



Bal Pharma Limited

To,
The Manager-Listing
National Stock Exchange of India Ltd
Mumbai.

19.10.2012

Dear Sir,

Sub : Allotment of Convertible Warrants.

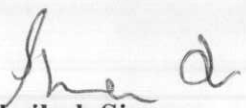
As already informed to the exchange, pursuant to the receipt of all the regulatory approvals and 25% of the total consideration amount of Rs.21/warrant, the Board of Directors of the Company has approved the allotment of 22,98,748 convertible warrants to the following investors, on preferential basis.

Sl No	Name of the Allottee	Category	No of warrants allotted.
1	Shailesh Siroya	Promoter	6,00,000
2	Anita Siroya	Promoter	5,37,764
3	Ram Murthy	Public	5,81,000
4	Prakash Chandra Jain	Public	5,79,984
		Total	22,98,748

Pursuant to the allotment of warrants, the diluted capital of the Company has risen to 1,28,72,372 equity shares of Rs.10 each .

Thanking You.

For Bal Pharma Ltd


Shailesh Siroya
Managing Director.



CORPORATE OFFICE : 5th Floor, Lakshmi Narayan Complex, 10/1, Palace Road, Bangalore - 560 052. India

Ph. : 91 - 80 - 41379500 Fax : 91- 80 - 22354057 / 58

Email : balpharma@vsnl.com Website : www.balpharma.com

REGD. OFFICE & FACTORY : 21 & 22, Bommasandra Industrial Area, Bangalore - 560 099. Ph : 41570813 /19 Fax : 41570820