



**बामर लॉरी एण्ड कं. लिमिटेड**  
(भारत सरकार का एक उद्यम)  
**Balmer Lawrie & Co. Ltd.**  
(A Government of India Enterprise)

21, नेताजी सुभाष रोड, कोलकाता-700 001, (भारत)  
फोन : (91) (033) 2222 5612 / 5731 / 5552  
ई-मेल : bhavsar.k@balmerlawrie.com

21, Netaji Subhas Road, Kolkata - 700 001, (INDIA)  
Phone : (91) (33) 2222 5612 / 5731 / 5552  
E-mail : bhavsar.k@balmerlawrie.com  
CIN : L15492WB1924GOI004835

Ref: BL/SE/BM/2026

Date: 25<sup>th</sup> July, 2026

The Secretary,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex  
Bandra (E),  
Mumbai - 400 051

The Secretary,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Company Code: **BALMLAWRIE**

Company Code: **523319**

Dear Sir(s)/Madam(s),

Subject: **Newspaper Advertisement- "Notice for Transfer of Equity Shares of the Company to Demat Account of the Investor Education and Protection Fund (IEPF) Authority and Updation of PAN and KYC"**

Please find enclosed copies of the Newspaper Advertisement published on the subject, "Notice for Transfer of Equity Shares of the Company to Demat Account of the Investor Education and Protection Fund (IEPF) Authority and Updation of PAN and KYC" on **Saturday, 25<sup>th</sup> July, 2026** in the following Newspapers:

1. Financial Express (English) [Published in all India Edition]
2. Aajkal (Bengali) [Published in Kolkata Edition]
3. Jansatta (Hindi) [Published in all India Edition]

The copies of the said newspaper advertisement are also available on the website of the Company at [www.balmerlawrie.com](http://www.balmerlawrie.com).

**For Balmer Lawrie & Co. Ltd.**

**Kavita Bhavsar**  
**Company Secretary & Compliance Officer**

Encl: As above

DiGiSPICE

DiGiSPICE Technologies Limited

CIN: L72900DL1986PLC330369

Registered Office: JA-122, 1<sup>st</sup> Floor, DLF Tower-A, Jasola, Jamia Nagar, New Delhi-110025  
Tel.: 011- 41251965; Email: [complianceofficer@digispice.com](mailto:complianceofficer@digispice.com); Website: [www.digispice.com](http://www.digispice.com)

PUBLIC NOTICE

NOTICE TO THE EQUITY SHAREHOLDERS OF THE COMPANY  
FOR TRANSFER OF EQUITY SHARES TO  
INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the 'IEPF Rules') notified by the Ministry of Corporate Affairs as amended from time to time.

The IEPF Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has not been encashed or claimed by the shareholders for seven (7) consecutive years or more, to the Investor Education and Protection Fund ("IEPF"). Accordingly, shares of those shareholders of the Company who have not encashed or claimed their dividend for seven consecutive years from FY 2018-19 (Final Dividend), will be transferred to the IEPF Account.

Please note that a separate communication has been sent individually to the concerned shareholders at their available address for taking appropriate action(s). The Company has also uploaded the details of such shareholders and their shares due for transfer to the IEPF Account on its website at <https://investorrelations.digispice.com/information.php?page=shares-liable-to-be-transferred-to-iefp-w.r.t-dividend-declared-for-the-financial-year-2018-2019>. The shareholders can verify the number of shares liable to be transferred to the IEPF Account from this weblink.

In this connection, please further note the following:

- 1) In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.
- 2) In case you hold shares in electronic form: Your demat account will be debited for the shares liable for transfer to the IEPF.

Please note that if no valid claim is received by the Company or its Registrar & Share Transfer Agent from the concerned shareholders by October 15, 2026, the Company shall, with a view to comply with the requirements set out in the IEPF Rules, transfer the shares to the IEPF Account by the due date without any further notice.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form No. IEPF-5 online.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agents, M/s. MAS Service Limited, (RTA) at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020, Email id: [investor@masserv.com](mailto:investor@masserv.com), Telephone No.: 011-26387281/82/83 or the Company Secretary of the Company at [investors@digispice.com](mailto:investors@digispice.com) or at the above-mentioned address of the Registered Office of the Company.

For DiGiSPICE Technologies Limited

Sd/-

Pankaj Arora

Company Secretary & Compliance Officer

Membership No. A26414

Date: 24<sup>th</sup> July, 2026  
Place: Noida

IVALUE

IVALUE INFOSOLUTIONS LIMITED

(Formerly iValue Infosolutions Private Limited)

Registered and Corporate Office: No. 903/1/1, 19<sup>th</sup> Main Road, 4<sup>th</sup> Sector, H.S.R. Layout, Bangalore - 560102, Karnataka, India.  
CIN: L72200KA2008PLC045995 | Phone: 080 22221143  
Website: [www.ivaluegroup.com](http://www.ivaluegroup.com) | Email: [investors@ivalue.co.in](mailto:investors@ivalue.co.in)

PRE-DISPATCH OF NOTICE OF 18TH ANNUAL GENERAL MEETING

Notice is hereby given that the 18<sup>th</sup> Annual General Meeting ("AGM") of the Company is scheduled to be held on Wednesday, August 19, 2026 at 03:00 P.M. (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder, read with General Circular No. 20/2020 dated May 05, 2020 and subsequent circulars issued in this regard, the latest one being General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA"), Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024, issued by the Securities and Exchange Board of India ("SEBI"), hereinafter collectively referred as "Circulars", and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report for the Financial Year 2025-26 will be sent to all the Members whose email IDs are registered with the Company/ Depository Participant(s) ("DPs"). In case any Member is desirous of obtaining physical copy of the Integrated Annual Report of the Financial Year 2025-26, he/ she may send a request to the Company by writing at [investors@ivalue.co.in](mailto:investors@ivalue.co.in) mentioning their Folio No./ DP ID and Client ID. The Annual Report of the Company along with the Notice of AGM will also be made available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations/financials/>, the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") (agency for providing the remote e-Voting facility) at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Members can join and participate in the AGM through VC/ OAVM facility only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-Voting system during the AGM are provided in the Notice of AGM. Members participating through VC/ OAVM facility shall be counted for the purpose reckoning the quorum under Section 103 of the Act. Members holding shares in dematerialized mode, whose e-mail addresses are not registered with their DPs, are requested to register the same with their respective DPs, for receipt of Notice of the AGM, Annual Report and login details for joining the AGM through VC/ OAVM and e-Voting facility. The registered e-mail address will also be used for sending future communications. Further, Members are requested to notify any change in their address, e-mail address, signature or bank account details to their respective DPs.

Members holding shares in physical mode who have not registered their e-mail addresses with the Company can obtain Notice of the AGM, Annual Report and/ or login details for joining the AGM through VC/ OAVM facility including e-Voting, by providing a duly signed request letter with Folio No., name of the Member, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN and Aadhaar by e-mail to [investors@ivalue.co.in](mailto:investors@ivalue.co.in). Further, Members are requested to intimate any change in their postal address, e-mail address, signature or bank account details to the Registrar and Share Transfer Agent, KFin Technologies Limited ("RTA") of the Company by furnishing Form No. ISR-1 and other forms pursuant to SEBI Master Circular No. SEBI/HO/MIRSD/SEC/FATF/P/CIR/2023/169 dated October 12, 2023. The same are available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations>.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the facility to its Members to exercise their right to vote by electronic means on any or all of the businesses specified in the Notice convening the AGM of the Company through e-Voting services of NSDL. The Members will have an opportunity to cast their vote through remote e-Voting facility and also during the AGM on the businesses as set out in the Notice of AGM.

The cut-off date to determine eligibility to cast votes by electronic voting is Wednesday, August 12, 2026. The remote e-Voting period commences on Sunday, August 16, 2026, at 9.00 a.m. (IST) and will end on Tuesday, August 18, 2026 at 5.00 p.m. (IST) for all the Members. The remote e-Voting module shall be disabled by NSDL for voting thereafter.

The Members who will be present in the AGM through VC/ OAVM facility and have not cast their vote on the resolutions through remote e-Voting can exercise their voting rights during the AGM. A Member may participate in the meeting even after exercising his right to vote through remote e-Voting but shall not be allowed to vote again during the Meeting.

A person who has become a Member of the Company after the Notice is being sent but on or before the cut-off date for e-Voting, i.e. Wednesday, August 12, 2026, may obtain the Login ID and Password by following the instructions as mentioned in Notice of the AGM or sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). In case of any query regarding voting, Members may contact Mr. Nihar Kudaskar / Mr. Falguni Chakraborty, NSDL at 1800 22 55 33 / 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Board of Directors have appointed Padmavathi & Vijayesh Associates LLP, Company Secretaries in Practice bearing (LLPIN: ACI-9072; FRN/ICSI Unique code: L2024KR016900), having per review number: 6043/2024, represented by Mr. Vijayesh R. (COP No.: 27386; Membership No. F12248), Designated Partner, failing him, Mrs. Padmavathi Kavor (COP No.: 3963; Membership No. F6457), as the Scrutinizers to scrutinize the voting process through remote e-voting, and e-voting during the AGM in accordance with law and in a fair and transparent manner.

Members will be able to attend the AGM through VC/ OAVM using their e-Voting login credentials, on the website of the NSDL at <https://www.evoting.nsdl.com>.

In case of any queries relating to e-Voting, you may refer to the FAQs and e-Voting user manual for Members available at <https://www.evoting.nsdl.com> or call on toll free no.: 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Annual Report, Notice including the e-Voting procedure and the other relevant documents, will be available on the Company's website at <https://ivaluegroup.com/en-in/investor-relations/> for inspection.

The above information is being issued for the information and benefit of all the Members of the Company and is in Compliance with the MCA Circulars.

By Order of the Board of Directors  
For iValue Infosolutions Limited  
(Formerly iValue Infosolutions Private Limited)

Sd/-

Lakshammanni

Company Secretary & Compliance Officer

(ICSI Membership No.: A51625)

Date: July 24, 2026  
Place: Bengaluru

NOTICE



Annual Report of the schemes of JM Financial Mutual Fund ("the Mutual Fund") or Abridged Summary thereof:

All unitholders are requested to note that pursuant to Para 5.4 of SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024, the annual report and abridged summary reports of all the schemes of the Mutual Fund for the period ended March 31, 2026, have been hosted on the websites of the Mutual Fund and AMFI. Unitholders can access the reports using the following path: <https://www.jmfinancialmf.com/downloads/Scheme-Financials>

The unitholders can also submit a request for a physical or electronic copy of the annual report or abridged summary by sending a request on the email id: [investor@jmfml.com](mailto:investor@jmfml.com) from their registered e-mail ID or by sending a signed written request to the following address:

Investor Relations Department, JM Financial Asset Management Limited, Office No. 501, X'trium Building, 291, Andheri Kurla Road, Next to Holy Family Church, Andheri East, Mumbai 400 093.

For existing investors, an Option Form for opting in to receive the physical copy of Annual Report/Abridged Summary is available on the website of the Mutual Fund under 'Downloads' section. Investors can also update their email ids by submitting the aforesaid form with JM Financial Asset Management Limited to receive the annual reports/abridged summary by email every year automatically.

However, in case an investor has not opted-in, it will be presumed that he/she has opted out from receiving the physical copy of the Annual Report or Abridged Summary.

Sd/-

Authorised Signatory

Place : Mumbai JM Financial Asset Management Limited  
Date : July 24, 2026 (Investment Manager to JM Financial Mutual Fund)

For further details, please contact :  
JM Financial Asset Management Limited

Registered Office: 7th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.  
Corporate Office: One International Center, 22nd Floor, Tower 2, Senapati Bapat Marg, Prabhadevi, Mumbai-400013. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777 • Fax No.: (022) 6198 7704. • E-mail: [investor@jmfml.com](mailto:investor@jmfml.com) • Website : [www.jmfinancialmf.com](http://www.jmfinancialmf.com)

Mutual Fund investments are subject to market risks, read all  
scheme related documents carefully.

REF NO. 27/2026-27

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Red Herring Prospectus & Draft Abridged Prospectus)

SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED

(Formerly known as Shree Siddhivinayak Greentech Industries Private Limited)

Corporate Identity Number: U10720MH2022PLC385368

Registered Office: Block Number 1 and 4 Floor No-1 and 2 Survey No 120, Plot No 4 & C.T.S. Number-5343 Sambhajinagar Behind DIC, Osmanabad, Maharashtra, India, 413501

Contact Person: Pearl Santosh Dsouza, Company Secretary and Compliance Officer;

Contact Number: +91 869522424; Email: [info@shreesiddhivinayakgreentech.com](mailto:info@shreesiddhivinayakgreentech.com)

Website: [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com)

Our Company was originally incorporated on June 24, 2022 as "Shree Siddhivinayak Greentech Industries Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 25, 2022, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 30, 2026. The name of our Company was consequently changed to "Shree Siddhivinayak Greentech Industries Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, on March 27, 2026. [For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 194 of this Draft Red Herring Prospectus.]

OUR PROMOTERS: DIPALI DATTATRAYA KULKARNI AND DATTATRAY KASHINATH KULKARNI  
INITIAL PUBLIC ISSUE OF 65,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 313 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MARATHI EDITION OF MUMBAI LAKSHADEEP (A WIDELY CIRCULATED REGIONAL LANGUAGE DAILY NEWSPAPER) (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), ATLEAST TWO WORKING DAYS PRIOR TO BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and/or the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and Sponsor Bank as applicable. This issue is being made through Book Building process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI (ICDR) Regulations, 2018, the issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Building issue method, in terms of Regulation 253(1)(b)(2) of Chapter IX of SEBI (ICDR) Regulations, 2018, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 50% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations, 2018, of which 40% of the Anchor Investor Portion shall be reserved as: 33.33% for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received at or above the Anchor Investors Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size and Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to more than 10.00 Lakhs and undersubscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of Equity Shares in the Non - Institutional Investors Category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non - Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. Subject to valid Bids being received at or above the Issue Price, undersubscription, if any, in any category, except the QIB Portion, would be allowed to be met with spill-over from any other category or a combination of categories of Bidders at the discretion of our Company in consultation with the BRLM and the Designated Stock Exchange. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other category or a combination of categories.

All potential bidders, other than Anchor Investors, shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of Individual Investors and Non-Institutional Bidders with an application size of up to ₹ 5.00 lakhs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 328 of the Draft Red Herring Prospectus dated July 24, 2026.

A copy of the Red Herring Prospectus will be filed with the Registrar of Companies as required under Sections 26 & 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 24(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this Issue and has re-filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 24, 2026, with NSE Emerge on July 24, 2026. Our Company had filed Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 10, 2026, with NSE Emerge on July 15, 2026, which was subsequently withdrawn by us on July 24, 2026. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it along with Draft Abridged Prospectus on the website of the Company at [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com) websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com) and the website of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at [www.erudorecapital.com](http://www.erudorecapital.com).

Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus dated July 24, 2026, filed with NSE Emerge, with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of their comments to our Company at [cs@shreesiddhivinayakgreentech.com](mailto:cs@shreesiddhivinayakgreentech.com) and/or to the NSE Emerge, and/or to the Book Running Lead Manager, i.e. Erudore Capital Private Limited at [info@erudorecapital.com](mailto:info@erudorecapital.com). All comments must be received by our Company and/or the NSE Emerge and/or the Book Running Lead Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day (i.e., August 14, 2026) from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Red Herring Prospectus and/or Draft Abridged Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus and/or Draft Abridged Prospectus may only be taken after the Draft Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Draft Red Herring Prospectus and/or Abridged Prospectus from the Draft Red Herring Prospectus and/or Draft Abridged Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on NSE Emerge.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and Certain Corporate Matters" beginning on page 194 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the section "Capital Structure" beginning on page 78 of the Draft Red Herring Prospectus.

ERUDORE CAPITAL

BOOK RUNNING LEAD MANAGER  
Erudore Capital Private Limited

CIN: U64990MH2024PTC430828

Address: Office No. 304, Third Floor, Morja Grand,

Veera Desai Industrial Estate Road,

Andheri (West), Mumbai - 400053, Maharashtra, India

T: +91 74001 76215

E: [info@erudorecapital.com](mailto:info@erudorecapital.com)

Investor Grievance Email ID: [investor@erudorecapital.com](mailto:investor@erudorecapital.com)

Contact Person: Payal Saurabh Parikh

W: [www.erudorecapital.com](http://www.erudorecapital.com)

SEBI Regn. No.: INM000013280

RTA & REGISTRAR TO THE ISSUE  
Mas Services Limited

CIN: U74899DL1973PLC006950

Address: T-34, 2nd Floor, Okhla Industrial Area,

Phase-II, New Delhi-110020

T: 011-26387281

E: [ipo@masserv.com](mailto:ipo@masserv.com)

Investor Grievance Email ID: [investor@masserv.com](mailto:investor@masserv.com)

Contact person: Mr. N.C. Pal

W: [www.masserv.com](http://www.masserv.com)

SEBI Regn. No.: INR000000049

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For Shree Siddhivinayak Greentech Industries Limited

On behalf of the Board of Directors

Sd/-

Pearl Santosh Dsouza

Company Secretary and Compliance Officer

Shree Siddhivinayak Greentech Industries Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospect dated July 24, 2026, with NSE Emerge on July 24, 2026 along with the Draft Abridged Prospectus. The Draft Red Herring Prospectus and Draft Abridged Prospectus shall be available on the website of the Company at [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com), websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com), and the websites of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at [www.erudorecapital.com](http://www.erudorecapital.com).

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

PANABYTE TECHNOLOGIES LIMITED

CIN: L51100MH1981PLC312742

Regd. Office : Office No. 105, Primus Business Park, Plot No. A-195 Rd. No. 16A, Ambika Nagar-2, Waghe Industrial Estate, Thane - 400604, Maharashtra, India  
Tel. : +91 8657641575, E-mail : [info@panabyte.com](mailto:info@panabyte.com); Website : [www.panabyte.com](http://www.panabyte.com)

TRANSFER OF UNCLAIMED DIVIDEND AND EQUITY SHARES OF THE COMPANY

NOTICE is hereby given to the members pursuant to Section 124(6) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the "Rules").

In terms of Section 124(6) of the Companies Act, 2013 read with Rules, all dividends remaining unpaid or unclaimed for a period of seven years from the date of transfer the Unpaid Dividend Account are required to be transferred by the Company to Investor Education and Protection Fund (IEPF) established by the Central Government.

Shareholders are requested to note that the final dividend declared for the Financial Year 2018-19 which remained unpaid or unclaimed for a period of seven years will be due to be credited to the IEPF on 1st November, 2026. The corresponding shares on which dividend remains unpaid or unclaimed for seven consecutive years will also get due to be transferred as per the procedure set out in the Rules. In compliance with the Rules, the Company has individually communicated to the shareholders and the details of the shares liable for transfer to IEPF is being made available at our Company's website

## DiGiSPICE

## DiGiSPICE Technologies Limited

CIN: L72900DL1986PLC330369

Registered Office: JA-122, 1<sup>st</sup> Floor, DLF Tower-A, Jasola, Jamia Nagar, New Delhi-110025  
Tel.: 011- 41251965; Email: [complianceofficer@digispice.com](mailto:complianceofficer@digispice.com); Website: [www.digispice.com](http://www.digispice.com)

## PUBLIC NOTICE

NOTICE TO THE EQUITY SHAREHOLDERS OF THE COMPANY  
FOR TRANSFER OF EQUITY SHARES TO  
INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the 'IEPF Rules') notified by the Ministry of Corporate Affairs as amended from time to time.

The IEPF Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has not been encashed or claimed by the shareholders for seven (7) consecutive years or more, to the Investor Education and Protection Fund ('IEPF'). Accordingly, shares of those shareholders of the Company who have not encashed or claimed their dividend for seven consecutive years from FY 2018-19 (Final Dividend), will be transferred to the IEPF Account.

Please note that a separate communication has been sent individually to the concerned shareholders at their available address for taking appropriate action(s). The Company has also uploaded the details of such shareholders and their shares due for transfer to the IEPF Account on its website at <https://investorrelations.digispice.com/information.php?page=share-liable-to-be-transferred-to-iefp-w.r.t-dividend-declared-for-the-financial-year-2018-2019>. The shareholders can verify the number of shares liable to be transferred to the IEPF Account from this weblink.

In this connection, please further note the following:

- 1) In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.
- 2) In case you hold shares in electronic form: Your demat account will be debited for the shares liable for transfer to the IEPF.

Please note that if no valid claim is received by the Company or its Registrar & Share Transfer Agent from the concerned shareholders by October 15, 2026, the Company shall, with a view to comply with the requirements set out in the IEPF Rules, transfer the shares to the IEPF Account by the due date without any further notice.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form No. IEPF-5 online.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agents, M/s. MAS Service Limited, (RTA) at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020, Email id: [investor@masserv.com](mailto:investor@masserv.com), Telephone No.: 011-26387281/82/83 or the Company Secretary of the Company at [investors@digispice.com](mailto:investors@digispice.com) or at the above-mentioned address of the Registered Office of the Company.

For DiGiSPICE Technologies Limited

Sd/-

Pankaj Arora

Date: 24<sup>th</sup> July, 2026

Company Secretary &amp; Compliance Officer

Place: Noida

Membership No. A26414

## iVALUE

## iVALUE INFOSOLUTIONS LIMITED

(Formerly iValue Infosolutions Private Limited)

Registered and Corporate Office: No. 903/1/1, 1<sup>st</sup> Main Road, 4<sup>th</sup> Sector, H.S.R. Layout, Bangalore - 560102, Karnataka, India.  
CIN: L72200KA2008PLC045995 | Phone: 080 22221143  
Website: [www.ivaluegroup.com](http://www.ivaluegroup.com) | Email: [investors@ivalue.co.in](mailto:investors@ivalue.co.in)

## PRE-DISPATCH OF NOTICE OF 18TH ANNUAL GENERAL MEETING

Notice is hereby given that the 18<sup>th</sup> Annual General Meeting ("AGM") of the Company is scheduled to be held on Wednesday, August 19, 2026 at 03:00 P.M. (IST) through Video Conferencing ("VC") Other Audio-Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder, read with General Circular No. 20/2020 dated May 05, 2020 and subsequent circulars issued in this regard, the latest one being General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA"), Circular No. SEBI/HO/CFD/CD-PoD-2/P/CIR/2024/133 dated October 03, 2024, issued by the Securities and Exchange Board of India ("SEBI"), hereinafter collectively referred as "Circulars", and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report for the Financial Year 2025-26 will be sent to all the Members whose email IDs are registered with the Company/ Depository Participant(s) ("DPs"). In case any Member is desirous of obtaining physical copy of the Integrated Annual Report of the Financial Year 2025-26, he/ she may send a request to the Company by writing at [investors@ivalue.co.in](mailto:investors@ivalue.co.in) mentioning their Folio No./ DP ID and Client ID. The Annual Report of the Company along with the Notice of AGM will also be made available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations/financials/>, the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") (agency for providing the remote e-Voting facility) at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Members can join and participate in the AGM through VC/ OAVM facility only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-Voting system during the AGM are provided in the Notice of AGM. Members participating through VC/ OAVM facility shall be counted for the purpose reckoning the quorum under Section 103 of the Act.

Members holding shares in dematerialized mode, whose e-mail addresses are not registered with their DPs, are requested to register the same with their respective DPs, for receipt of Notice of the AGM, Annual Report and login details for joining the AGM through VC/ OAVM and e-Voting facility. The registered e-mail address will also be used for sending future communications. Further, Members are requested to notify any change in their address, e-mail address, signature or bank account details to their respective DPs.

Members holding shares in physical mode who have not registered their e-mail addresses with the Company can obtain Notice of the AGM, Annual Report and/or login details for joining the AGM through VC/ OAVM facility including e-Voting, by providing a duly signed request letter with Folio No., name of the Member, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN and Aadhaar by e-mail to [investors@ivalue.co.in](mailto:investors@ivalue.co.in). Further, Members are requested to intimate any change in their postal address, e-mail address, signature or bank account details to the Registrar and Share Transfer Agent, KFin Technologies Limited ("RTA") of the Company by furnishing Form No. ISR-1 and other forms pursuant to SEBI Master Circular No. SEBI/HO/MIRSD/SECFATF/P/CIR/2023/169 dated October 12, 2023. The same are available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations>.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the facility to its Members to exercise their right to vote by electronic means on any or all of the businesses specified in the Notice convening the AGM of the Company through e-Voting services of NSDL. The Members will have an opportunity to cast their vote through remote e-Voting facility and also during the AGM on the businesses as set out in the Notice of AGM.

The cut-off date to determine eligibility to cast votes by electronic voting is Wednesday, August 12, 2026. The remote e-Voting period commences on Sunday, August 16, 2026, at 9.00 a.m. (IST) and will end on Tuesday, August 18, 2026 at 5.00 p.m. (IST) for all the Members. The remote e-Voting module shall be disabled by NSDL for voting thereafter.

The Members who will be present in the AGM through VC/ OAVM facility and have not cast their vote on the resolutions through remote e-Voting can exercise their voting rights during the AGM. A Member may participate in the meeting even after exercising his right to vote through remote e-Voting but shall not be allowed to vote again during the Meeting.

A person who has become a Member of the Company after the Notice is being sent but on or before the cut-off date for e-Voting, i.e. Wednesday, August 12, 2026, may obtain the Login ID and Password by following the instructions as mentioned in Notice of the AGM or sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). In case of any query regarding voting, Members may contact Mr. Nihar Kudaskar / Mr. Falguni Chakraborty, NSDL at 1800 22 55 33 / 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Board of Directors have appointed Padmavathi & Vijayesh Associates LLP, Company Secretaries in Practice bearing (LLPIN: ACI-9072; FRN/ICSI Unique code: L2024KR016900), having peer review number: 6043/2024, represented by Mr. Vijayesh R (COP No.: 27386; Membership No. F12248), Designated Partner, failing him, Mrs. Padmavathi Kavor (COP No.: 3963; Membership No. F6457), as the Scrutinizers to scrutinize the voting process through remote e-Voting, and e-Voting during the AGM in accordance with law and in a fair and transparent manner.

Members will be able to attend the AGM through VC/ OAVM using their e-Voting login credentials, on the website of the NSDL at <https://www.evoting.nsdl.com>.

In case of any queries relating to e-Voting, you may refer to the FAQs and e-Voting user manual for Members available at <https://www.evoting.nsdl.com> or call on toll free no.: 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Annual Report, Notice including the e-Voting procedure and the other relevant documents, will be available on the Company's website at <https://ivaluegroup.com/en-in/investor-relations/> for inspection. The above information is being issued for the information and benefit of all the Members of the Company and is in Compliance with the MCA Circulars.

By Order of the Board of Directors  
For iValue Infosolutions Limited  
(Formerly iValue Infosolutions Private Limited)

Sd/-

Lakshammanni

Date: July 24, 2026

Place: Bengaluru

Company Secretary & Compliance Officer  
(ICSI Membership No.: A51625)

## NOTICE



## Annual Report of the schemes of JM Financial Mutual Fund ("the Mutual Fund") or Abridged Summary thereof:

All unitholders are requested to note that pursuant to Para 5.4 of SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024, the annual report and abridged summary reports of all the schemes of the Mutual Fund for the period ended March 31, 2026, have been hosted on the websites of the Mutual Fund and AMFI. Unitholders can access the reports using the following path: <https://www.jmfinancialmf.com/downloads/Scheme-Financials>

The unitholders can also submit a request for a physical or electronic copy of the annual report or abridged summary by sending a request on the email id: [investor@jmfml.com](mailto:investor@jmfml.com) from their registered e-mail ID or by sending a signed written request to the following address:

Investor Relations Department, JM Financial Asset Management Limited, Office No. 501, X'trium Building, 291, Andheri Kurla Road, Next to Holy Family Church, Andheri East, Mumbai 400 093.

For existing investors, an Option Form for opting in to receive the physical copy of Annual Report/Abridged Summary is available on the website of the Mutual Fund under 'Downloads' section. Investors can also update their email ids by submitting the aforesaid form with JM Financial Asset Management Limited to receive the annual reports/abridged summary by email every year automatically.

However, in case an investor has not opted-in, it will be presumed that he/she has opted out from receiving the physical copy of the Annual Report or Abridged Summary.

Sd/-

Authorised Signatory

Place : Mumbai JM Financial Asset Management Limited  
Date : July 24, 2026 (Investment Manager to JM Financial Mutual Fund)

## For further details, please contact :

## JM Financial Asset Management Limited

Registered Office: 7th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.  
Corporate Office: One International Center, 22nd Floor, Tower 2, Senapati Bapat Marg, Prabhadevi, Mumbai-400013. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777 • Fax No.: (022) 6198 7704. • E-mail: [investor@jmfml.com](mailto:investor@jmfml.com) • Website : [www.jmfinancialmf.com](http://www.jmfinancialmf.com)

## Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 27/2026-27

## THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Red Herring Prospectus &amp; Draft Abridged Prospectus)

## SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED

(Formerly known as Shree Siddhivinayak Greentech Industries Private Limited)

Corporate Identity Number: U10720MH2022PLC385368

Registered Office: Block Number 1 and 4 Floor No-1 and 2 Survey No 120, Plot No 4 &amp; C.T.S. Number-5343 Sambhajinagar Behind DIC, Osmanabad, Maharashtra, India, 413501

Contact Person: Pearl Santosh Dsouza, Company Secretary and Compliance Officer;

Contact Number: +91 869522424; Email: [info@shreesiddhivinayakgreentech.com](mailto:info@shreesiddhivinayakgreentech.com)Website: [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com)

Our Company was originally incorporated on June 24, 2022 as "Shree Siddhivinayak Greentech Industries Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 25, 2022, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 30, 2026. The name of our Company was consequently changed to "Shree Siddhivinayak Greentech Industries Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, on March 27, 2026. [For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 194 of this Draft Red Herring Prospectus.]

**OUR PROMOTERS: DIPALI DATTATRAYA KULKARNI AND DATTATRAY KASHINATH KULKARNI**  
INITIAL PUBLIC ISSUE OF 65,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [a] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [a] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [a] LAKHS (THE "ISSUE"), OF WHICH [a] EQUITY SHARES AGGREGATING TO ₹ [a] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [a] EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ [a] PER EQUITY SHARE AGGREGATING TO ₹ [a] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [a] % AND [a] % RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 313 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MARATHI EDITION OF MUMBAI LAKSHADEEP (A WIDELY CIRCULATED REGIONAL LANGUAGE DAILY NEWSPAPER) (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and/or the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and Sponsor Bank as applicable. This issue is being made through Book Building process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI (ICDR) Regulations, 2018, the Issue is being made for at least 25% of the Net-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 22(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Building Issue method, in terms of Regulation 253(1A)(2) of Chapter IX of SEBI (ICDR) Regulations, 2018, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations, 2018, of which 40% of the Anchor Investor Portion shall be reserved as: 33.33% for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received at or above the Anchor Investors Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size and Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of Equity Shares in the Non-Institutional Investors Category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. Subject to valid Bids being received at or above the Issue Price, under-subscription, if any, in any category, except the QIB Portion, would be allowed to be met with spill-over from any other category or a combination of categories of Bidders at the discretion of our Company in consultation with the BRLM and the Designated Stock Exchange. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other category or a combination of categories.

All potential bidders, other than Anchor Investors, shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and/or UPI IDs, in case of Individual Investors and Non-Institutional Bidders with an application size of up to ₹ 5.00 lakhs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 328 of the Draft Red Herring Prospectus dated July 24, 2026.

A copy of the Red Herring Prospectus will be filed with the Registrar of Companies as required under Sections 26 & 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this Issue and has re-filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 24, 2026, with NSE Emerge on July 24, 2026. Our Company had filed Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 10, 2026, with NSE Emerge on July 15, 2026, which was subsequently withdrawn by us on July 24, 2026. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it along with Draft Abridged Prospectus on the website of the Company at [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com) websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com) and the website of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at [www.erudorecapital.com](http://www.erudorecapital.com).

Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus dated July 24, 2026, filed with NSE Emerge, with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of their comments to our Company at [cs@shreesiddhivinayakgreentech.com](mailto:cs@shreesiddhivinayakgreentech.com) and/or to the NSE Emerge, and/or to the Book Running Lead Manager, i.e. Erudore Capital Private Limited at [info@erudorecapital.com](mailto:info@erudorecapital.com). All comments must be received by our Company and/or the NSE Emerge and/or the Book Running Lead Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day (i.e., August 14, 2026) from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issues and the issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Red Herring Prospectus and/or Draft Abridged Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus and/or Draft Abridged Prospectus may only be taken after the Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Red Herring Prospectus and/or Abridged Prospectus from the Draft Red Herring Prospectus and/or Draft Abridged Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on NSE Emerge.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and certain Corporate Matters" beginning on page 194 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the section "Capital Structure" beginning on page 78 of the Draft Red Herring Prospectus.

## ERUDORE CAPITAL

## BOOK RUNNING LEAD MANAGER

## Erudore Capital Private Limited

CIN: U64990MH2024PTC430828

Address: Office No. 304, Third Floor, Morya Grand,

Veera Desai Industrial Estate Road,

Andheri (West), Mumbai - 400053, Maharashtra, India

T: +91 74001 76215

E: [info@erudorecapital.com](mailto:info@erudorecapital.com)Investor Grievance Email ID: [investor@erudorecapital.com](mailto:investor@erudorecapital.com)

Contact Person: Payal Saurabh Parikh

W: [www.erudorecapital.com](http://www.erudorecapital.com)

SEBI Regn. No.: INM000013280

## RTA &amp; REGISTRAR TO THE ISSUE

## Mas Services Limited

CIN: U74999DL1973PLC006950

Address: T-34, 2nd Floor, Okhla Industrial Area,

Phase-II, New Delhi-110020

T: 011-26387281

E: [ipo@masserv.com](mailto:ipo@masserv.com)Investor Grievance Email ID: [investor@masserv.com](mailto:investor@masserv.com)

Contact person: Mr. N.C. Pal

W: [www.masserv.com](http://www.masserv.com)

SEBI Regn. No.: INR000000409

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For Shree Siddhivinayak Greentech Industries Limited

On behalf of the Board of Directors

Sd/-

Pearl Santosh Dsouza

Company Secretary and Compliance Officer

Place: Dharaashiv

Date: July 24, 2026

Shree Siddhivinayak Greentech Industries Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated July 24, 2026, with NSE Emerge on July 24, 2026 along with the Draft Abridged Prospectus. The Draft Red Herring Prospectus and Draft Abridged Prospectus shall be available on the website of the Company at [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com), websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com), and the websites of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at [www.erudorecapital.com](http://www.erudorecapital.com).

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

## PANABYTE TECHNOLOGIES LIMITED

CIN: L51100MH1981PLC312742

Regd. Office : Office No. 105, Primus Business Park, Plot No. A-195 Rd. No. 16A, Ambika Nagar-2, Waghe Industrial Estate, Thane - 400604, Maharashtra, India  
Tel.: +91 8657641575. E-mail: [info@panabyte.com](mailto:info@panabyte.com); Website: [www.panabyte.com](http://www.panabyte.com)

## TRANSFER OF UNCLAIMED DIVIDEND AND EQUITY SHARES OF THE COMPANY

NOTICE is hereby given to the members pursuant to Section 124(6) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the 'Rules').

In terms of Section 124(6) of the Companies Act, 2013 read with Rules, all dividends remaining





**DiGiSPICE****DiGiSPICE Technologies Limited**

CIN: L72900DL1986PLC330369

Registered Office: JA-122, 1<sup>st</sup> Floor, DLF Tower-A, Jasola, Jamia Nagar, New Delhi-110025  
Tel.: 011- 41251965; Email: [complianceofficer@digispice.com](mailto:complianceofficer@digispice.com); Website: [www.digispice.com](http://www.digispice.com)**PUBLIC NOTICE****NOTICE TO THE EQUITY SHAREHOLDERS OF THE COMPANY FOR TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)**

This notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the 'IEPF Rules') notified by the Ministry of Corporate Affairs as amended from time to time.

The IEPF Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has not been encashed or claimed by the shareholders for seven (7) consecutive years or more, to the Investor Education and Protection Fund ('IEPF'). Accordingly, shares of those shareholders of the Company who have not encashed or claimed their dividend for seven consecutive years from FY 2018-19 (Final Dividend), will be transferred to the IEPF Account.

Please note that a separate communication has been sent individually to the concerned shareholders at their available address for taking appropriate action(s). The Company has also uploaded the details of such shareholders and their shares due for transfer to the IEPF Account on its website at <https://investorrelations.digispice.com/information.php?page=shares-liable-to-be-transferred-to-iefp-w.r.t-dividend-declared-for-the-financial-year-2018-2019>. The shareholders can verify the number of shares liable to be transferred to the IEPF Account from this weblink.

In this connection, please further note the following:

- 1) In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.
- 2) In case you hold shares in electronic form: Your demat account will be debited for the shares liable for transfer to the IEPF.

Please note that if no valid claim is received by the Company or its Registrar & Share Transfer Agent from the concerned shareholders by October 15, 2026, the Company shall, with a view to comply with the requirements set out in the IEPF Rules, transfer the shares to the IEPF Account by the due date without any further notice.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form No. IEPF-5 online.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agents, M/s. MAS Service Limited, (RTA) at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020, Email id: [investor@masserv.com](mailto:investor@masserv.com), Telephone No.: 011-26387281/82/83 or the Company Secretary of the Company at [investors@digispice.com](mailto:investors@digispice.com) or at the above-mentioned address of the Registered Office of the Company.

For DiGiSPICE Technologies Limited

Sd/-

Pankaj Arora

Date: 24<sup>th</sup> July, 2026  
Place: NoidaCompany Secretary & Compliance Officer  
Membership No. A26414**iVALUE****IVALUE INFOSOLUTIONS LIMITED**

(Formerly iValue Infosolutions Private Limited)  
Registered and Corporate Office: No. 903/1/1, 19<sup>th</sup> Main Road, 4<sup>th</sup> Sector, H.S.R. Layout, Bangalore - 560102, Karnataka, India.  
CIN: L72200KA2008PLC045995 | Phone: 080 22221143  
Website: [www.ivaluegroup.com](http://www.ivaluegroup.com) | Email: [investors@ivalue.co.in](mailto:investors@ivalue.co.in)

**PRE-DISPATCH OF NOTICE OF 18TH ANNUAL GENERAL MEETING**

Notice is hereby given that the 18<sup>th</sup> Annual General Meeting ("AGM") of the Company is scheduled to be held on Wednesday, August 19, 2026 at 03:00 P.M. (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder, read with General Circular No. 20/2020 dated May 05, 2020 and subsequent circulars issued in this regard, the latest one being General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA"), Circular No. SEBI/HO/CFD/CFD-PoD-2/PI/CIR/2024/133 dated October 03, 2024, issued by the Securities and Exchange Board of India ("SEBI"), hereinafter collectively referred as "Circulars", and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report for the Financial Year 2025-26 will be sent to all the Members whose email IDs are registered with the Company/ Depository Participant(s) ("DPs"). In case any Member is desirous of obtaining physical copy of the Integrated Annual Report of the Financial Year 2025-26, he/ she may send a request to the Company by writing at [investors@ivalue.co.in](mailto:investors@ivalue.co.in) mentioning their Folio No./ DP ID and Client ID. The Annual Report of the Company along with the Notice of AGM will also be made available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations/financials/>, the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") (agency for providing the remote e-Voting facility) at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Members can join and participate in the AGM through VC/ OAVM facility only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-Voting system during the AGM are provided in the Notice of AGM. Members participating through VC/ OAVM facility shall be counted for the purpose reckoning the quorum under Section 103 of the Act. Members holding shares in dematerialized mode, whose e-mail addresses are not registered with their DPs, are requested to register the same with their respective DPs, for receipt of Notice of the AGM, Annual Report and login details for joining the AGM through VC/ OAVM and e-Voting facility. The registered e-mail address will also be used for sending future communications. Further, Members are requested to notify any change in their address, e-mail address, signature or bank account details to their respective DPs.

Members holding shares in physical mode who have not registered their e-mail addresses with the Company can obtain Notice of the AGM, Annual Report and/ or login details for joining the AGM through VC/ OAVM facility including e-Voting, by providing a duly signed request letter with Folio No., name of the Member, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN and Aadhaar by e-mail to [investors@ivalue.co.in](mailto:investors@ivalue.co.in). Further, Members are requested to intimate any change in their postal address, e-mail address, signature or bank account details to the Registrar and Share Transfer Agent, KFin Technologies Limited ("RTA") of the Company by furnishing Form No. ISR-1 and other forms pursuant to SEBI Master Circular No. SEBI/HO/MIRSD/SECATF/PI/CIR/2023/169 dated October 12, 2023. The same are available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations>.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the facility to its Members to exercise their right to vote by electronic means on any or all of the businesses specified in the Notice convening the AGM of the Company through e-Voting services of NSDL. The Members will have an opportunity to cast their vote through remote e-Voting facility and also during the AGM on the businesses as set out in the Notice of AGM.

The cut-off date to determine eligibility to cast votes by electronic voting is Wednesday, August 12, 2026. The remote e-Voting period commences on Sunday, August 16, 2026, at 9.00 a.m. (IST) and will end on Tuesday, August 18, 2026 at 5.00 p.m. (IST) for all the Members. The remote e-Voting module shall be disabled by NSDL for voting thereafter.

The Members who will be present in the AGM through VC/ OAVM facility and have not cast their vote on the resolutions through remote e-Voting can exercise their voting rights during the AGM. A Member may participate in the meeting even after exercising his right to vote through remote e-Voting but shall not be allowed to vote again during the Meeting.

A person who has become a Member of the Company after the Notice is being sent but on or before the cut-off date for e-Voting, i.e. Wednesday, August 12, 2026, may obtain the Login ID and Password by following the instructions as mentioned in Notice of the AGM or sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). In case of any query regarding voting, Members may contact Mr. Nihar Kudaskar / Mr. Falguni Chakraborty, NSDL at 1800 22 55 33 / 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Board of Directors have appointed Padmavathi Vijayesh Associates LLP, Company Secretaries in Practice bearing (LLPIN: ACI-9072: FRN/ICI/Uniq code: L2024KR016900), having peer review number: 6043/2024, represented by Mr. Vijayesh R (COP No.: 27386; Membership No. F12248), Designated Partner, failing him, Mrs. Padmavathi Kavor (COP No.: 3963; Membership No. F6457), as the Scrutinizers to scrutinize the voting process through remote e-voting, and e-voting during the AGM in accordance with law and in a fair and transparent manner.

Members will be able to attend the AGM through VC/ OAVM using their e-Voting login credentials, on the website of the NSDL at <https://www.evoting.nsdl.com>.

In case of any queries relating to e-Voting, you may refer to the FAQs and e-Voting user manual for Members available at <https://www.evoting.nsdl.com> or call on toll free no.: 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Annual Report, Notice including the e-Voting procedure and the other relevant documents, will be available on the Company's website at <https://ivaluegroup.com/en-in/investor-relations/> for inspection. The above information is being issued for the information and benefit of all the Members of the Company and is in Compliance with the MCACirculars.

By Order of the Board of Directors  
For iValue Infosolutions Limited  
(Formerly iValue Infosolutions Private Limited)

Sd/-

Lakshammamanni

Date: July 24, 2026  
Place: BengaluruCompany Secretary & Compliance Officer  
(ICSI Membership No.: A51625)**NOTICE****Annual Report of the schemes of JM Financial Mutual Fund ("the Mutual Fund") or Abridged Summary thereof:**

All unitholders are requested to note that pursuant to Para 5.4 of SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/PI/CIR/2024/90 dated June 27, 2024, the annual report and abridged summary reports of all the schemes of the Mutual Fund for the period ended March 31, 2026, have been hosted on the websites of the Mutual Fund and AMFI. Unitholders can access the reports using the following path: <https://www.jmfinancialmf.com/downloads/Scheme-Financials>

The unitholders can also submit a request for a physical or electronic copy of the annual report or abridged summary by sending a request on the email id: [investor@jmfml.com](mailto:investor@jmfml.com) from their registered e-mail ID or by sending a signed written request to the following address:

Investor Relations Department, JM Financial Asset Management Limited, Office No. 501, X'trium Building, 291, Andheri Kurla Road, Next to Holy Family Church, Andheri East, Mumbai 400 093.

For existing investors, an Option Form for opting in to receive the physical copy of Annual Report/Abridged Summary is available on the website of the Mutual Fund under 'Downloads' section. Investors can also update their email ids by submitting the aforesaid form with JM Financial Asset Management Limited to receive the annual reports/abridged summary by email every year automatically.

However, in case an investor has not opted-in, it will be presumed that he/she has opted out from receiving the physical copy of the Annual Report or Abridged Summary.

Sd/-

Authorised Signatory

Place : Mumbai  
Date : July 24, 2026  
JM Financial Asset Management Limited  
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :  
JM Financial Asset Management Limited  
Registered Office: 7th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.  
Corporate Office: One International Center, 22nd Floor, Tower 2, Senapati Bapat Marg, Prabhadevi, Mumbai-400013. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777 • Fax No.: (022) 6198 7704. • E-mail: [investor@jmfml.com](mailto:investor@jmfml.com) • Website : [www.jmfinancialmf.com](http://www.jmfinancialmf.com)

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

REF NO. 27/2026-27

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Red Herring Prospectus &amp; Draft Abridged Prospectus)

**SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED**

(Formerly known as Shree Siddhivinayak Greentech Industries Private Limited)  
Corporate Identity Number: U10720MH2022PLC385368  
Registered Office: Block Number 1 and 4 Floor Mo-1 and 2 Survey No 120, Plot No 4 & C.T.S. Number-5343 Sambhaj Nagar Behind DIC, Osmanabad, Maharashtra, India, 413501  
Contact Person: Pearl Santosh Dsouza, Company Secretary and Compliance Officer;  
Contact Number: +91 8669522424; Email: [info@shreesiddhivinayakgreentech.com](mailto:info@shreesiddhivinayakgreentech.com)  
Website: [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com)

Our Company was originally incorporated on June 24, 2022 as "Shree Siddhivinayak Greentech Industries Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 25, 2022, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 30, 2026. The name of our Company was consequently changed to "Shree Siddhivinayak Greentech Industries Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, on March 27, 2026. [For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 194 of this Draft Red Herring Prospectus.]

OUR PROMOTERS: DIPALI DATTATRAYA KULKARNI AND DATTATRAY KASHINATH KULKARNI  
INITIAL PUBLIC ISSUE OF 65,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED (THE "COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [a] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [a] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [a] LAKHS (THE "ISSUE"), OF WHICH [a] EQUITY SHARES AGGREGATING TO ₹ [a] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF ₹ [a] EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ [a] PER EQUITY SHARE AGGREGATING TO ₹ [a] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [a] % AND [a] % RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 313 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MARATHI EDITION OF MUMBAI LAKSHADEEP (A WIDELY CIRCULATED REGIONAL LANGUAGE DAILY NEWSPAPER) (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and/or the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and Sponsor Bank as applicable. This issue is being made through Book Building process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI (ICDR) Regulations, 2018, the issue is being made for at least 25% of the post-issue paid up Equity Share capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Building Issue method, in terms of Regulation 253(1)(b)(2) of Chapter IX of SEBI (ICDR) Regulations, 2018, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations, 2018, of which 40% of the Anchor Investor Portion shall be reserved as: 33.33% for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received at or above the Anchor Investors Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size and Not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to more than 10,00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than 10,00 Lakhs and undersubscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of Equity Shares in the Non - Institutional Investors Category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non - Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. Subject to valid Bids being received at or above the Issue Price, undersubscription, if any, in any category, except the QIB Portion, would be allowed to be met with spill-over from any other category or a combination of categories of Bidders at the discretion of our Company in consultation with the BRLM and the Designated Stock Exchange. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other category or a combination of categories.

All potential bidders, other than Anchor Investors, shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of Individual Investors and Non-Institutional Bidders with an application size of up to ₹ 5.00 lakhs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled 'Issue Procedure' beginning on page 328 of the Draft Red Herring Prospectus dated July 24, 2026.

A copy of the Red Herring Prospectus will be filed with the Registrar of Companies as required under Sections 26 & 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this issue and has re-filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 24, 2026, with NSE Emerge on July 24, 2026. Our Company had filed Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 10, 2026, with NSE Emerge on July 15, 2026, which was subsequently withdrawn by us on July 24, 2026. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it along with Draft Abridged Prospectus on the website of the Company at [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com) websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com) and the website of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at [www.erudorecapital.com](http://www.erudorecapital.com).

Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus dated July 24, 2026, filed with NSE Emerge, with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of their comments to our Company at [cs@shreesiddhivinayakgreentech.com](mailto:cs@shreesiddhivinayakgreentech.com) and/or to the NSE Emerge, and/or to the Book Running Lead Manager, i.e. Erudore Capital Private Limited at [info@erudorecapital.com](mailto:info@erudorecapital.com). All comments must be received by our Company and/or the NSE Emerge and/or the Book Running Lead Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day (i.e., August 14, 2026) from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Red Herring Prospectus and/or Draft Abridged Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus and/or Draft Abridged Prospectus may only be taken after the Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Red Herring Prospectus and/or Abridged Prospectus from the Draft Red Herring Prospectus and/or Draft Abridged Prospectus. The Equity Shares, when offered through the Draft Red Herring Prospectus, are proposed to be listed on NSE Emerge.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and Certain Corporate Matters" beginning on page 194 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the section "Capital Structure" beginning on page 78 of the Draft Red Herring Prospectus.

**ERUDORE CAPITAL**

BOOK RUNNING LEAD MANAGER  
Erudore Capital Private Limited  
CIN: U64900MH2024PTC430828  
Address: Office No. 304, Third Floor, Morya Grand, Veera Desai Industrial Estate Road, Andheri (West), Mumbai - 400053, Maharashtra, India  
T: +91 74001 76215  
E: [info@erudorecapital.com](mailto:info@erudorecapital.com)  
Investor Grievance Email ID: [investor@erudorecapital.com](mailto:investor@erudorecapital.com)  
Contact Person: Payal Saurabh Parikh  
W: [www.erudorecapital.com](http://www.erudorecapital.com)  
SEBI Regn. No.: INM000013280

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For Shree Siddhivinayak Greentech Industries Limited  
On behalf of the Board of Directors  
Sd/-  
Pearl Santosh Dsouza  
Company Secretary and Compliance Officer

Place: Dharashiv  
Date: July 24, 2026  
Shree Siddhivinayak Greentech Industries Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospect dated July 24, 2026, with NSE Emerge on July 24, 2026 along with the Draft Abridged Prospectus. The Draft Red Herring Prospectus and Draft Abridged Prospectus shall be available on the website of the Company at [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com), websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com), and the websites of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at [www.erudorecapital.com](http://www.erudorecapital.com).

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

**PANABYTE TECHNOLOGIES LIMITED**

CIN: L51100MH1981PLC312742

Regd. Office : Office No. 105, Primus Business Park, Plot No. A-195 Rd. No. 16A, Ambika Nagar-2, Wagle Industrial Estate, Thane - 400604, Maharashtra, India  
Tel. : +91 8657641575, E-mail : [info@panachemodera.com](mailto:info@panachemodera.com); Website : [www.panabyte.com](http://www.panabyte.com)**TRANSFER OF UNCLAIMED DIVIDEND AND EQUITY SHARES OF THE COMPANY**

NOTICE is hereby given to the members pursuant to Section 124(6) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the 'Rules').

In terms of Section 124(6) of the Companies Act, 2013 read with Rules, all dividends remaining unpaid or unclaimed for a period of seven years from the date of transfer the Unpaid Dividend Account are required to be transferred by the Company to Investor Education and Protection Fund (IEPF) established by the Central Government.

Shareholders are requested to note that the final dividend declared for the Financial Year 2018-19 which remained unpaid or unclaimed for a period of seven years will be due to be credited to the IEPF on 1st November, 2026. The corresponding shares on which dividend remains unpaid or unclaimed for seven consecutive years will also get due to be transferred as per the procedure set out in the Rules. In compliance with the Rules, the Company has individually communicated to the shareholders and the details of the shares liable for transfer to IEPF is being made available at our Company's website [www.panabyte.com](http://www.panabyte.com).

Concerned shareholders of the Company are hereby requested to claim the dividend declared for the Financial Year 2018-19 on or before 01st November, 2026, failing which the Company, with a view of adhering with the requirements of the Rules, shall transfer the respective unclaimed dividend (s) amount and corresponding shares to IEPF without any further notice. Please note that no claim shall lie against the Company in respect of Unclaimed Dividend amount and Shares so transferred to IEPF. Shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing on such shares, if any, from the IEPF by following the procedure prescribed in the Rules. For further clarifications or assistance, you may write to:

| Panabyte Technologies Limited                                                                                             | Niche Technologies Private Limited                                                                                                                             |
|---------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Office No. 105, Primus Business Park, Plot No. A-195 Rd. No. 16A, Ambika Nagar -2, Wagle Industrial Estate Thane - 400604 | 3A, Auckland Place, 7th Floor Room No. 7A & 7B, Kolkata - 700017                                                                                               |
| Tel. No. : +91 8657641575                                                                                                 | Fax : (033) 2280 6619                                                                                                                                          |
| Email : <a href="mailto:info@panachemodera.com">info@panachemodera.com</a>                                                | Phone : (033) 2280 6616 / 6617 / 6618                                                                                                                          |
| Website : <a href="http://www.panabyte.com">www.panabyte.com</a>                                                          | Email : <a href="mailto:nichetechpl@nichetechpl.com">nichetechpl@nichetechpl.com</a><br>Website : <a href="http://www.nichetechpl.com">www.nichetechpl.com</a> |

**ATTENTION SHAREHOLDERS**

SEBI vide Circular No. HO/38/13/11(2)/2026-MIRSD-POD/ 13750/2026 dated January 30, 2026 has opened a special window for a period of one year from February 05, 2026 to February 04, 2027, for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected / returned / not attended, due to deficiency in the documents / process or otherwise and also in case where it could not be lodged for transfer before April 01, 2019 in the manner specified in said Circular. The concerned investors may, accordingly, lodge/ re- lodge the transfer deeds and furnish necessary documents, duly complete in all respects, in accordance with the said Circular, to the Registrar and Transfer Agent (RTA) of the Company.

For Panabyte Technologies Limited  
Sd/-  
Date : 25.07.2026  
Place : Thane  
Harshada Mohite  
Company Secretary & Compliance Officer

**Balmer Lawrie & Co. Ltd.**  
(A Government of India Enterprise)





## DiGiSPICE

## DiGiSPICE Technologies Limited

CIN: L72900DL1986PLC330369

Registered Office: JA-122, 1<sup>st</sup> Floor, DLF Tower-A, Jasola, Jamia Nagar, New Delhi-110025  
Tel.: 011- 41251965; Email: [complianceofficer@digispice.com](mailto:complianceofficer@digispice.com); Website: [www.digispice.com](http://www.digispice.com)

## PUBLIC NOTICE

**NOTICE TO THE EQUITY SHAREHOLDERS OF THE COMPANY  
FOR TRANSFER OF EQUITY SHARES TO  
INVESTOR EDUCATION AND PROTECTION FUND (IEPF)**

This notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the 'IEPF Rules') notified by the Ministry of Corporate Affairs as amended from time to time.

The IEPF Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has not been encashed or claimed by the shareholders for seven (7) consecutive years or more, to the Investor Education and Protection Fund ('IEPF'). Accordingly, shares of those shareholders of the Company who have not encashed or claimed their dividend for seven consecutive years from FY 2018-19 (Final Dividend), will be transferred to the IEPF Account.

Please note that a separate communication has been sent individually to the concerned shareholders at their available address for taking appropriate action(s). The Company has also uploaded the details of such shareholders and their shares due for transfer to the IEPF Account on its website at <https://investorrelations.digispice.com/information.php?page=shares-liable-to-be-transferred-to-iefp-w.r.t-dividend-declared-for-the-financial-year-2018-2019>. The shareholders can verify the number of shares liable to be transferred to the IEPF Account from this weblink.

In this connection, please further note the following:

- 1) In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.
- 2) In case you hold shares in electronic form: Your demat account will be debited for the shares liable for transfer to the IEPF.

Please note that if no valid claim is received by the Company or its Registrar & Share Transfer Agent from the concerned shareholders by October 15, 2026, the Company shall, with a view to comply with the requirements set out in the IEPF Rules, transfer the shares to the IEPF Account by the due date without any further notice.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form No. IEPF-5 online.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agents, M/s. MAS Service Limited, (RTA) at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020, Email id: [investor@masserv.com](mailto:investor@masserv.com), Telephone No.: 011-26387281/82/83 or the Company Secretary of the Company at [investors@digispice.com](mailto:investors@digispice.com) or at the above-mentioned address of the Registered Office of the Company.

For DiGiSPICE Technologies Limited

Sd/-

Pankaj Arora

Date: 24<sup>th</sup> July, 2026

Place: Noida

Company Secretary & Compliance Officer  
Membership No. A26414

## iVALUE

## iVALUE INFOSOLUTIONS LIMITED

(Formerly iValue Infosolutions Private Limited)

Registered and Corporate Office: No. 903/1/1, 19<sup>th</sup> Main Road, 4<sup>th</sup> Sector,

H.S.R. Layout, Bangalore - 560102, Karnataka, India.

CIN: L72200KA2008PLC045995 | Phone: 080 22221143

Website: [www.ivaluegroup.com](http://www.ivaluegroup.com) | Email: [investors@ivalue.co.in](mailto:investors@ivalue.co.in)

## PRE-DISPATCH OF NOTICE OF 18TH ANNUAL GENERAL MEETING

Notice is hereby given that the 18<sup>th</sup> Annual General Meeting ("AGM") of the Company is scheduled to be held on Wednesday, August 19, 2026 at 03:00 P.M. (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder, read with General Circular No. 20/2020 dated May 05, 2020 and subsequent circulars issued in this regard, the latest one being General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA"), Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024, issued by the Securities and Exchange Board of India ("SEBI"), hereinafter collectively referred as "Circulars", and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report for the Financial Year 2025-26 will be sent to all the Members whose email IDs are registered with the Company/ Depository Participant(s) ("DPs"). In case any Member is desirous of obtaining physical copy of the Integrated Annual Report of the Financial Year 2025-26, he/ she may send a request to the Company by writing at [investors@ivalue.co.in](mailto:investors@ivalue.co.in) mentioning their Folio No./ DP ID and Client ID. The Annual Report of the Company along with the Notice of AGM will also be made available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations/financials/>, the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") (agency for providing the remote e-Voting facility) at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Members can join and participate in the AGM through VC/ OAVM facility only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-Voting system during the AGM are provided in the Notice of AGM. Members participating through VC/ OAVM facility shall be counted for the purpose reckoning the quorum under Section 103 of the Act.

Members holding shares in dematerialized mode, whose e-mail addresses are not registered with their DPs, are requested to register the same with their respective DPs, for receipt of Notice of the AGM, Annual Report and login details for joining the AGM through VC/ OAVM and e-Voting facility. The registered e-mail address will also be used for sending future communications. Further, Members are requested to notify any change in their address, e-mail address, signature or bank account details to their respective DPs.

Members holding shares in physical mode who have not registered their e-mail addresses with the Company can obtain Notice of the AGM, Annual Report and/or login details for joining the AGM through VC/ OAVM facility including e-Voting, by providing a duly signed request letter with Folio No., name of the Member, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN and Aadhaar by e-mail to [investors@ivalue.co.in](mailto:investors@ivalue.co.in). Further, Members are requested to intimate any change in their postal address, e-mail address, signature or bank account details to the Registrar and Share Transfer Agent, KFin Technologies Limited ("RTA") of the Company by furnishing Form No. ISR-1 and other forms pursuant to SEBI Master Circular No. SEBI/HO/MIRSD/SEC/FATF/P/CIR/2023/169 dated October 12, 2023. The same are available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations>.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the facility to its Members to exercise their right to vote by electronic means on any or all of the businesses specified in the Notice convening the AGM of the Company through e-Voting services of NSDL. The Members will have an opportunity to cast their vote through remote e-Voting facility and also during the AGM on the businesses as set out in the Notice of AGM.

The cut-off date to determine eligibility to cast votes by electronic voting is Wednesday, August 12, 2026. The remote e-Voting period commences on Sunday, August 16, 2026, at 9.00 a.m. (IST) and will end on Tuesday, August 18, 2026 at 5.00 p.m. (IST) for all the Members. The remote e-Voting module shall be disabled by NSDL for voting thereafter.

The Members who will be present in the AGM through VC/ OAVM facility and have not cast their vote on the resolutions through remote e-Voting can exercise their voting rights during the AGM. A Member may participate in the meeting even after exercising his right to vote through remote e-Voting but shall not be allowed to vote again during the Meeting.

A person who has become a Member of the Company after the Notice is being sent but on or before the cut-off date for e-Voting, i.e. Wednesday, August 12, 2026, may obtain the Login ID and Password by following the instructions as mentioned in Notice of the AGM or sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). In case of any query regarding voting, Members may contact Mr. Nihar Kudaskar / Mr. Falguni Chakraborty, NSDL at 1800 22 55 33 / 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Board of Directors have appointed Padmavathi & Vijayesh Associates LLP, Company Secretaries in Practice bearing (LLPIN: ACI-9072; FRN/ICSI office code: L2024KR016900), having peer review number: 6043/2024, represented by Mr. Vijayesh R (COP No.: 27386; Membership No. F12248), Designated Partner, failing him, Mrs. Padmavathi Kavoar (COP No.: 3963; Membership No. F6457), as the Scrutinizers to scrutinize the voting process through remote e-voting, and e-voting during the AGM in accordance with law and in a fair and transparent manner.

Members will be able to attend the AGM through VC/ OAVM using their e-Voting login credentials, on the website of the NSDL at <https://www.evoting.nsdl.com>.

In case of any queries relating to e-Voting, you may refer to the FAQs and e-Voting user manual for Members available at <https://www.evoting.nsdl.com> or call on toll free no.: 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Annual Report, Notice including the e-Voting procedure and the other relevant documents, will be available on the Company's website at <https://ivaluegroup.com/en-in/investor-relations/> for inspection. The above information is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA Circulars.

By Order of the Board of Directors

For iValue Infosolutions Limited

(Formerly iValue Infosolutions Private Limited)

Sd/-

Lakshammamanni

Date: July 24, 2026

Place: Bengaluru

Company Secretary & Compliance Officer  
(ICSI Membership No.: A51625)

## NOTICE

**Annual Report of the schemes of JM Financial Mutual Fund ("the Mutual Fund") or Abridged Summary thereof:**

All unitholders are requested to note that pursuant to Para 5.4 of SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024, the annual report and abridged summary reports of all the schemes of the Mutual Fund for the period ended March 31, 2026, have been hosted on the websites of the Mutual Fund and AMFI. Unitholders can access the reports using the following path: <https://www.jmfinancialmf.com/downloads/Scheme-Financials>

The unitholders can also submit a request for a physical or electronic copy of the annual report or abridged summary by sending a request on the email id: [investor@jmfml.com](mailto:investor@jmfml.com) from their registered e-mail ID or by sending a signed written request to the following address:

Investor Relations Department, JM Financial Asset Management Limited, Office No. 501, X'trium Building, 291, Andheri Kurla Road, Next to Holy Family Church, Andheri East, Mumbai 400 093.

For existing investors, an Option Form for opting in to receive the physical copy of Annual Report/Abridged Summary is available on the website of the Mutual Fund under 'Downloads' section. Investors can also update their email ids by submitting the aforesaid form with JM Financial Asset Management Limited to receive the annual reports/abridged summary by email every year automatically.

However, in case an investor has not opted-in, it will be presumed that he/she has opted out from receiving the physical copy of the Annual Report or Abridged Summary.

Sd/-

Authorised Signatory

Place : Mumbai

JM Financial Asset Management Limited

Date : July 24, 2026

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

Registered Office: 7th Floor, Chery, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: One International Center, 22nd Floor, Tower 2, Senapati Bapat Marg, Prabhadevi, Mumbai-400013. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: [investor@jmfml.com](mailto:investor@jmfml.com) • Website : [www.jmfinancialmf.com](http://www.jmfinancialmf.com)**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

REF NO. 27/2026-27

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Red Herring Prospectus & Draft Abridged Prospectus)

**SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED**

(Formerly known as Shree Siddhivinayak Greentech Industries Private Limited)

Corporate Identity Number: U10720MH2022PLC385368

Registered Office: Block Number 1 and 4 Floor No-1 and 2 Survey No 120, Plot No 4 &amp;

C.T.S. Number-5343 Sambhaji Nagar Behind DIC, Osmanabad, Maharashtra, India, 413501

Contact Person: Pearl Santosh Dsouza, Company Secretary and Compliance Officer,

Contact Number: +91 8669522424; Email: [info@shreesiddhivinayakgreentech.com](mailto:info@shreesiddhivinayakgreentech.com)Website: [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com)

Our Company was originally incorporated on June 24, 2022 as "Shree Siddhivinayak Greentech Industries Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 25, 2022, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 30, 2026. The name of our Company was consequently changed to "Shree Siddhivinayak Greentech Industries Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, on March 27, 2026. [For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 194 of this Draft Red Herring Prospectus.]

**OUR PROMOTERS: DIPALI DATTATRAYA KULKARNI AND DATTATRAY KASHINATH KULKARNI**

INITIAL PUBLIC ISSUE OF 65,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [a] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [a] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [a] LAKHS (THE "ISSUE"), OF WHICH [a] EQUITY SHARES AGGREGATING TO ₹ [a] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [a] EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ [a] PER EQUITY SHARE AGGREGATING TO ₹ [a] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [a] % AND [a] % RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 313 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND MARATHI EDITION OF MUMBAI LAKSHADEEP (A WIDELY CIRCULATED REGIONAL LANGUAGE DAILY NEWSPAPER) (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and/or the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and Sponsor Bank as applicable. This issue is being made through Book Building process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 262 of SEBI (ICDR) Regulations, 2018, the issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Building Issue method, in terms of Regulation 253(1)(b) of Chapter IX of SEBI (ICDR) Regulations, 2018, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations, 2018, of which 40% of the Anchor Investor Portion shall be reserved as: 33.33% for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received at or above the Anchor Investors Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size and Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to more than 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of Equity Shares in the Non - Institutional Investors Category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non - Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. Subject to valid Bids being received at or above the Issue Price, under-subscription, if any, in any category, except the QIB Portion, would be allocated to be met with spill-over from any other category or a combination of categories of Bidders at the discretion of our Company in consultation with the BRLM and the Designated Stock Exchange. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other category or a combination of categories.

All potential bidders, other than Anchor Investors, shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of Individual Investors and Non-Institutional Bidders with an application size of up to ₹ 5.00 lakhs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 328 of the Draft Red Herring Prospectus dated July 24, 2026.

A copy of the Red Herring Prospectus will be filed with the Registrar of Companies as required under Sections 26 & 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this Issue and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 24, 2026, with NSE Emerge on July 24, 2026. Our Company has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 10, 2026, with NSE Emerge on July 15, 2026, which was subsequently withdrawn by us on July 24, 2026. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it along with Draft Abridged Prospectus on the website of the Company at [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com) websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com) and the website of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at [www.erudorecapital.com](http://www.erudorecapital.com).

Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus dated July 24, 2026, filed with NSE Emerge, with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of their comments to our Company at [cs@shreesiddhivinayakgreentech.com](mailto:cs@shreesiddhivinayakgreentech.com) and/or to the NSE Emerge, and/or to the Book Running Lead Manager, i.e. Erudore Capital Private Limited at [info@erudorecapital.com](mailto:info@erudorecapital.com). All comments must be received by our Company and/or the NSE Emerge and/or the Book Running Lead Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day of (i.e., August 14, 2026) from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Red Herring Prospectus and/or Draft Abridged Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus and/or Draft Abridged Prospectus may only be taken after the Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Red Herring Prospectus and/or Abridged Prospectus from the Draft Red Herring Prospectus and/or Draft Abridged Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on NSE Emerge.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and Certain Corporate Matters" beginning on page 194 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the section "Capital Structure" beginning on page 78 of the Draft Red Herring Prospectus.

**ERUDORE CAPITAL**

BOOK RUNNING LEAD MANAGER

Erudore Capital Private Limited

CIN: U64990MH2024PTC430828

Address: Office No. 304, Third Floor, Morja Grand,

Veera Desai Industrial Estate Road,

Andheri (West), Mumbai - 400053, Maharashtra, India

T: +91 74001 76215

E: [info@erudorecapital.com](mailto:info@erudorecapital.com)Investor Grievance Email ID: [investor@erudorecapital.com](mailto:investor@erudorecapital.com)

Contact Person: Payal Saurabh Parikh

W: [www.erudorecapital.com](http://www.erudorecapital.com)

SEBI Regn. No.: INM000013280

**RTA & REGISTRAR TO THE ISSUE  
Mas Services Limited**

CIN: U74890DL1973PLC006950

Address: T-34, 2nd Floor, Okhla Industrial Area,

Phase-II, New Delhi-110020

T: 011-26387281

E: [ipo@massev.com](mailto:ipo@massev.com)Investor Grievance Email ID: [investor@massev.com](mailto:investor@massev.com)

Contact person: Mr. N.C. Pal

W: [www.massev.com](http://www.massev.com)

SEBI Regn. No.: INR000000049

Place: Dharashiv

Date: July 24, 2026

Shree Siddhivinayak Greentech Industries Limited

Company Secretary and Compliance Officer

Pearl Santosh Dsouza

Sd/-

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

## PANABYTE TECHNOLOGIES LIMITED

CIN: L51100MH1981PLC312742

Regd. Office : Office No. 105, Primus Business Park, Plot No. A-195 Rd. No. 16A  
Ambika Nagar-2, Wagle Industrial Estate, Thane - 400604, Maharashtra, India

Tel.: +91 8657641575, E-mail: [info@panachernodera.com](mailto:info@panachernodera.com), Website: [www.panabyte.com](http://www.panabyte.com)

**TRANSFER OF UNCLAIMED DIVIDEND AND EQUITY SHARES OF THE COMPANY**

NOTICE is hereby given to the members pursuant to Section 124(6) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the "Rules").

In terms of Section 124(6) of the Companies Act, 2013 read with Rules, all dividends remaining unpaid or unclaimed for a period of seven years from the date of transfer of the Unpaid Dividend Account are required to be transferred by the Company to Investor Education and Protection Fund (IEPF) established by the Central Government.

Shareholders are requested to note that the final dividend declared for the Financial Year 2018-19 which remained unpaid or unclaimed for a period of seven years will be due to be credited to the IEPF on 1st November, 2026. The corresponding shares on which dividend remains unpaid or unclaimed for seven consecutive years will also get due to be transferred as per the procedure set out in the Rules. In compliance with the Rules, the Company has individually communicated to the shareholders and the details of the shares liable for transfer to IEPF is being made available at our Company's website [www.panabyte.com](http://www.panabyte.com).

Concerned shareholders of the Company are hereby requested to claim the dividend declared for the Financial Year 2018-19 on or before 01st November 2026

# DIGISPACE

## DiGiSPACE Technologies Limited

CIN: L72900DL1986PLC330369

Registered Office: JA-122, 1<sup>st</sup> Floor, DLF Tower-A, Jasola, Jamia Nagar, New Delhi-110025  
Tel.: 011- 41251965; Email: [complianceofficer@digispice.com](mailto:complianceofficer@digispice.com); Website: [www.digispice.com](http://www.digispice.com)

### PUBLIC NOTICE

#### NOTICE TO THE EQUITY SHAREHOLDERS OF THE COMPANY FOR TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the 'IEPF Rules') notified by the Ministry of Corporate Affairs as amended from time to time.

The IEPF Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has not been encashed or claimed by the shareholders for seven (7) consecutive years or more, to the Investor Education and Protection Fund ('IEPF'). Accordingly, shares of those shareholders of the Company who have not encashed or claimed their dividend for seven consecutive years from FY 2018-19 (Final Dividend), will be transferred to the IEPF Account.

Please note that a separate communication has been sent individually to the concerned shareholders at their available address for taking appropriate action(s). The Company has also uploaded the details of such shareholders and their shares due for transfer to the IEPF Account on its website at <https://investorrelations.digispice.com/information.php?page=shares-liable-to-be-transferred-to-iefp-w.r.t-dividend-declared-for-the-financial-year-2018-2019>. The shareholders can verify the number of shares liable to be transferred to the IEPF Account from this weblink.

In this connection, please further note the following:

- 1) In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.
- 2) In case you hold shares in electronic form: Your demat account will be debited for the shares liable for transfer to the IEPF.

Please note that if no valid claim is received by the Company or its Registrar & Share Transfer Agent from the concerned shareholders by October 15, 2026, the Company shall, with a view to comply with the requirements set out in the IEPF Rules, transfer the shares to the IEPF Account by the due date without any further notice.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form No. IEPF-5 online.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agents, M/s. MAS Service Limited, (RTA) at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020, Email id: [investor@masserv.com](mailto:investor@masserv.com), Telephone No.: 011-26387281/82/83 or the Company Secretary of the Company at [investors@digispice.com](mailto:investors@digispice.com) or at the above-mentioned address of the Registered Office of the Company.

For DiGiSPACE Technologies Limited

Sd/-

Pankaj Arora

Company Secretary & Compliance Officer

Membership No. A26414

Date: 24<sup>th</sup> July, 2026  
Place: Noida

# IVALUE

## IVALUE INFOSOLUTIONS LIMITED

(Formerly iValue Infosolutions Private Limited)

Registered and Corporate Office: No. 903/1/1, 19<sup>th</sup> Main Road, 4<sup>th</sup> Sector, H.S.R. Layout, Bangalore - 560102, Karnataka, India.  
CIN: L72200KA2008PLC045995 | Phone: 080 22221143  
Website: [www.ivaluegroup.com](http://www.ivaluegroup.com) | Email: [investors@ivalue.co.in](mailto:investors@ivalue.co.in)

### PRE-DISPATCH OF NOTICE OF 18TH ANNUAL GENERAL MEETING

Notice is hereby given that the 18<sup>th</sup> Annual General Meeting ("AGM") of the Company is scheduled to be held on Wednesday, August 19, 2026 at 03:00 P.M. (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder, read with General Circular No. 20/2020 dated May 05, 2020 and subsequent circulars issued in this regard, the latest one being General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA"), Circular No. SEBI/HO/CFD/CFD-PoD-2/PIR/2024/133 dated October 03, 2024, issued by the Securities and Exchange Board of India ("SEBI"), hereinafter collectively referred as "Circulars", and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report for the Financial Year 2025-26 will be sent to all the Members whose email IDs are registered with the Company/ Depository Participant(s) ("DPs"). In case any Member is desirous of obtaining physical copy of the Integrated Annual Report of the Financial Year 2025-26, he/ she may send a request to the Company by writing at [investors@ivalue.co.in](mailto:investors@ivalue.co.in) mentioning their Folio No./ DP ID and Client ID. The Annual Report of the Company along with the Notice of AGM will also be made available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations/financials/>, the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") (agency for providing the remote e-Voting facility) at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Members can join and participate in the AGM through VC/ OAVM facility only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-Voting system during the AGM are provided in the Notice of AGM. Members participating through VC/ OAVM facility shall be counted for the purpose reckoning the quorum under Section 103 of the Act. Members holding shares in dematerialized mode, whose e-mail addresses are not registered with their DPs, are requested to register the same with their respective DPs, for receipt of Notice of the AGM, Annual Report and login details for joining the AGM through VC/ OAVM and e-Voting facility. The registered e-mail address will also be used for sending future communications. Further, Members are requested to notify any change in their address, e-mail address, signature or bank account details to their respective DPs.

Members holding shares in physical mode who have not registered their e-mail addresses with the Company can obtain Notice of the AGM, Annual Report and/ or login details for joining the AGM through VC/ OAVM facility including e-Voting, by providing a duly signed request letter with Folio No., name of the Member, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN and Aadhaar by e-mail to [investors@ivalue.co.in](mailto:investors@ivalue.co.in). Further, Members are requested to intimate any change in their postal address, e-mail address, signature or bank account details to the Registrar and Share Transfer Agent, KFin Technologies Limited ("RTA") of the Company by furnishing Form No. ISR-1 and other forms pursuant to SEBI Master Circular No. SEBI/HO/MIRSD/SEC/FATF/PIR/2023/169 dated October 12, 2023. The same are available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations>.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the facility to its Members to exercise their right to vote by electronic means on any or all of the businesses specified in the Notice convening the AGM of the Company through e-Voting services of NSDL. The Members will have an opportunity to cast their vote through remote e-Voting facility and also during the AGM on the businesses as set out in the Notice of AGM.

The cut-off date to determine eligibility to cast votes by electronic voting is Wednesday, August 12, 2026. The remote e-Voting period commences on Sunday, August 16, 2026, at 9.00 a.m. (IST) and will end on Tuesday, August 18, 2026 at 5.00 p.m. (IST) for all the Members. The remote e-Voting module shall be disabled by NSDL for voting thereafter.

The Members who will be present in the AGM through VC/ OAVM facility and have not cast their vote on the resolutions through remote e-Voting can exercise their voting rights during the AGM. A Member may participate in the meeting even after exercising his right to vote through remote e-Voting but shall not be allowed to vote again during the Meeting.

A person who has become a Member of the Company after the Notice is being sent but on or before the cut-off date for e-Voting, i.e. Wednesday, August 12, 2026, may obtain the Login ID and Password by following the instructions as mentioned in Notice of the AGM or sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). In case of any query regarding voting, Members may contact Mr. Nihar Kudaskar / Mr. Falguni Chakraborty, NSDL at 1800 22 55 33 / 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Board of Directors have appointed Padmavathi & Vijayesh Associates LLP, Company Secretaries in Practice bearing (LLPIN: ACI-9072; FRN/ICSI Unique code: L2242AKR016900), having peer review number: 6043/2024, represented by Mr. Vijayesh R. (COP No.: 27386; Membership No. F12248), Designated Partner, failing him, Mrs. Padmavathi Kavor (COP No.: 3963; Membership No. F6457), as the Scrutinizers to scrutinize the voting process through remote e-voting, and e-voting during the AGM in accordance with law and in a fair and transparent manner.

Members will be able to attend the AGM through VC/ OAVM using their e-Voting login credentials, on the website of the NSDL at <https://www.evoting.nsdl.com>.

In case of any queries relating to e-Voting, you may refer to the FAQs and e-Voting user manual for Members available at <https://www.evoting.nsdl.com> or call on toll free no.: 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Annual Report, Notice including the e-Voting procedure and the other relevant documents, will be available on the Company's website at <https://ivaluegroup.com/en-in/investor-relations/> for inspection.

The above information is being issued for the information and benefit of all the Members of the Company and is in Compliance with the MCA Circulars.

By Order of the Board of Directors  
For iValue Infosolutions Limited  
(Formerly iValue Infosolutions Private Limited)

Sd/-

Lakshammanni

Company Secretary & Compliance Officer

(ICSI Membership No.: A51625)

Date: July 24, 2026  
Place: Bengaluru

### NOTICE



#### Annual Report of the schemes of JM Financial Mutual Fund ("the Mutual Fund") or Abridged Summary thereof:

All unitholders are requested to note that pursuant to Para 5.4 of SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/PIR/2024/90 dated June 27, 2024, the annual report and abridged summary reports of all the schemes of the Mutual Fund for the period ended March 31, 2026, have been hosted on the websites of the Mutual Fund and AMFI. Unitholders can access the reports using the following path: <https://www.jmfinancialmf.com/downloads/Scheme-Financials>

The unitholders can also submit a request for a physical or electronic copy of the annual report or abridged summary by sending a request on the email id: [investor@jmfml.com](mailto:investor@jmfml.com) from their registered e-mail ID or by sending a signed written request to the following address:

Investor Relations Department, JM Financial Asset Management Limited, Office No. 501, X'trium Building, 291, Andheri Kurla Road, Next to Holy Family Church, Andheri East, Mumbai 400 093.

For existing investors, an Option Form for opting in to receive the physical copy of Annual Report/Abridged Summary is available on the website of the Mutual Fund under 'Downloads' section. Investors can also update their email ids by submitting the aforesaid form with JM Financial Asset Management Limited to receive the annual reports/abridged summary by email every year automatically.

However, in case an investor has not opted-in, it will be presumed that he/she has opted out from receiving the physical copy of the Annual Report or Abridged Summary.

Sd/-

Authorised Signatory

Place : Mumbai JM Financial Asset Management Limited  
Date : July 24, 2026 (Investment Manager to JM Financial Mutual Fund)

For further details, please contact :  
JM Financial Asset Management Limited  
Registered Office: 7th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.  
Corporate Office: One International Center, 22nd Floor, Tower 2, Senapati Bapat Marg, Prabhadevi, Mumbai-400013. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777  
• Fax No.: (022) 6198 7704. • E-mail: [investor@jmfml.com](mailto:investor@jmfml.com) • Website : [www.jmfinancialmf.com](http://www.jmfinancialmf.com)

#### Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF NO. 27/2026-27

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Red Herring Prospectus & Draft Abridged Prospectus)

### SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED

(Formerly known as Shree Siddhivinayak Greentech Industries Private Limited)  
Corporate Identity Number: U10720MH2022PLC385368  
Registered Office: Block Number 1 and 4 Floor No-1 and 2 Survey No 120, Plot No 4 & C.T.S. Number-5343 Sambhajinagar Behind DIC, Osmanabad, Maharashtra, India, 413501  
Contact Person: Pearl Santosh Dsouza, Company Secretary and Compliance Officer.  
Contact Number: +91 869522424; Email: [info@shreesiddhivinayakgreentech.com](mailto:info@shreesiddhivinayakgreentech.com)  
Website: [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com)

Our Company was originally incorporated on June 24, 2022 as "Shree Siddhivinayak Greentech Industries Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 25, 2022, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 30, 2026. The name of our Company was consequently changed to "Shree Siddhivinayak Greentech Industries Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, on March 27, 2026. [For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 194 of this Draft Red Herring Prospectus.]

OUR PROMOTERS: DIPALI DATTATRAYA KULKARNI AND DATTATRAY KASHINATH KULKARNI  
INITIAL PUBLIC ISSUE OF 65,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 313 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MARATHI EDITION OF MUMBAI LAKSHADIPA (A WIDELY CIRCULATED REGIONAL LANGUAGE DAILY NEWSPAPER) (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and/or the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and Sponsor Bank as applicable. This issue is being made through Book Building process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI (ICDR) Regulations, 2018, the issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Building Issue method, in terms of Regulation 253(1)(8)(2) of Chapter IX of SEBI (ICDR) Regulations, 2018, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 50% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations, 2018, of which 40% of the Anchor Investor Portion shall be reserved as: 33.33% for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received at or above the Anchor Investors Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size and Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to more than 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of Equity Shares in the Non - Institutional Investors Category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non - Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. Subject to valid Bids being received at or above the Issue Price, under-subscription, if any, in any category, except the QIB Portion, would be allowed to be met with spill-over from any other category or a combination of categories of Bidders at the discretion of our Company in consultation with the BRLM and the Designated Stock Exchange. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other category or a combination of categories.

All potential bidders, other than Anchor Investors, shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of Individual Investors and Non-Institutional Bidders with an application size of up to ₹ 5.00 lakhs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 328 of the Draft Red Herring Prospectus dated July 24, 2026.

A copy of the Red Herring Prospectus will be filed with the Registrar of Companies as required under Sections 26 & 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 24(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this Issue and has re-filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 24, 2026, with NSE Emerge on July 24, 2026. Our Company had filed Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 10, 2026, with NSE Emerge on July 15, 2026, which was subsequently withdrawn by us on July 24, 2026. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it along with Draft Abridged Prospectus on the website of the Company at [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com) websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com) and the website of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at [www.erudorecapital.com](http://www.erudorecapital.com).

Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus dated July 24, 2026, filed with NSE Emerge, with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of their comments to our Company at [cs@shreesiddhivinayakgreentech.com](mailto:cs@shreesiddhivinayakgreentech.com) and/or to the NSE Emerge, and/or to the Book Running Lead Manager, i.e. Erudore Capital Private Limited at [info@erudorecapital.com](mailto:info@erudorecapital.com). All comments must be received by our Company and/or the NSE Emerge and/or the Book Running Lead Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day (i.e., August 14, 2026) from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Red Herring Prospectus and/or Draft Abridged Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus and/or Draft Abridged Prospectus may only be taken after the Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Red Herring Prospectus and/or Abridged Prospectus from the Draft Red Herring Prospectus and/or Draft Abridged Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on NSE Emerge.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and Certain Corporate Matters" beginning on page 194 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the section "Capital Structure" beginning on page 78 of the Draft Red Herring Prospectus.

### ERUDORE CAPITAL

BOOK RUNNING LEAD MANAGER  
Erudore Capital Private Limited  
CIN: U64990MH2024PTC430828  
Address: Office No. 304, Third Floor, Morja Grand, Veera Desai Industrial Estate Road, Andheri (West), Mumbai - 400053, Maharashtra, India  
T: +91 74001 76215  
E: [info@erudorecapital.com](mailto:info@erudorecapital.com)  
Investor Grievance Email ID: [investor@erudorecapital.com](mailto:investor@erudorecapital.com)  
Contact Person: Payal Saurabh Parikh  
W: [www.erudorecapital.com](http://www.erudorecapital.com)  
SEBI Regn. No.: INM000013280

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For Shree Siddhivinayak Greentech Industries Limited  
On behalf of the Board of Directors

Sd/-

Pearl Santosh Dsouza  
Company Secretary and Compliance Officer

Shree Siddhivinayak Greentech Industries Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospect dated July 24, 2026, with NSE Emerge on July 24, 2026 along with the Draft Abridged Prospectus. The Draft Red Herring Prospectus and Draft Abridged Prospectus shall be available on the website of the Company at [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com), websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com), and the websites of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at [www.erudorecapital.com](http://www.erudorecapital.com).

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

### PANABYTE TECHNOLOGIES LIMITED

CIN: L51100MH1981PLC312742

Regd. Office : Office No. 105, Primus Business Park, Plot No. A-195 Rd. No. 16A, Ambika Nagar-2, Wagale Industrial Estate, Thane - 400604, Maharashtra, India  
Tel. : +91 8657641575, E-mail : [info@panabyte.com](mailto:info@panabyte.com); Website : [www.panabyte.com](http://www.panabyte.com)

#### TRANSFER OF UNCLAIMED DIVIDEND AND EQUITY SHARES OF THE COMPANY

NOTICE is hereby given to the members pursuant to Section 124(6) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the 'Rules').

In terms of Section 124(6) of the Companies Act, 2013 read with Rules, all dividends remaining unpaid or unclaimed for a period of seven years from the date of transfer the Unpaid Dividend Account are required to be transferred by the Company to Investor Education and Protection Fund (IEPF) established by the Central Government.

Shareholders are requested to note that the final dividend declared for the Financial Year 2018-19 which remained unpaid or unclaimed for a period of seven years will be due to be credited to the IEPF on 1st November, 2026. The corresponding shares on which dividend remains unpaid or unclaimed for seven consecutive years will also get due to be transferred as per the procedure set out in the Rules. In compliance with the Rules, the Company has individually communicated to the shareholders and the details of the shares liable for transfer to IEPF is being made available at our Company's website [www.panabyte.com](http://www.panabyte.com).

Concerned shareholders of the Company are hereby requested to claim the dividend declared for the Financial Year 2018-19 on or before 01st November 2026, failing which the Company, with a view of adhering with the requirements of the Rules, shall transfer the respective unclaimed dividend (s) amount and corresponding shares to IEPF without any further notice. Please note that no claim shall lie against the Company in respect of Unclaimed Dividend amount and Shares so transferred to IEPF. Shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing on such shares, if any, from the IEPF by following the procedure prescribed in the Rules. For further clarifications or assistance, you may write to:

| Panabyte Technologies Limited                                                                                              | Niche Technologies Private Limited                                                   |
|----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| Office No. 105, Primus Business Park, Plot No. A-195 Rd. No. 16A, Ambika Nagar -2, Wagale Industrial Estate Thane - 400604 | 3A, Auckland Place, 7th Floor Room No. 7A & 7B, Kolkata - 700017                     |
| Tel. No. : +91 8657641575                                                                                                  | Fax : (033) 2280 6619                                                                |
| Email : <a href="mailto:info@panabyte.com">info@panabyte.com</a>                                                           | Phone : (033) 2280 6616 / 6617 / 6618                                                |
| Website : <a href="http://www.panabyte.com">www.panabyte.com</a>                                                           | Email : <a href="mailto:nichetechpl@nichetechpl.com">nichetechpl@nichetechpl.com</a> |
|                                                                                                                            | Website : <a href="http://www.nichetechpl.com">www.nichetechpl.com</a>               |

#### ATTENTION SHAREHOLDERS

SEBI vide Circular No. HO/38/13/11(2026-MIRSD-POD/13750/2026 dated January 30, 2026 has opened a special window for a period of one year from February 05, 2026 to February 04, 2027, for transfer and dematerialization ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected / returned / not attended, due to deficiency in the documents / process or otherwise and also in case where it could not be lodged for transfer before April 01, 2019 in the manner specified in said Circular. The concerned investors may, accordingly, lodge/ re-lodge the transfer deeds and furnish necessary documents, duly complete in all respects, in accordance with the said Circular, to the Registrar and Transfer Agent (RTA) of the Company.

For Panabyte Technologies Limited  
Sd/-  
Date : 25.07.2026  
Place : Thane  
Harshada Mohite  
Company Secretary & Compliance Officer

### Balmer Lawrie & Co. Ltd.

(A Government of India Enterprise)  
Regd. Office: 21, Netaji Subhas Road, Kolkata - 700001  
CIN: L15492WB192



## DiGiSPICE

## DiGiSPICE Technologies Limited

CIN: L72900DL1986PLC330369

Registered Office: JA-122, 1<sup>st</sup> Floor, DLF Tower-A, Jasola, Jamia Nagar, New Delhi-110025  
Tel.: 011- 41251965; Email: [complianceofficer@digispice.com](mailto:complianceofficer@digispice.com); Website: [www.digispice.com](http://www.digispice.com)

## PUBLIC NOTICE

NOTICE TO THE EQUITY SHAREHOLDERS OF THE COMPANY  
FOR TRANSFER OF EQUITY SHARES TO  
INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the 'IEPF Rules') notified by the Ministry of Corporate Affairs as amended from time to time.

The IEPF Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has not been encashed or claimed by the shareholders for seven (7) consecutive years or more, to the Investor Education and Protection Fund ('IEPF'). Accordingly, shares of those shareholders of the Company who have not encashed or claimed their dividend for seven consecutive years from FY 2018-19 (Final Dividend), will be transferred to the IEPF Account.

Please note that a separate communication has been sent individually to the concerned shareholders at their available address for taking appropriate action(s). The Company has also uploaded the details of such shareholders and their shares due for transfer to the IEPF Account on its website at <https://investorrelations.digispice.com/information.php?page=shares-liable-to-be-transferred-to-iefp-w.r.t-dividend-declared-for-the-financial-year-2018-2019>. The shareholders can verify the number of shares liable to be transferred to the IEPF Account from this weblink.

In this connection, please further note the following:

- 1) In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.
- 2) In case you hold shares in electronic form: Your demat account will be debited for the shares liable for transfer to the IEPF.

Please note that if no valid claim is received by the Company or its Registrar & Share Transfer Agent from the concerned shareholders by October 15, 2026, the Company shall, with a view to comply with the requirements set out in the IEPF Rules, transfer the shares to the IEPF Account by the due date without any further notice.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form No. IEPF-5 online.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agents, M/s. MAS Service Limited, (RTA) at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020, Email id: [investor@masserv.com](mailto:investor@masserv.com), Telephone No.: 011-26387281/82/83 or the Company Secretary of the Company at [investors@digispice.com](mailto:investors@digispice.com) or at the above-mentioned address of the Registered Office of the Company.

For DiGiSPICE Technologies Limited

Sd/-

Pankaj Arora

Date: 24<sup>th</sup> July, 2026

Place: Noida

Company Secretary &amp; Compliance Officer

Membership No. A26414

## iVALUE

## iVALUE INFOSOLUTIONS LIMITED

(Formerly iValue Infosolutions Private Limited)

Registered and Corporate Office: No. 903/1/1, 19<sup>th</sup> Main Road, 4<sup>th</sup> Sector, H.S.R. Layout, Bangalore - 560102, Karnataka, India.  
CIN: L72200KA2008PLC045995 | Phone: 080 22221143  
Website: [www.ivaluegroup.com](http://www.ivaluegroup.com) | Email: [investors@ivalue.co.in](mailto:investors@ivalue.co.in)

## PRE-DISPATCH OF NOTICE OF 18TH ANNUAL GENERAL MEETING

Notice is hereby given that the 18<sup>th</sup> Annual General Meeting ("AGM") of the Company is scheduled to be held on Wednesday, August 19, 2026 at 03:00 P.M. (IST) through Video Conferencing ("VC") Other Audio-Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder, read with General Circular No. 20/2020 dated May 05, 2020 and subsequent circulars issued in this regard, the latest one being General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA"), Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024, issued by the Securities and Exchange Board of India ("SEBI"), hereinafter collectively referred as "Circulars", and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report for the Financial Year 2025-26 will be sent to all the Members whose email IDs are registered with the Company's Depository Participant(s) ("DPs"). In case any Member is desirous of obtaining physical copy of the Integrated Annual Report of the Financial Year 2025-26, he/ she may send a request to the Company by writing at [investors@ivalue.co.in](mailto:investors@ivalue.co.in) mentioning their Folio No./ DP ID and Client ID. The Annual Report of the Company along with the Notice of AGM will also be made available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations/financials/>, the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") (agency for providing the remote e-Voting facility) at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Members can join and participate in the AGM through VC/ OAVM facility only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-Voting system during the AGM are provided in the Notice of AGM. Members participating through VC/ OAVM facility shall be counted for the purpose reckoning the quorum under Section 103 of the Act.

Members holding shares in dematerialized mode, whose e-mail addresses are not registered with their DPs, are requested to register the same with their respective DPs, for receipt of Notice of the AGM, Annual Report and login details for joining the AGM through VC/ OAVM and e-Voting facility. The registered e-mail address will also be used for sending future communications. Further, Members are requested to notify any change in their address, e-mail address, signature or bank account details to their respective DPs.

Members holding shares in physical mode who have not registered their e-mail addresses with the Company can obtain Notice of the AGM, Annual Report and/or login details for joining the AGM through VC/ OAVM facility including e-Voting, by providing a duly signed request letter with Folio No., name of the Member, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN and Aadhaar by e-mail to [investors@ivalue.co.in](mailto:investors@ivalue.co.in). Further, Members are requested to intimate any change in their postal address, e-mail address, signature or bank account details to the Registrar and Share Transfer Agent, KFin Technologies Limited ("RTA") of the Company by furnishing Form No. ISR-1 and other forms pursuant to SEBI Master Circular No. SEBI/HO/MIRSD/SECFAST/P/CIR/2023/169 dated October 12, 2023. The same are available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations>.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the facility to its Members to exercise their right to vote by electronic means on any or all of the businesses specified in the Notice convening the AGM of the Company through e-Voting services of NSDL. The Members will have an opportunity to cast their vote through remote e-Voting facility and also during the AGM on the businesses as set out in the Notice of AGM.

The cut-off date to determine eligibility to cast votes by electronic voting is Wednesday, August 12, 2026. The remote e-Voting period commences on Sunday, August 16, 2026, at 9.00 a.m. (IST) and will end on Tuesday, August 18, 2026 at 5.00 p.m. (IST) for all the Members. The remote e-Voting module shall be disabled by NSDL for voting thereafter.

The Members who will be present in the AGM through VC/ OAVM facility and have not cast their vote on the resolutions through remote e-Voting can exercise their voting rights during the AGM. A Member may participate in the meeting even after exercising his right to vote through remote e-Voting but shall not be allowed to vote again during the Meeting.

A person who has become a Member of the Company after the Notice is being sent but on or before the cut-off date for e-Voting, i.e. Wednesday, August 12, 2026, may obtain the Login ID and Password by following the instructions as mentioned in Notice of the AGM or sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). In case of any query regarding voting, Members may contact Mr. Nihar Kudaskar / Mr. Falguni Chakraborty, NSDL at 1800 22 55 33 / 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Board of Directors have appointed Padmavathi & Vijayesh Associates LLP, Company Secretaries in Practice bearing (LLPIN: ACI-9072; FRN/ICSI Unique code: L2024KR016900), having peer review number: 6043/2024, represented by Mr. Vijayesh R (COP No.: 27386; Membership No. F12248), Designated Partner, failing him, Mrs. Padmavathi Kavor (COP No.: 3963; Membership No. F6457), as the Scrutinizers to scrutinize the voting process through remote e-voting, and e-voting during the AGM in accordance with law and in a fair and transparent manner.

Members will be able to attend the AGM through VC/ OAVM using their e-Voting login credentials, on the website of the NSDL at <https://www.evoting.nsdl.com>.

In case of any queries relating to e-Voting, you may refer to the FAQs and e-Voting user manual for Members available at <https://www.evoting.nsdl.com> or call on toll free no.: 022 48867000 or send request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

The Annual Report, Notice Including the e-Voting procedure and the other relevant documents, will be available on the Company's website at <https://ivaluegroup.com/en-in/investor-relations/> for inspection. The above information is being issued for the information and benefit of all the Members of the Company and is in Compliance with the MCA Circulars.

By Order of the Board of Directors  
For iValue Infosolutions Limited  
(Formerly iValue Infosolutions Private Limited)

Sd/-

Date: July 24, 2026

Place: Bengaluru

Company Secretary &amp; Compliance Officer

(ICSI Membership No.: A51625)

Lakshammanni

## NOTICE



## Annual Report of the schemes of JM Financial Mutual Fund ("the Mutual Fund") or Abridged Summary thereof:

All unitholders are requested to note that pursuant to Para 5.4 of SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024, the annual report and abridged summary reports of all the schemes of the Mutual Fund for the period ended March 31, 2026, have been hosted on the websites of the Mutual Fund and AMFI. Unitholders can access the reports using the following path: <https://www.jmfinancialmf.com/downloads/Scheme-Financials>

The unitholders can also submit a request for a physical or electronic copy of the annual report or abridged summary by sending a request on the email id: [investor@jmfml.com](mailto:investor@jmfml.com) from their registered e-mail ID or by sending a signed written request to the following address:

Investor Relations Department, JM Financial Asset Management Limited, Office No. 501, X'trium Building, 291, Andheri Kurla Road, Next to Holy Family Church, Andheri East, Mumbai 400 093.

For existing investors, an Option Form for opting in to receive the physical copy of Annual Report/Abridged Summary is available on the website of the Mutual Fund under 'Downloads' section. Investors can also update their email ids by submitting the aforesaid form with JM Financial Asset Management Limited to receive the annual reports/abridged summary by email every year automatically.

However, in case an investor has not opted-in, it will be presumed that he/she has opted out from receiving the physical copy of the Annual Report or Abridged Summary.

Place : Mumbai  
Date : July 24, 2026

Sd/-  
Authorised Signatory  
JM Financial Asset Management Limited  
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :  
JM Financial Asset Management Limited  
Registered Office: 7th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.  
Corporate Office: One International Center, 22nd Floor, Tower 2, Senapati Bapat Marg, Prabhadevi, Mumbai-400013. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777 • Fax No.: (022) 6198 7704. • E-mail: [investor@jmfml.com](mailto:investor@jmfml.com) • Website : [www.jmfinancialmf.com](http://www.jmfinancialmf.com)

## Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 27/2026-27

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**  
**INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")**



(Please scan this QR Code to view the Draft Red Herring Prospectus & Draft Abridged Prospectus)

## SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED

(Formerly known as Shree Siddhivinayak Greentech Industries Private Limited)

Corporate Identity Number: U10720MH2022PLC385368

Registered Office: Block Number 1 and 4 Floor No-1 and 2 Survey No. 120, Plot No. 4 &amp; C.T.S. Number-5343 Sambhaj Nagar Behind DIC, Osmanabad, Maharashtra, India 413501

Contact Person: Pearl Santosh Dsouza, Company Secretary and Compliance Officer.

Contact Number: +91 8669522424; Email: [info@shreesiddhivinayakgreentech.com](mailto:info@shreesiddhivinayakgreentech.com)Website: [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com)

Our Company was originally incorporated on June 24, 2022 as "Shree Siddhivinayak Greentech Industries Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 25, 2022, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 30, 2026. The name of our Company was consequently changed to "Shree Siddhivinayak Greentech Industries Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, on March 27, 2026. [For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 194 of this Draft Red Herring Prospectus.]

## OUR PROMOTERS: DIPALI DATATRAYA KULKARNI AND DATATRAYA KASHINATH KULKARNI

**INITIAL PUBLIC ISSUE OF 65,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF ₹ [•] LAKHS OF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 313 OF THE DRAFT RED HERRING PROSPECTUS.**

THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MARATHI EDITION OF MUMBAI LAKSHADEEP (A WIDELY CIRCULATED REGIONAL LANGUAGE DAILY NEWSPAPER) (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and/or the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and Sponsor Bank as applicable. This issue is being made through Book Building process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI (ICDR) Regulations, 2018, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The issue is being made under Regulation 22(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Building Issue method, in terms of Regulation 253(1)(2) of Chapter IX of SEBI (ICDR) Regulations, 2018, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations, 2018, of which 40% of the Anchor Investor Portion shall be reserved as: 33.33% for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received at or above the Anchor Investors Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size and Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than 10.00 Lakhs and undersubscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of Equity Shares in the Non-Institutional Investors Category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. Subject to valid Bids being received at or above the Issue Price, undersubscription, if any, in any category, except the QIB Portion, would be allowed to be met with spill-over from any other category or a combination of categories of Bidders at the discretion of our Company in consultation with the BRLM and the Designated Stock Exchange. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other category or a combination of categories.

All potential bidders, other than Anchor Investors, shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of individual Investors and Non-Institutional Bidders with an application size of up to ₹ 5.00 lakhs, if applicable, which will be blocked by the Self-Identified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 328 of the Draft Red Herring Prospectus dated July 24, 2026.

A copy of the Red Herring Prospectus will be filed with the Registrar of Companies as required under Sections 26 & 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this Issue and has re-filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 24, 2026, with NSE EmERGE on July 24, 2026. Our Company had filed Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 10, 2026, with NSE EmERGE on July 24, 2026, which was subsequently withdrawn by us on July 24, 2026. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE EmERGE is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it along with Draft Abridged Prospectus on the website of the Company at [www.shreesiddhivinayakgreentech.com](http://www.shreesiddhivinayakgreentech.com) websites of the Stock Exchange i.e. NSE EmERGE at [www.nseindia.com](http://www.nseindia.com) and the website of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at [www.erudorecapital.com](http://www.erudorecapital.com).

Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus dated July 24, 2026, filed with NSE EmERGE, with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of their comments to our Company at [cs@shreesiddhivinayakgreentech.com](mailto:cs@shreesiddhivinayakgreentech.com) and/or to the NSE EmERGE, and/or to the Book Running Lead Manager, i.e. Erudore Capital Private Limited at [info@erudorecapital.com](mailto:info@erudorecapital.com). All comments must be received by our Company and/or the NSE EmERGE and/or the Book Running Lead Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day (i.e., August 14, 2026) from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Red Herring Prospectus and/or Draft Abridged Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus and/or Draft Abridged Prospectus may only be taken after the Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Red Herring Prospectus and/or Abridged Prospectus from the Draft Red Herring Prospectus and/or Draft Abridged Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on NSE EmERGE.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and Certain Corporate Matters" beginning on page 194 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the section "Capital Structure" beginning on page 78 of the Draft Red Herring Prospectus.

## ERUDORE CAPITAL

## Erudore Capital Private Limited

CIN: U64990MH2024PTC430828

Address: Office No. 304, Third Floor, Morya Grand,

Veera Desai Industrial Estate Road,

Andheri (West), Mumbai - 400053, Maharashtra, India

T: +91 74001 76215

E: [info@erudorecapital.com](mailto:info@erudorecapital.com)Investor Grievance Email ID: [investor@erudorecapital.com](mailto:investor@erudorecapital.com)

Contact Person: Payal Saurabh Parikh

W: [www.erudorecapital.com](http://www.erudorecapital.com)

SEBI Regn. No.: NM000013280

RTA & REGISTRAR TO THE ISSUE  
Mas Services Limited

CIN: U74899DL1973PLC006950

Address: T-34, 2nd Floor, Okhla Industrial Area,

Phase-II, New Delhi-110020

T: 011-26387281

E: [ipo@masserv.com](mailto:ipo@masserv.com)Investor Grievance Email ID: [investor@masserv.com](mailto:investor@masserv.com)

Contact person: Mr. N.C. Pal

W: [www.masserv.com](http://www.masserv.com)

SEBI Regn. No.: INR000000049

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For Shree Siddhivinayak Greentech Industries Limited

On behalf of the Board of Directors

Sd/-

Pearl Santosh Dsouza

Company Secretary &amp; Compliance Officer

## PANABYTE TECHNOLOGIES LIMITED

CIN : L51100MH1981PLC312742

Regd. Office : Office No. 105, Primus Business Park, Plot No. A-195 Rd. No. 16A  
Ambika Nagar-2, Wagla Industrial Estate, Thane - 400604, Maharashtra, India  
Tel. : +91 8657841575; E-mail : [info@panachemodera.com](mailto:info@panachemodera.com); Website : [www.panabyte.com](http://www.panabyte.com)

## TRANSFER OF UNCLAIMED DIVIDEND AND EQUITY SHARES OF THE COMPANY

NOTICE is hereby given to the members pursuant to Section 124(8) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules").

In terms of Section 124(8) of the Companies Act, 2013 read with Rules, all dividends remaining unpaid or unclaimed for a period of seven years from the date of transfer of the Unpaid Dividend Account are required to be transferred by the Company to Investor Education and Protection Fund (IEPF) established by the Central Government.

Shareholders are requested to note that the final dividend declared for the Financial Year 2018-19 which remained unpaid or unclaimed for a period of seven years will be due to be credited to the IEPF on 1st November, 2026. The corresponding shares on which dividend remains unpaid or unclaimed for seven consecutive years will also get due to be transferred as per the procedure set out in the Rules. In compliance with the Rules, the Company has individually communicated to the shareholders and the details of the shares liable for transfer to IEPF is being made available at our Company's website [www.panabyte.com](http://www.panabyte.com).

Concerned shareholders of the Company are hereby requested to claim the dividend declared for the Financial Year 2018-19 on or before 01st November 2026, failing which the Company, with a view of adhering with the requirements of the Rules, shall transfer the respective unclaimed dividend (s) amount and corresponding shares to IEPF without any further notice. Please note that no claim shall lie against the Company in respect of Unclaimed Dividend amount and Shares so transferred to IEPF. Shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing on such shares, if any, from the IEPF by following the procedure prescribed in the Rules. For further clarifications or assistance, you may write to:

| Panabyte Technologies Limited                                                                                                      | Niche Technologies Private Limited                                  |
|------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| Office No. 105, Primus Business Park,<br>Plot No. A-195 Rd. No. 16A,<br>Ambika Nagar -2, Wagla Industrial Estate<br>Thane - 400604 | 3A, Auckland Place, 7th Floor<br>Room No. 7A & 7B, Kolkata - 700017 |
| Tel. No. :+91 8657841575                                                                                                           | Fax : (033) 2280 6619                                               |
| Email : info@panachemodera.com                                                                                                     | Phone : (033) 2280 6616 / 6617 / 6618                               |
| Website : www.panabyte.com                                                                                                         | Email : nichestechpl@nichestechpl.com                               |
|                                                                                                                                    | Website : www.nichestechpl.com                                      |

कॉम स 14

[निचियम 33(2) देखें]

पंजी. ए.डी./दस्ता बिदा, विफल रहने पर प्रकाशन द्वारा

|                                                                                                                        |
|------------------------------------------------------------------------------------------------------------------------|
| <b>वसूली अधिकारी – I/II का कार्यालय</b>                                                                                |
| <b>ऋण वसूली न्यायाधिकरण दिल्ली (डीआरटी 1)</b>                                                                          |
| 4थी मंजिल, जीवन तारा बिल्डिंग, पार्लियामेंट स्ट्रीट, नई दिल्ली–110001                                                  |
| <b>मांग सूचना</b>                                                                                                      |
| <b>ऋण वसूली और दिवाला अधिनियम, 1993 की धारा 25 से 28 और आयकर अधिनियम, 1961 की दूसरी अनुसूची के नियम 2 के तहत सूचना</b> |
| आसी524/2025                                                                                                            |
| 19-06-2026                                                                                                             |

पंजाब नेशनल बैंक बनम रॉडेश ट्रेडिंग प्रा. लि.

- सेवा में,
- (सीडी 1) रॉडेश ट्रेडिंग प्रा. लिमिटेड, सी-10, रामप्रस्थ, गाजियाबाद-20101; अन्य पता: सी-1/326 यमुना विहार, दिल्ली-110053
- (सीडी 2) राज कुमार जैन, पुत्र बी. के. जैन, सी-10, 3री मंजिल, रामप्रस्थ, गाजियाबाद-201011; अन्य पता: सी-1/233, यमुना विहार, दिल्ली-110053
- (सीडी 3) श्रीमती हेंदु जैन, पत्नी राज कुमार जैन, सी-10, 3री मंजिल, रामप्रस्थ, गाजियाबाद-201011; अन्य पता: सी-1/233, यमुना विहार, दिल्ली-110053
- (सीडी 4) प्रदीप जैन, पुत्र बी. के. जैन, सी-10, 3री मंजिल, रामप्रस्थ, गाजियाबाद-201011
- (सीडी 5) विजयजित जैन, पुत्र बी. के. जैन, सी-10, 3री मंजिल, रामप्रस्थ, गाजियाबाद-201011
- (सीडी 6) तरुण कुमार, पुत्र अजीत कुमार,सी-294, धिवेक विहार, दिल्ली 110095
- (सीडी 7) वीरेंद्र कुमार जैन, पुत्र टी. सी. जैन,सी-294, धिवेक विहार, दिल्ली 110095

एतद्वारा सूचित किया जाता है कि चौदहवें अधिकारों, ऋण वसूली न्यायाधिकरण दिल्ली (डीआरटी 1) द्वारा एच/463/2022 में पारित आदेशों के अनुसार में जारी वसूली प्रमाणपत्र के अनुसार ₹.90632562.47 की राशि, 20/05/2018 से वसूली होने तक 12% मासिक चक्रवर्द्धित ब्याज की दर से लंबित व भावी ब्याज के साथ और ₹.1,50,000/- ( एक. एक लाख पचास हजार मात्र) का खर्च आपके विरुद्ध (संयुक्त और व्यक्तिगत रूप से/ पूर्ण/आंशिक) देय हो गया है।

2. एतद्वारा आपको निदेशित किया जाता है कि आप इस सूचना की प्रतियों के 15 दिनों के भीतर उपरोक्त राशि का भुगतान करें, विफल रहने पर वसूली बैंकों और वित्तीय संस्थानों को देव ऋण की वसूली अधिनियम, 1993 के उपबंध के नियमों के अनुसार की जाएगी।

3. एतद्वारा आपको आगे की कार्यवाही के लिए कि सुनवाई की अगली तारीख को या उससे पहले एक शपथ पत्र पर अपनी संतुष्टियों का विवरण प्रेषित करें।

4. एतद्वारा आपको आगे की कार्यवाही के लिए 14/08/2026 को सुबह 10:30 बजे अधोहस्ताक्षरी के समक्ष उपस्थित होने का आदेश दिया जाता है।

5. उपरोक्त राशि के अतिरिक्त, आप निम्नलिखित भुगतान के लिए भी उत्तरदायी होंगे:

(क) भुगतान/निपटान कार्यवाही के इस सूचना के तुरंत बाद की अवधि के लिए दिए गए ब्याज।

(ख) इस सूचना, चार्ज और अन्य प्रक्रियाओं की मामलों के संबंध में और देय राशि की वसूली की किया की गई अनुसंधान कार्यवाही में खर्च की गई समस्त लागत, शुल्क और व्यय।

आपका दिनांक 19/06/2026 को मेरे हस्ताक्षर और न्यायाधिकरण की मुहर के तहत जारी किया गया।

रविंदर कुमार तोमर  
वसूली अधिकारी,  
ऋण वसूली न्यायाधिकरण दिल्ली (डीआरटी 1)

| <b>बामर लॉरी एण्ड कं. लिमिटेड</b><br>(भारत सरकार का एक उद्यम)               |
|-----------------------------------------------------------------------------|
| <b>पंजीकृत कार्यालय<span> </span>: 21, नेताजी सुभाष रोड, कोलकाता-700001</b> |
| <b>सीआईएन<span> </span>: L15492WB1924GOI004835</b>                          |
| <b>दूरभाष नंबर<span> </span>: 033 2222-5313</b>                             |
| <b>ई-मेल<span> </span>: bhavsar.k@balmerlawrie.com</b>                      |
| <b>वेबसाइट<span> </span>: www.balmerlawrie.com</b>                          |

### कंपनी के इक्विटी शेयरों को इन्वेस्टर एजुकेशन एंड प्रोटेक्शन फंड (आईईपीएफ) अर्थॉरिटी के डीमैट खाते में स्थानांतरित करने तथा पैन व केवाईसी अद्यतन करने के लिए सूचना

यह सूचना इन्वेस्टर एजुकेशन एंड प्रोटेक्शन फंड अर्थॉरिटी (लेखांकन, लेखा-परीक्षा, अंतरण और वापसी) नियम, 2016 ("नियम") के साथ पठित कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 124 के प्रावधानों के तहत दी जा रही है। इसके अनुसार, वित्तीय वर्ष 2018-19 का अंतिम लामांश, जो सात साल तक बिना किसी दावे के पड़ा हुआ है, उसे 25 अक्टूबर, 2026 को आईईपीएफ खाते में स्थानांतरित किया जाएगा। ऐसे सभी मामलों के लिए जहां लामांश लगातार सात साल तक बिना दावे के पाया जाएगा, उन मामलों में संबंधित शेयरों की भी बामर लॉरी एंड कंपनी लिमिटेड ("कंपनी") द्वारा उक्त नियमों के साथ पठित अधिनियम की धारा 124 के अनुसार, निर्धारित तारीख के 30 दिनों के भीतर आईईपीएफ अर्थॉरिटी के डीमैट खाते में स्थानांतरित कर दिया जाएगा। कृपया ध्यान दें कि आईईपीएफ में स्थानांतरित किए गए बिना दावे के लामांश और शेयरों के संबंध में कंपनी के खिलाफ कोई दावा नहीं किया जा सकेगा।

इसके अनुसार, सभी संबंधित शेयरधारकों को उनके नवीनतम उपलब्ध पते पर व्यक्तिगत रूप से सूचना दी गई है। कंपनी ने अपनी वेबसाइट <https://www.balmerlawrie.com/storage/dividend-documents/dividend/1783920795Details%20of%20shareholders.xlsx> पर ऐसे शेयरधारकों के नाम और अन्य विवरणों का उपलब्ध भी अपलोड कर दिए हैं।

अपने शेयरों को आईईपीएफ अर्थॉरिटी के डीमैट खाते में स्थानांतरित होने से रोकने के लिए, आपसे अनुरोध है कि आप वित्त वर्ष 2018-19 और उसके बाद के अपने बिना दावा किए गए/बिना भुगतान वाले लामांश के लिए 25 अक्टूबर, 2026 को या उससे पहले दावा करें। इसके लिए आपको नीचे दिए गए पते पर कंपनी के रजिस्ट्रार और शेयर ट्रान्सफर एजेंट, मैसर्स केफिन टेक्नोलॉजीज लिमिटेड के पास ज़रूरी दस्तावेज जमा करने होंगे। कृपया अपने सभी दस्तावेजों में अपना फोटोलिपों नंबर/डीपी आईडी/क्लाइंट आईडी अवश्य लिखें। साथ ही, अगर आपके पास शेयर फिजिकल मोड में हैं, तो अपने शेयर सर्टिफिकेट की फोटोकॉपी (दोनों तरफ की) संलग्न करें और अगर होल्टिंग डीमैट मोड में हैं, तो संबंधित क्लाइंट मास्टर लिस्ट भेजें।

आईईपीएफ अर्थॉरिटी को स्थानांतरित किए गए ऐसे इक्विटी शेयरों पर मिलने वाले भविष्य के सभी लाभ भी आईईपीएफ अर्थॉरिटी के पक्ष में ही जारी या स्थानांतरित किए जाएंगे। ध्यान दें कि फंड में स्थानांतरित किए गए शेयरों पर वोटिंग का अधिकार तब तक रुका रहेगा, जब तक कि उनका असली मालिक उन शेयरों पर अपना दावा नहीं करेगा।

इसके अलावा, कृपया ध्यान दें कि आईईपीएफ नियमों के नियम 7 के साथ पठित अधिनियम की धारा 124(6) के प्रावधान के अनुसार, एक बार जब शेयर आईईपीएफ अर्थॉरिटी को स्थानांतरित कर दिए जाते हैं, तो शेयरधारक/दावेदार एमसीए द्वारा बनाए गए अनुसार वेब फ़ॉर्म आईईपीएफ-5 में ऑनलाइन आवेदन करके उक्त लामांश और शेयरों का दावा कर सकता है। यह फ़ॉर्म एमसीए की वेबसाइट <https://www.mca.gov.in/content/mca/global/en/home.html> पर उपलब्ध है और इसके लिए अन्य बातों के साथ-साथ, अधिनियम और उक्त नियमों में बताई गई प्रक्रिया का पालन करना होगा।दावेदारों को सलाह दी जाती है कि आईईपीएफ अर्थॉरिटी के पास दावा दायर करने से पहले, 20 जुलाईमें लेटर (हकदारी पत्र) जारी करवाने के लिए ज़रूरी दस्तावेजों के साथ कंपनी/आरटीए से संपर्क करें। इसके लिए कंपनी अधिनियम, 2013 और सेबी के नियमों/परिपत्र में बताई गई प्रक्रिया का अनुसरण करना होगा।

कृपया ध्यान दें कि ऊपर बताई गई प्रक्रिया सिर्फ उन शेयरधारकों के लिए लागू है जो खुद अपने शेयर का दावा कर रहे हैं। यह प्रक्रिया कानूनी उत्तराधिकारी या अन्य दावेदारों के द्वारा किये गए दावों या शेयरों के हस्तांतरण आदि के मामलों पर लागू नहीं होती है। ऐसे मामलों के लिए, सेबी (सूचीकरण दायित्व और प्रकटीकरण आवश्यकताएं) विनियमन, 2015 तथा इसके तहत बनाये गए नियमों के साथ पठित कंपनी अधिनियम, 2013 के अनुसार प्रक्रिया का अनुसरण किया जाना चाहिए।

इसके अलावा, 06 फरवरी 2026 के मास्टर परिपत्र संख्या HC/30(13)/(4)2026-MIRSD-POD/II/4298/2026 के अनुसार, जिन शेयरधारकों के पास फिजिकल शेयर हैं और जिन्होंने अभी तक कंपनी के साथ अपने पैन और केवाईसी विवरण अपडेट नहीं किए हैं, उनसे अनुरोध है कि वे कंपनी की वेबसाइट <https://www.balmerlawrie.com/investors/shareholder-s-iepf-claimant-s-information> या आरटीए की वेबसाइट <https://ris.kfintech.com/clientservices/isf/isrforms.aspx> पर उपलब्ध आवश्यक फॉर्म ठीक तरह से भरकर एक जमा करके उक्त अपडेट करें।

डीमैट शेयरधारकों को अपने डिपॉजिटरी पार्टिसिपेंट के ज़रिए अपनी केवाईसी जानकारी अपडेट करनी होगी।

अगर आपको कोई और जानकारी या स्पष्टीकरण चाहिए, तो कृपया कंपनी के रजिस्ट्रार और शेयर ट्रान्सफर एजेंट, अर्थात केफिन टेक्नोलॉजीज लिमिटेड से संपर्क करें। इनका पता है: सेलेनियम बिल्डिंग, टावर बी, प्लॉट 31-32, फाइनेंसियल डिस्ट्रिक्ट, नानकरामगुडा, सेरिलिंगामल्ली, हैदराबाद, रंगारेड्डी, तेलंगाना – 500 032, दूरभाष : 1800 309 4001, ईमेल : [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) या 2/1, रसल स्ट्रीट, 4थी मंजिल, कॉन्करिया सेंटर, कोलकाता-700071, दूरभाष : 033 6628 5900।

कृते **बामर लॉरी एंड कं. लि.**  
हस्ताक्षर  
कविता भावसार  
दिनांक : 25 जुलाई, 2026      कंपनी सचिव एवं अनुपालन अधिकारी  
स्थान : कोलकाता      तथा आईईपीएफ के अधीन नोडल अधिकारी

## 16 जनसत्ता | 25 जुलाई, 2026

| <b>इंडियन बैंक</b> <p><b>Indian Bank</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
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| <span></span>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>कॉर्पोरेट कार्यालय, चेन्नै</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| इंडियन बैंक, कार्वाजनीक क्षेत्र के एक अग्रणी बैंक ने निम्नलिखित आएनपीआई जारी किए हैं: <ol style="list-style-type: none"><li>बैंककेबीए अधिनियम, 2023 और बैंककेबीए नियम, 2025 के अनुसार बनाई हेतु एट्मकार्ड डेटा प्राइवैसी गारंटीय बुक क्लेमनस फ्लैटफैम की अनुप्रांति, कार्वाजनीक, एबीकल्या और प्रबंधन सहित आवश्यक हार्डवेयर की आपूर्ति और हार्डवेयरन के लिए वेबद के तैनाती हेतु आएनपीआई किया जाता है।</li> <li>बो एएमपीई नॉनपैसन प्लान्स/एएम 5 चार्ज की अनुप्रांति हेतु आएनपीआई।</li></ol> बुध्चक पाठिप्री विस्तृत विवरण हेतु कृपया बैंक की वेबसाइट पर: <a href="https://www.indianbank.bank.in/tenders/">https://www.indianbank.bank.in/tenders/</a> और GeM पोर्टल देखें। |

| <b>प्ररूप संख्या आईएनसी-26</b> <p>(कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार)</p>                          |
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| <b>केंन्स सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र निदेशालय 1, कॉर्पोरेट कार्य मंत्रालय, नई दिल्ली के समक्ष</b> |
| कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मागले में       |
| <b>हस्ता./— नवीन निदेशक</b>                                                                                    |
| दिनांक: 24.07.2026 (नामित भागीदार)                                                                             |
| स्थान: दिल्ली DIN: 02904437                                                                                    |
| पता: प्लैट नं. 802, कैपिटली टावर-6, जेपी विशाटान, सेक्टर- 128, नोएडा-201304, उत्तर प्रदेश, भारत                |

| <b>एमकोटैक सर्जिकल प्राइवेट लिमिटेड</b> <p>(सीआईएन: U47721DL2023PTC416827) जिसका पंजीकृत कार्यालय:एफ-1/बी, कॉंस रिवा मौल प्लॉट 9बी और9सी, सीबीडी शाहदरा, शाहदरा, दिल्ली, भारत, 110032 में है, के मामले में</p> <p>...आवेदक कंपनी/पायिकाकर्ता</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
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| एतद्वारा सार्वजनिक सूचना दी जाती है कि यह आवेदक कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" में "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए <b>24 जुलाई, 2026</b> को आयोजित असाधारण आम बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेडम ऑफ एंजलिशेशन में बदलाव की पुष्टि करने की मांग की गई है।                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यह किसी व्यक्ति का हित प्रभावित होता है तो यह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल ( <a href="http://www.mca.gov.in">www.mca.gov.in</a> ) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र निदेशालय 1, कॉर्पोरेट कार्य मंत्रालय, सी-2 बिग, दूसरा तब, पंडित दीनदयाल अलोच्य भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय में आवेदक कंपनी को उतारी एक प्रत के साथ उस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की पुष्टि तथा अपनी के कार्यों का उल्लेख करते हुए एक शपथ पत्र द्वारा सर्वप्रति अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र निदेशालय 11, चंडीगढ़ के पते तृतीय तब, प्लॉट नं. 4-बी, सेक्टर-27बी, चंडीगढ़- 160019 में जमा करें। या जमा करणें या पंजीकृत डाक भेजें। |
| <b>बुलस्टोन प्राइवेट लिमिटेड</b><br>पता: प्लॉट नं. 854, उद्योग विहार फेज-5, गुडगांव, हरियाणा, 122016 पर स्थित हैं, के मामले में                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>हस्ता./— नवीन निदेशक</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| दिनांक: 25.07.2026 (निदेशक)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| स्थान: दिल्ली डीआईएन: 08999219                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

| <b>प्ररूप संख्या आईएनसी –26</b> <p>[ कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार]</p>                                     |
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| <b>केंद्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र निदेशालय II, चंडीगढ़ के समक्ष,</b>                                      |
| कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उप-नियम (5) के खंड (ए) के मागले में |
| <b>आवेदक के लिए और आवेदक की ओर से एमकोटैक सर्जिकल प्राइवेट लिमिटेड</b><br><b>हस्ता./— हर्षित शर्मा (निदेशक)</b>             |
| दिनांक: 25.07.2026 (निदेशक)                                                                                                 |
| स्थान: दिल्ली डीआईएन: 08999219                                                                                              |

| <b>प्ररूप संख्या आईएनसी –26</b> <p>[ कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार]</p>                                     |
|-----------------------------------------------------------------------------------------------------------------------------|
| <b>केंद्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र निदेशालय II, चंडीगढ़ के समक्ष,</b>                                      |
| कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उप-नियम (5) के खंड (ए) के मागले में |
| <b>आवेदक के लिए और आवेदक की ओर से एमकोटैक सर्जिकल प्राइवेट लिमिटेड</b><br><b>हस्ता./— नवीन निदेशक</b>                       |
| दिनांक: 24.07.2026 (निदेशक)                                                                                                 |
| स्थान: गुडगांव DIN: 11228767                                                                                                |

| <b>प्ररूप संख्या आईएनसी-26</b> <p>(कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार)</p>                                        |
|------------------------------------------------------------------------------------------------------------------------------|
| <b>कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य में बदलने के लिए समाचार पत्र में प्रकाशित किया जाना वाला साक्ष्य</b> |
| <b>केंद्र सरकार की उत्तरी क्षेत्र पीठ, दिल्ली एरिआर और समक्ष</b>                                                             |
| कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मागले में                     |
| <b>हस्ता./— नवीन निदेशक</b>                                                                                                  |
| दिनांक: 25.07.2026 (निदेशक)                                                                                                  |
| स्थान: दिल्ली डीआईएन: 08999219                                                                                               |

आम जन्ता को यह नोटिफ दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का पंजीकृत कार्यालय "उत्तराखण्ड राज्य" के "दिल्ली का राष्ट्रीय राजधानी क्षेत्र" में स्थानांतरित करने के सोमवार, 20 जुलाई, 2026 को आयोजित असाधारण आम बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के संरक्ष ज्ञापन में संशोधन की पुष्टि की मांग की गई है।

कंपनी के रजिस्ट्रीकृत कार्यालय के प्रस्तावित स्थानांतरण से यह किसी व्यक्ति का हित प्रभावित होता है तो यह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल ([www.mca.gov.in](http://www.mca.gov.in)) में शिकायत दर्ज कर सकता या एक शपथ पत्र जिसमें उनके विरोध का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, प्वा-बी-2 बिग, दूसरा तब, पंडित दीनदयाल अलोच्य भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है या सुपुर्त कर सकते है और इसकी प्रति आवेदक कंपनी को उनके निम्न रजिस्ट्रीकृत कार्यालय पते पर भी भेजेगें।

**एडमोको डिजिटल मीडिया प्राइवेट लिमिटेड** (सीआइएन **U74999UR2020PTC0111227**)
मकान नंबर 4, चंडी रोड, शंकराचार्य चौक, हरिद्वार, कान्यकुब्ज, उत्तराखंड – 249403
ईमेल: [adagalodelhi@gmail.com](mailto:adagalodelhi@gmail.com)

कृते **अडागो डिजिटल मीडिया प्राइवेट लिमिटेड**  
हस्ताक्षर/—  
लक्ष्म बुनना  
निदेशक (डीआईएन- 08927105)

| <b>ऋण वसूली न्यायाधिकरण– II, दिल्ली के समक्ष</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                       |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|
| <b>चौथी मंजिल, जीवन तारा बिल्डिंग, पार्लियामेंट स्ट्रीट, नई दिल्ली–110001</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                       |
| <b>ऋण वसूली अधिकरण (प्रक्रिया नियम) 1993 के नियम 12 और 13 के साथ पठित बैंकों और वित्तीय संस्थाओं को देय ऋणों की वसूली अधिनियम 1993 की धारा 1१(4) के अंतर्गत सूचना</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                       |
| <p>आप संख्या 688/2024 <b>इंडवर्ध बैंक लिमिटेड</b></p> <p>मैसर्स एएस ट्रेडर्स और अन्य प्रति.</p> <p>डी1. मैसर्स एएस ट्रेडर्स, अपने प्रेष श्री नीरज आनंद निवासी ए-1/17 ग्राउंड फ्लैर राइट साइड मोहन गार्डन पोपल वाला, उत्तम नगर, नई दिल्ली के माध्यम से</p> <p>डी2. श्री सुभाष आनंद</p> <p>डी3. श्री पंकज आनंद</p> <p>डी4. श्रीमती पूनम आनंद</p> <p>डी5. सुश्री शालिनी आनंद</p> <p>डी6. श्री नीरज आनंद</p> <p>दोनों यहां पर: निवासी ए-1/17, मोहन गार्डन, उत्तम नगर, नई दिल्ली-59</p> <p>जबकि उपरोक्त नामित आवेदक ने आपके विरुद्ध 4,54,72,९2९.21 रुपये (चार करोड़ चौवन लाख बत्तर हजार नौ सौ उन्तीस हजार और छहस पैसे मात्र) की वसूली के लिए मामला दाखिल किया है और जबकि वह न्यायाधिकरण की संतुष्टि के लिए दिखाया गया है कि सामान्य तर्कों से आपको मामला संभव नहीं है। इसलिए, यह नोटिस विज्ञापन द्वारा आपको न्यायाधिकरण के समक्ष 27.11.2026 को सुबह 11:00 बजे उपस्थित होने का निदेश दिया है।</p> <p>ध्यान दें कि उपर्युक्त दिना पर उपस्थित होने में आपको विफलता के मामले में, आपको अनुपस्थिति में मामले को सुनवाई और निर्णय लिया जाएगा।</p> <p>सभी मामलों की सुनवाई वीडियो कॉन्फ्रेंसिंग या भौतिक माध्यम से की जाएगी और इस उद्देश्य के लिए:-</p> <p>(i) सभी अधिकार/वादी "सिस्टको वेबेक्स" एप्लिकेशन/सॉफ्टवेयर डाउनलोड करेंगे;</p> <p>(ii) पीठाधीनस्थ अधिकारियों/जिस्ट्रार द्वारा लिए जाने वाले मामलों की सुनवाई की अगली तारीख के लिए "मीटिंग आईडी" और "पासवर्ड" डीआरटी अधिकारिक पोर्टल "drt.gov.in" पर दैनिक बाद सूची में हो प्रदर्शित किया जाएगा</p> <p>(iii) किसी भी अवसर/प्रकृता में, अधिकार/वादी संबंधित अधिकारी से फोन नंबर 2३748८२१ पर संपर्क कर सकते हैं।</p> <p>मेरे हस्ताक्षर व इस न्यायाधिकरण की मुहर के अधीन 2२ जुलाई, 2026 को जारी किया गया।</p> <p>न्यायाधिकरण के आदेशानुसार<br/>हस्ता/-<br/>(सूत्र प्रकाश)<br/>अनुमान अधिकारी<br/>डीआरटी-11, दिल्ली</p> | <p>तिथि: 22.07.2026</p> <p>आवेदक</p> <p>प्रतिवादी</p> |

| पैन इंडिया कॉर्पोरेशन लिमिटेड<br>(सीआईएन – L72200DL 1984PLC017510)                                                                                                                  |                                                                                                           |                                                     |                                                      |                                                     |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-----------------------------------------------------|------------------------------------------------------|-----------------------------------------------------|
| पंजीकृत कार्यालय: 301, सीएस मंजिल, लक्ष्मी दीप बिल्डिंग, प्लॉट नं. 8, डिस्ट्रिक्ट सेंटर, लक्ष्मी नगर-110092                                                                         |                                                                                                           |                                                     |                                                      |                                                     |
| ईमेल: srgltd@gmail.com, वेबसाइट: http://www.panindiacorp.com दूरभाष: 011-43656567                                                                                                   |                                                                                                           |                                                     |                                                      |                                                     |
| 30 जून, 2026 को समाप्त तिमाही और तीन महीनों के लिए अलेखापरीक्षित स्टैंडअलोन वित्तीय परिणामों के विवरण का अंश<br>(सेबी (एलओडीआर ) रेगुलेशन, 2015 के रेगुलेशन 47 (1) (बी ) के अनुसार) |                                                                                                           |                                                     |                                                      |                                                     |
| (लाख रु. में धनराशि )                                                                                                                                                               |                                                                                                           |                                                     |                                                      |                                                     |
| क्र. सं.                                                                                                                                                                            | विवरणों                                                                                                   | समाप्त तिमाही<br>30 जून,<br>2026<br>(अलेखापरीक्षित) | समाप्त तिमाही<br>31 मार्च,<br>2026<br>(लेखापरीक्षित) | समाप्त तिमाही<br>30 जून,<br>2025<br>(अलेखापरीक्षित) |
| 1                                                                                                                                                                                   | परिचालन से कुल आय (मुद्र)                                                                                 | -                                                   | 0.14                                                 | 2.09                                                |
| 2                                                                                                                                                                                   | अवधि के लिए शुद्ध लाभ/हानि (कर से पहले, अपवादालमक और ध्वा असाधारण मदों के बाद)                            | (11.21)                                             | (7.95)                                               | (18.69)                                             |
| 3                                                                                                                                                                                   | कर से पहले की अवधि के लिए शुद्ध लाभ/(हानि) (अपवादालमक और/या असाधारण मदों के बाद)                          | (11.21)                                             | (7.95)                                               | (18.69)                                             |
| 4                                                                                                                                                                                   | कर के बाद की अवधि के लिए शुद्ध लाभ/(हानि) (अपवादालमक और/या असाधारण मदों के बाद)                           | (11.21)                                             | (7.95)                                               | (18.69)                                             |
| 5                                                                                                                                                                                   | अवधि के लिए कुल व्यापक आय [अवधि (कर के बाद) के लिए संयुक्त लाभ/(हानि) और अन्य व्यापक आय (कर के बाद)]      | (11.21)                                             | (7.95)                                               | (18.69)                                             |
| 6                                                                                                                                                                                   | प्रदत्त इक्विटी शेयर पूंजी (रु.10 प्रति का अंकित मूल्य)                                                   | 21,425.85                                           | 21,425.65                                            | 21,425.85                                           |
| 7                                                                                                                                                                                   | आरक्षितों (पिछले वर्ष के लेखा-परीक्षित तुलन पत्र में दिखाए गए अनुसार पुनर्मूल्यांकन आरक्षितों को छोड़कर): | -                                                   | -                                                    | -                                                   |
| 8                                                                                                                                                                                   | प्रति शेयर आय (ईपीएस) (रु. 10/- प्रत्येक की) (चाहू और बंद परिचालन के लिए)                                 | (0.0052)                                            | (0.0037)                                             | (0.0087)                                            |
|                                                                                                                                                                                     | क. मूल                                                                                                    | (0.0052)                                            | (0.0037)                                             | (0.0087)                                            |
|                                                                                                                                                                                     | ख. डाइविडेंड                                                                                              |                                                     |                                                      |                                                     |

टिप्पणी : 1.

(क). 30 जून, 2026 को समाप्त तिमाही और तीन महीनों के लिए कंपनी के उपरोक्त अलेखापरीक्षित वित्तीय विवरण की लेखापरीक्षा समिति द्वारा समीक्षा की गई और बाद में 24 जुलाई, 2026को आयोजित अपनी बैठक में निदेशक मंडल द्वारा अनुमोदित किया गया।

ख) पिछले वर्ष के आंकड़ों को जहां भी आवश्यक हो, पुनर्वर्गीकृत, पुनर्वर्गीकृत और पुनर्गठित किया गया है।

ग) कंपनी केवल एक सेगमेंट में काम करती है।

घ) 31 मार्च, 2026 को समाप्त तिमाही के आंकड़े, पूरे वित्तीय वर्ष 2025–26 के ऑडिट किए गए आंकड़ों और 31 दिसंबर, 2025 तक प्रकाशित साल-दर-साल आंकड़ों के बीच संतुलनकारी आंकड़े हैं।

| <b>निदेशक मंडल के आदेशानुसार कृते पैन इंडिया कॉर्पोरेशन लिमिटेड</b><br><b>हस्ता /— विजय पाल शुक्ला (प्रबंध निदेशक)</b> |
|------------------------------------------------------------------------------------------------------------------------|
| <b>डीआईएन<span> </span>: 01379220</b>                                                                                  |

| कब्जा सूचना                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            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| <p>मूक, विनाश आदि कारणों का प्रमाणिकरण और पुनर्गठन और प्रमाणित हित प्रदर्शन अधिनियम, 2002 (2002 का 54) ("कत अधिनियम") के प्रावधानों के अंतर्गत तत्पश्चात तत्पश्चात अधिनियम की धारा 13 (12) के साथ प्रमाणित हित (प्रमाण) निम्नलिखित, 2002 ("कत अधिनियम") के नियम 3 के अंतर्गत प्रमाणित हितों के प्रमाण के रूप में, अर्द्ध-अपवर्णन अधिनियम के अध्यायक/रूप-अध्यायक, प्रमाणित, बर्कअप/कॉपी के एक मात्र सूचना जारी कर नीचे दी गई सूक्तियों में उल्लिखित हितों को प्रमाणित करने के अलावा अन्य सूक्तियों को प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित करने के लिए प्रमाणित 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This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

## CHEMMANUR CREDITS AND INVESTMENTS LIMITED

Chemmanur Credits and Investments Limited ("our Company" or "the Company" or "the Issuer") was incorporated as "Chemmanur Credits and Investments Limited", a public limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 16, 2008, issued by Registrar of Companies, Kerala and Lakshadweep ("RoC"). Our Company holds a certificate of registration dated June 10, 2010 bearing registration number N-16-00185 issued by the Reserve Bank of India ("RBI") to carry on the activities of a Non-Banking Financial Company ("NBFC") without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company including details regarding changes in Registered Office, see "History and Certain Other Corporate Matters" on page 92 of the Prospectus.

Corporate Identification Number: U65923KL2008PLC023560; PAN: AADCC5470E

E-mail: mail@chemmanurcredits.com; Website: www.chemmanurcredits.com

Registered Office: Door No. D1 to D4, 3rd Floor, Avenue Tower, East Fort, Thrissur East, Thrissur - 680005, Kerala, India

Telephone: +91 487-7121200/2424010 Compliance Officer and Company Secretary: Anju Thomas

E-mail: cs@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 204)

Chief Financial Officer: Jasmin M.P.; Email: cfo@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 213)



(Please scan the above QR code to view the Prospectus)

### THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF 15,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF INR 1,000 EACH, ("NCDs") AT PAR, AMOUNTING UP TO INR 7,500 LAKH, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO INR 7,500 LAKH AGGREGATING UP TO INR 15,000 LAKH, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

Promoter: Chemmanur Devassykutty Bobby • Email: bobby@chemmanurcredits.com • Tel: +91 487-2424010 • For further details see, "Our Promoter" on page 104 of the Prospectus.

Credit Ratings: "IND BBB/ Stable" by India Ratings and Research Private Limited

Allotment on first come first serve basis\*

#Allotment in the public issue of debt securities shall be made in consultation with the designated stock exchange, BSE Limited ("Stock Exchange") on the basis of date of upload of each application into the electronic book of the Stock Exchange in each portion, subject to allocation ratio, in accordance with SEBI Master Circular dated October 15, 2025, as amended ("SEBI Master Circular"). However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 179 of the Prospectus dated July 23, 2026 ("Prospectus").

### ISSUE PROGRAMME

ISSUE OPENS ON TUESDAY, AUGUST 04, 2026

ISSUE CLOSURES ON MONDAY, AUGUST 17, 2026\*\*

"The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time), during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of 2 Working Days and a maximum period of 10 Working Days from the date of the issue and subject to not exceeding 30 days from the date of filing of the Prospectus with ROC including any extensions) as may be decided by the Board of Directors of our Company ("Board") or the Debenture Committee, subject to approvals in accordance with the SEBI NCS Regulations. In the event of such an early closure or extension of subscription list of the Issue, our Company shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in an English national daily newspaper and a regional daily newspaper in the state of Kerala, with wide circulation on or before such earlier date or extended date of closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. on the Issue Closing Date. For further details please see "General Information" on page 38 of the Prospectus.

THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDs TO BE ISSUED PURSUANT TO THE PROSPECTUS

| Tenor                         | 18 Months                                                                                                                                                                                                                                                                                                                                                               | 24 Months | 36 Months | 61 Months | 400 Days   | 24 Months  | 72 Months  |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|-----------|------------|------------|------------|
| Nature                        | Secured                                                                                                                                                                                                                                                                                                                                                                 |           |           |           |            |            |            |
| Series                        | I                                                                                                                                                                                                                                                                                                                                                                       | II        | III       | IV        | V          | VI         | VII        |
| Frequency of Interest Payment | Monthly                                                                                                                                                                                                                                                                                                                                                                 | Monthly   | Monthly   | Monthly   | Cumulative | Cumulative | Cumulative |
| Minimum Application           | 10 NCDs (INR 10,000) (across all series of NCDs)                                                                                                                                                                                                                                                                                                                        |           |           |           |            |            |            |
| In multiples of thereafter    | 1 NCD (INR 1,000) after the minimum application                                                                                                                                                                                                                                                                                                                         |           |           |           |            |            |            |
| Face Value of NCDs (₹/NCD)    | INR 1,000                                                                                                                                                                                                                                                                                                                                                               |           |           |           |            |            |            |
| Issue Price (₹/NCD)           | INR 1,000                                                                                                                                                                                                                                                                                                                                                               |           |           |           |            |            |            |
| Mode of Interest Payment      | Through various modes available                                                                                                                                                                                                                                                                                                                                         |           |           |           |            |            |            |
| Coupon rate % Per Annum       | 10.25%                                                                                                                                                                                                                                                                                                                                                                  | 10.80%    | 11.25%    | 12.00%    | NA         | NA         | NA         |
| Effective Yield % Per Annum   | 10.75%                                                                                                                                                                                                                                                                                                                                                                  | 11.35%    | 11.85%    | 12.68%    | 9.25%      | 11.00%     | 12.25%     |
| Redemption Amount of ₹ 1000   | 1,000.00                                                                                                                                                                                                                                                                                                                                                                | 1,000.00  | 1,000.00  | 1,000.00  | 1,101.81   | 1,232.00   | 2,000.00   |
| Coupon Type                   | Fixed                                                                                                                                                                                                                                                                                                                                                                   |           |           |           |            |            |            |
| Put and Call Option           | Not Applicable                                                                                                                                                                                                                                                                                                                                                          |           |           |           |            |            |            |
| Deemed Date of Allotment      | The date of issue of the Allotment Advice, or such date on which the Board or Debenture Committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on the NCDs shall be available to the Investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment |           |           |           |            |            |            |

For details of category wise eligibility and allotment in the Issue please see "Issue related information" on page 179 of the Prospectus.

Our Company would allot Series I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant series of the NCDs.

Please note that the Company would be using the Electronic Bidding system of BSE for the Issue.

**ASBA \***

Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

**Mandatory in public issues. No cheque will be accepted.**

**UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN**

UPI is mandatory for Retail Individual Investors submitting bids up to an application value of INR 5,00,000 applying through Designated Intermediaries, SCBS or through the BSE Direct App/NSEgoBID / Web interface of stock exchanges or any other permitted methods.

For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 212 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.

Axis Bank Limited has been appointed as Sponsor Bank for the Prospectus, in accordance with the requirement of the SEBI Master Circular on UPI mechanism.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGE, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021:

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, see section titled "History and Certain Other Corporate Matters" on page 92 of the Prospectus and the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the sections titled "Summary of Main Provisions of the Articles of Association" on page 241 and "Material Contracts and Documents for Inspection" on page 253 of the Prospectus.

**LIABILITY OF MEMBERS:** Limited by shares

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AS ON DECEMBER 31, 2025:** The Authorised Share Capital of the Company is INR 150,00,00,000 divided into 13,00,00,000 Equity Shares of INR 10 each and 2,00,00,000 Preference Shares of INR 1,000 each. The Issued, Subscribed and Paid-up Share Capital is INR 86,07,50,000 divided into 8,60,75,000 Equity Shares of INR 10 each.

**NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION:** Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of INR 10 each by them at the time of signing of Memorandum of Association: Chemmanur Devassykutty Bobby - 1,96,000 Equity Shares, Chiramel Karath Baby Jisso - 1,000 Equity Shares, Lijo Mothedan - 1,000 Equity Shares, Smitha Bobby - 500 Equity Shares, Nishant Thomas - 500 Equity Shares, Deena Lijo - 500 Equity Shares and Jose Chakkappan - 500 Equity Shares.

**LISTING:** The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited ("BSE"). Our Company has obtained 'in-principle' approval for the Issue from BSE vide its letter bearing reference number DCS/BB/PI-BOND/05/26-27 dated July 13, 2026. BSE shall be the Designated Stock Exchange for the Issue.

**GENERAL RISKS:** Investment in debt securities involves a degree of risk and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in the Issue. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved in it. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 17 and "Material Developments" on page 109 of the Prospectus, before making an investment in the Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such securities. The contents of the Prospectus including recommendation to invest in debt securities have not been and will not be approved by any regulatory authority in India, including the RBI, the Securities and Exchange Board of India ("SEBI"), the RoC or any stock exchange in India.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE Limited on page 148 of the Prospectus.

**DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the BSE Limited; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company.

**DISCLAIMER CLAUSE OF THE RBI:** The Company is having a valid Certificate of Registration dated June 10, 2010, bearing Registration No. N-1600185 issued by the Reserve Bank of India ("RBI") under section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liability by the Company.

**CREDIT RATINGS:** The NCDs proposed to be issued under the Issue have been rated 'IND BBB/Stable' by India Ratings and Research Private Limited ("India Ratings") vide its letter dated June 26, 2026, read with rating rationale dated June 26, 2026. The rating given by India Ratings is valid as on the date of the Prospectus and shall remain valid as on the date of issue, allotment and listing of NCDs on BSE. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. These ratings are subjected to a periodic review during which it may be affirmed, changed, suspended, withdrawn, or placed on rating watch, based on one or more specific events. The Credit Rating Agencies' website will have the latest information on all its outstanding ratings. For the rating letter and the rating rationale, see "Annexure II" on page 263 of the Prospectus.

**DISCLAIMER CLAUSE OF INDIA RATINGS:** India Ratings & Research Private Limited ("India Ratings") is a Credit Rating Agency registered with the Securities and Exchange Board of India (SEBI) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other financial sector regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to info@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in.

Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer's advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed.

It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an "expert" as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

#### AVAILABILITY OF APPLICATION FORM:

Application Forms can be obtained from: Chemmanur Credits and Investments Limited - Telephone No.: +91 487-7121200/2424010; Lead Manager: Vivro Financial Services Private Limited - Telephone No.: +91 7940404242/40/41 and the offices of Syndicate Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCBSs. Application Forms may be downloaded from the websites of the Company i.e. www.chemmanurcredits.com, Lead Manager at www.vivro.net and of the BSE at www.bseindia.com.

Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct". Further, BSE Direct platform can be accessed at https://www.bseindia.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the "Risk Factors" on page 17 of the Prospectus, before applying to the Issue. Physical copy of the Prospectus may be obtained from the Registered Office of the Company and the Lead Manager. Full copies of the Prospectus will also be available on the website of the Issuer at www.chemmanurcredits.com, website of the Lead Manager at www.vivro.net, website of BSE at www.bseindia.com and website of SEBI at www.sebi.gov.in.

**PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK:** Axis Bank Limited

**Note:** All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus.

For further details please refer Prospectus dated July 23, 2026.

| LEAD MANAGER                                                                                                                                                                                                                                                                                                                                                   | DEBENTURE TRUSTEE*                                                                                                                                                                                                                                                                                                               | REGISTRAR TO THE ISSUE                                                                                                                                                                                                                                                                                                                                                                                                                                 | CREDIT RATING AGENCY                                                                                                                                                                                                                                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>VIVRO</b>                                                                                                                                                                                                                                                                                                                                                   | <b>MITCON CREDENTIA</b><br>PARTNER WITH TRUSTED CREDITALS                                                                                                                                                                                                                                                                        | <b>KFINTECH</b>                                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>India Ratings &amp; Research</b><br>A Risk Rating Agency                                                                                                                                                                                                                |
| VIVRO Financial Services Private Limited<br>Vivro House 11, Shashi Colony,<br>Opposite Sudhika Shopping Center, Paldi,<br>Ahmedabad - 380007, Gujarat, India<br>Telephone: +91 7940404242/40/41<br>Email: investors@vivro.net<br>Website: www.vivro.net<br>Contact Person: Jay Dodiya/ Megha Keila                                                             | MITCON Credentia Trusteeship Services Limited<br>1402/1403, B-Wing, Dalamal Towers, 14th Floor,<br>Free Press Journal Marg, 211, Nariman Point,<br>Mumbai - 400 021, Maharashtra, India<br>Telephone: +91 22 2282 8200<br>Email: contact@mitconcredentia.in<br>Website: www.mitconcredentia.in<br>Contact Person: Vaisali Urkude | KFin Technologies Limited<br>Selenium Tower-B, Plot 31 & 32,<br>Gachibowli Financial District, Nanakramguda<br>Serilingampally, Hyderabad - 500 032 Telangana, India<br>Telephone: +91 40 6716 2222 / 18003094001<br>Email: ccil.ncdipo@kfintech.com<br>Website: www.kfintech.com<br>Contact Person: M Murali Krishna                                                                                                                                  | India Ratings and Research Private Limited<br>Workhardt Towers, 4th Floor, West Wing,<br>Bandra Kurla Complex,<br>Bandra (E) Mumbai - 400 051<br>Tel: 022 - 4000 1700<br>Email: info@indiaratings.co.in<br>Website: www.indiaratings.co.in<br>Contact Person: Ismail Ahmed |
| STATUTORY AUDITORS                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                  | COMPANY SECRETARY AND COMPLIANCE OFFICER                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                            |
| C.M. JOSEPH & ASSOCIATES<br>Chartered Accountants<br>MRA 5A, Pallath Lane, San Clinic Building, Mount Carmel Church Road, Mamangalam,<br>Palairavattom, P.O. Cochin -682025, Kerala, India<br>Tel: (0484) 4047884, 2338303, 2989303<br>E-mail: cmjosephfca@gmail.com, cmjca@gmail.com<br>Website: www.cmjassociates.in<br>Contact Person: C.M. Joseph, Partner |                                                                                                                                                                                                                                                                                                                                  | Anju Thomas<br>Door No. D1 to D4, 3rd Floor, Avenue Tower, East Fort,<br>Thrissur East, Thrissur - 680005, Kerala, India<br>E-mail: cs@chemmanurcredits.com<br>Telephone: +91 487-7121200/2424010 (Extn. 204)<br><br>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, etc. |                                                                                                                                                                                                                                                                            |

\*MITCON Credentia Trusteeship Services Limited, by its letter dated July 23, 2026, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to the Issue. For further details, please refer to "General Information - Debenture Trustee" on page 40 of the Prospectus.

**Disclaimer:** CHEMMANUR CREDITS AND INVESTMENTS LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of NCDs and has filed the Prospectus with the RoC, BSE Limited and SEBI. The Prospectus is available on the Company's website www.chemmanurcredits.com; on the website of the stock exchanges www.bseindia.com, on the website of SEBI at www.sebi.gov.in and website of the lead manager at www.vivro.net. Investors proposing to participate in the Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the Public Issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Prospectus dated July 23, 2026, and the section on "Risk Factors" beginning on page 17 of the Prospectus.

For CHEMMANUR CREDITS AND INVESTMENTS LIMITED

Sd/-  
Chemmanur Devassykutty Bobby  
(Chairman & Managing Director)  
DIN: 00046095

Place : Thrissur  
Date : July 24, 2026

**बामर लॉरी एण्ड कं. लिमिटेड**  
(भारत सरकार का एक उद्यम)  
पंजीकृत कार्यालय : 21, नेताजी सुभाष रोड, कोलकाता-700001  
सीआईएन : L15492WB1924GOI004835  
दूरभाष नंबर : 033 2222-5313  
ईमेल : bhavsar.k@balmerlawrie.com  
वेबसाइट : www.balmerlawrie.com

कंपनी के इक्विटी शेयरों को इन्वेस्टर एजुकेशन एंड प्रोटेक्शन फंड (आईडीपीएफ) अथॉरिटी के डीमैट खाते में स्थानांतरित करने तथा पैन व केवाईसी अद्यतन करने के लिए सूचना

यह सूचना इन्वेस्टर एजुकेशन एंड प्रोटेक्शन फंड अथॉरिटी (लेखांकन, लेखा-परीक्षा, अंतरण और वापसी) नियम, 2016 ("नियम") के साथ पठित कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 124 के प्राधानों के तहत दी जा रही है। इसके अनुसार, वित्तीय वर्ष 2018-19 का अंतिम लाभार्थ, जो सात साल तक बिना किसी दावे के पड़ा हुआ है, उसे 25 अक्टूबर, 2026 को आईडीपीएफ खाते में स्थानांतरित किया जाएगा। ऐसे सभी मामलों के लिए जहां लाभार्थ लगातार सात साल तक बिना दावे के पाया जाएगा, उन मामलों में संबंधित शेयरों को भी बामर लॉरी एंड कंपनी लिमिटेड ("कंपनी") द्वारा उक्त नियमों के साथ पठित अधिनियम की धारा 124 के अनुसार, निर्धारित तारीख के 30 दिनों के भीतर आईडीपीएफ अथॉरिटी के डीमैट खाते में स्थानांतरित कर दिया जाएगा। कृपया ध्यान दें कि आईडीपीएफ में स्थानांतरित किए गए बिना दावे के लाभार्थ और शेयरों के संबंध में कंपनी के खिलाफ कोई दावा नहीं किया जा सकता।

इसके अनुसार, सभी संबंधित शेयरधारकों को उनके नवीनतम उपलब्ध पते पर व्यक्तिगत रूप से सूचना भेज दी गई है। कंपनी ने अपनी वेबसाइट <https://www.balmerlawrie.com/storage/dividend-documents/dividend1783920795Details%20of%20shareholders.xlsx> पर ऐसे शेयरधारकों के नाम और अन्य निर्धारित विवरण भी अपलोड कर दिए हैं।

अपने शेयरों को आईडीपीएफ अथॉरिटी के डीमैट खाते में स्थानांतरित होने से रोकने के लिए, आपसे अनुरोध है कि आप वित्त वर्ष 2018-19 और उसके बाद के अपने बिना दावा किए गए/बिना भुगतान वाले लाभार्थ के लिए 25 अक्टूबर, 2026 को या उससे पहले दावा करें। इसके लिए आपको नीचे दिए गए पते पर कंपनी के रजिस्ट्रार और शेयर ट्रान्सफर एजेंट, मेसर्स कैफिन टेक्नोलॉजीज लिमिटेड के पास जरूरी दस्तावेज जमा करने होंगे। कृपया अपने सभी दस्तावेजों में अपना फेलियो नंबर/डीपी आईडी/क्लाइंट आईडी अवश्य लिखें। साथ ही, अगर आपके पास शेयर फिजिकल मोड में हैं, तो अपने शेयर सर्टिफिकेट की फोटोकॉपी (दोनों तरफ की) संलग्न करें और अगर होल्डिंग डीमैट मोड में है, तो संबंधित क्लाइंट मास्टर अड्रेस लिस्ट भेजें।

आईडीपीएफ अथॉरिटी को स्थानांतरित किए गए ऐसे इक्विटी शेयरों पर मिलने वाले भविष्य के सभी लाभ भी आईडीपीएफ अथॉरिटी के पक्ष में ही जारी या स्थानांतरित किए जाएंगे। ध्यान दें कि फंड में स्थानांतरित किए गए शेयरों पर वोटिंग का अधिकार तब तक रुका रहेगा, जब तक कि उनका असली मालिक उन शेयरों पर अपना दावा नहीं करेगा।

इसके अलावा, कृपया ध्यान दें कि आईडीपीएफ नियमों के नियम 7 के साथ पठित अधिनियम की धारा 124(6) के प्राधान के अनुसार, एक बार जब शेयर आईडीपीएफ अथॉरिटी को स्थानांतरित कर दिए जाते हैं, तो शेयरधारक/दावेदार एमसीए द्वारा बताए गए अनुसार वेब फॉर्म आईडीपीएफ-5 में ऑनलाइन आवेदन करके उक्त लाभार्थ और शेयरों का दावा कर सकता है। यह फॉर्म एमसीए की वेबसाइट <https://www.mca.gov.in/content/mca/global/en/home.html> पर उपलब्ध है और इसके लिए अन्य बातों के साथ-साथ, अधिनियम और उक्त नियमों में बताई गई प्रक्रिया का पालन करना होगा। दावेदारों को सलाह दी जाती है कि आईडीपीएफ अथॉरिटी के पास दावा दायर करने से पहले, एंटाइटेल्मेंट लेटर (हकदारी पत्र) जारी करवाने के लिए जरूरी दस्तावेजों के साथ कंपनी/आरटीए से संपर्क करें। इसके लिए कंपनी अधिनियम, 2013 और सेबी के नियमों/परिपत्र में बताई गई प्रक्रिया का अनुसरण करना होगा।

कृपया ध्यान दें कि अगर बताई गई प्रक्रिया सिर्फ उन शेयरधारकों के लिए लागू है जो खुद अपने शेयर का दावा कर रहे हैं। यह प्रक्रिया कानूनी उत्तराधिकारों या अन्य दावेदारों के द्वारा किये गए दावों या शेयरों के हस्तांतरण आदि के मामलों पर लागू नहीं होती है। ऐसे मामलों के लिए, सेबी (सूचीकरण दायित्व और प्रकटीकरण आवश्यकताएं) विनियमन, 2015 तथा इसके तहत बनाये गए नियमों के साथ पठित कंपनी अधिनियम, 2013 के अनुसार प्रक्रिया का अनुसरण किया जाना चाहिए।

इसके अलावा, 06 फरवरी 2026 के मास्टर परिपत्र संख्या HO/38/13/(4)2026-MIRSD-POD/1/4298/2026 के अनुसार, जिन शेयरधारकों के पास फिजिकल शेयर हैं और जिन्होंने अभी तक कंपनी के साथ अपने पैन और केवाईसी विवरण अपडेट नहीं किए हैं, उनसे अनुरोध है कि वे कंपनी की वेबसाइट <https://www.balmerlawrie.com/investors/shareholder-s-iepf-claimant-s-information> या आरटीए की वेबसाइट <https://ris.kfintech.com/client-services/isc/isrforms.aspx> पर उपलब्ध आवश्यक फॉर्म ठीक तरह से भरकर एवं जमा करके उसे अपडेट करें।

डीमैट शेयरधारकों को अपने डिपॉजिटरी पार्टिसिपेंट के जरिए अपनी केवाईसी जानकारी अपडेट करनी होगी।

अगर आपको कोई और जानकारी या स्पष्टीकरण चाहिए, तो कृपया कंपनी के रजिस्ट्रार और शेयर ट्रान्सफर एजेंट, अर्थात कैफिन टेक्नोलॉजीज लिमिटेड से संपर्क करें। इनका पता है: सेलेनियम बिल्डिंग, टावर बी, प्लॉट 31-32, फाइनैसियल डिस्ट्रिक्ट, नानकरामगुड़ा, सेरिलिंगामपल्ली, हैदराबाद, रंगारेड्डी, तेलंगाना - 500 032, दूरभाष : 1800 309 4001, ईमेल : [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) या 2/1, रसल स्ट्रीट, 4थी मंजिल, कांकरिया सेंटर, कोलकाता-700071, दूरभाष : 033 6628 5900।

कृते बामर लॉरी एंड कं. लि.

हस्ताक्षर

कविता भावसार

दिनांक : 25 जुलाई, 2026



