8.	Shareholding details	Shareholding details		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee (*)				
1	Mr. Vivek Saraogi	4,11,58,544	20.40	5,78,25,005	28.66
2	Vivek Saraogi HUF	1,47,482	0.07	1,47,482	0.07
3	Mrs. Stuti Dhanuka	42,84,531	2.12	42,84,531	2.12
4	Ms. Avantika Saraogi	31,87,007	1.58	31,87,007	1.58
5	Udaipur Cotton Mills Co. Ltd.	56,89,433	2.82	56,89,433	2.82
6	Meenakshi Mercantiles Ltd.	64,84,233	3.21	64,84,233	3.21
7	Novel Suppliers Pvt. Ltd.	35,51,444	1.76	35,51,444	1.76
b.	Each Seller / Transferor				
	Mrs. Sumedha Saraogi	2,20,43,079	10.93	53,76,618	2.67
	<b>Total</b>	<b>8,65,45,753</b>	<b>42.90</b>	<b>8,65,45,753</b>	<b>42.90</b>

**Note:**

- (\*) Shareholding of each entity has been shown separately and then collectively in a group.

*Vivek Saraogi*  
(VIVEK SARAOGI)  
Place: Kolkata  
Date: 07.09.2023



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani  
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P: (033) 6601 2222, 2287 1012, E: vivek@saraogigroup.org

**Annexure - 3**

**TO WHOM IT MAY CONCERN**

I, **Vivek Saraogi** of Woodburn Central, 5th Floor, R. No. 504, 5A, Bibhabati Bose Sarani, Kolkata - 700020, do hereby declare that all the conditions as specified under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 has been duly complied with.

  
(VIVEK SARAOGI)

Place : Kolkata

Date : 12.03.2024