



Vivek Saraogi

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September 07, 2023

| | | |
|--|--|---|
| National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051 | BSE Limited The Corporate Relationship Department 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001 | Balrampur Chini Mills Limited 'FMC Fortuna', 2 nd Floor, 234/3A, A. J. C. Bose Road Kolkata-700020 |
|--|--|---|

Dear Sir/Madam,

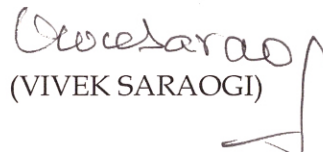
Target Company : **Balrampur Chini Mills Limited**
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Sub: Submission of disclosure required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of shares by way of gift

Please find enclosed herewith disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of acquisition of 1,66,66,461 equity shares of the Company by way of Gift of shares from Mrs. Sumedha Saraogi made under Regulation 10(1)(a) of SAST Regulation as amended.

Kindly acknowledge the receipt.

Thanking You,
Yours' Faithfully


(VIVEK SARAOGI)

Encl : As above.

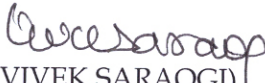
Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|----|--|--|--|
| 1. | Name of the Target Company (TC) | Balrampur Chini Mills Limited | |
| 2. | Name of the acquirer(s) | Mr. Vivek Saraogi | |
| 3. | Name of the stock exchange where shares of the TC are listed | National Stock Exchange of India Limited BSE Limited | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares | Gift of Shares by wife to husband. Inter-se-transfer amongst the promoter group | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10 (1) (a) (ii) - Persons named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | Yes Yes, the disclosure was made to the concerned Stock Exchanges on 28th August, 2023, i.e. 4 working days prior to the date of actual transaction (4 th September, 2023). 28 th August, 2023 | |
| 7. | Details of acquisition: | Disclosures made / required to be under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| | a. Name of the transferor / seller | Mrs. Sumedha Saraogi | Mrs. Sumedha Saraogi |
| | b. Date of acquisition | On or after 4 th September, 2023 | 4 th September, 2023 |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) | 1,66,66,461 Equity Shares of face value of Re.1/- each by Mr. Vivek Saraogi. | 1,66,66,461 Equity Shares of face value of Re.1/- each by Mr. Vivek Saraogi. |

| | | | | | | |
|----|----------------------|--|---|-----------------------------------|--|-----------------------------------|
| | | above | | | | |
| | d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 1,66,66,461 (8.26%) | | 1,66,66,461 (8.26%) | |
| | e. | Price at which shares are proposed to be acquired / actually acquired | The Shares are transferred by way of Gift and therefore no consideration is involved. | | The Shares are transferred by way of Gift and therefore no consideration is involved | |
| 8. | Shareholding details | | Shareholding details | | Post-Transaction | |
| | | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | a. | Each Acquirer / Transferee (*) | | | | |
| | 1 | Mr. Vivek Saraogi | 4,11,58,544 | 20.40 | 5,78,25,005 | 28.66 |
| | 2 | Vivek Saraogi HUF | 1,47,482 | 0.07 | 1,47,482 | 0.07 |
| | 3 | Mrs. Stuti Dhanuka | 42,84,531 | 2.12 | 42,84,531 | 2.12 |
| | 4 | Ms. Avantika Saraogi | 31,87,007 | 1.58 | 31,87,007 | 1.58 |
| | 5 | Udaipur Cotton Mills Co. Ltd. | 56,89,433 | 2.82 | 56,89,433 | 2.82 |
| | 6 | Meenakshi Mercantiles Ltd. | 64,84,233 | 3.21 | 64,84,233 | 3.21 |
| | 7 | Novel Suppliers Pvt. Ltd. | 35,51,444 | 1.76 | 35,51,444 | 1.76 |
| | b. | Each Seller / Transferor | | | | |
| | | Mrs. Sumedha Saraogi | 2,20,43,079 | 10.93 | 53,76,618 | 2.67 |
| | | Total | 8,65,45,753 | 42.90 | 8,65,45,753 | 42.90 |

Note:

- (*) Shareholding of each entity has been shown separately and then collectively in a group.


(VIVEK SARAOGI)
Place: Kolkata
Date: 07.09.2023