Ballarpur Industries Limited

Date: 21st September, 2026

To,

Department of Corporate Services
BSE Limited
Phiroj JeeJeeboy Tower,
Dalal Street, Fort,
Mumbai – 400001.
Scrip Code: 500102

Department of Corporate Communications
National Stock Exchange India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E), Mumbai - 400 051
NSE: BALLARPUR

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015 Allotment of Non-Convertible Debentures on a private placement basis.

We refer to our Intimation dated 14th July, 2026, wherein we had informed to you that the Board of Directors of the Company had approved issuance of Listed Rated Unsecured Redeemable Non-Convertible Debentures (NCD's) aggregating up to INR 100,00,00,000/- (Indian Rupees One Hundred Crores Only) on Private Placement basis, in accordance with all the applicable laws.

In furtherance thereto, and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company has by way of Circulation allotted 5,750 Listed, Rated, Unsecured, Redeemable, Non-Convertible Debentures ('NCD') of the face value of INR. 1,00,000 (Indian Rupees One Lakh Only) each, aggregating to INR. 57,50,00,000/- (Indian Rupees Fifty-Seven Crores Fifty Lakhs Only) on a private placement basis.

The Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as 'Annexure A' to this letter.

CIN: L21010MH1945PLC010337
Regd. Office.: 602, Boston House, 6th Floor, Suren Road, Andheri East, Mumbai-400053, Maharashtra, India
Unit Add.: Shree Gopal Unit, Paper Mills Compound, Station Road, Yamuna Nagar-135001, Haryana, India
Tel No. (RO): 022-4000 2600 | **Tel No. (Unit):** +91-7496991530
Email (RO): info@biltpaper.in| **Email (Unit):** info.sgu@biltpaper.in| **Website:** www.biltpaper.in

Ballarpur Industries Limited

Kindly take the above on record.

Thanking you,

Yours faithfully

For Ballarpur Industries Limited

Hardik Bharat Patel Digitally signed by Hardik Bharat Patel Date: 2026.09.21 18:38:48 +05'30'

Hardik Bharat Patel
Whole-Time Director
DIN: 00590663

Annexure A

Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Particulars	Remarks
Type of securities proposed to be issued	Listed, Rated, Unsecured, Redeemable, Non-Convertible Debentures
Type of issuance	Private Placement through online bidding process on BSE EBP Platform
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance of up to 5,750 (Five thousand Seven Hundred and Fifty) listed, rated, Unsecured, redeemable, non-convertible debentures of face value INR 100,000/- (Rupees One Lakh Only) each aggregating to up to INR 57,50,00,000/- crores (Rupees Fifty Seven crores and Fifty Lakhs only).
in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s) i-Names of the investors; ii-post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii.in case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	Issuance of up to 5,750 (Five thousand Seven Hundred and Fifty) Listed, Rated, Unsecured, Redeemable, Non-Convertible Debentures of face value INR 100,000/- (Indian Rupees One Lakh Only) each aggregating up to INR 57,50,00,000 /- crores (Rupees Fifty Seven crores and Fifty Lakhs only) on Private Placement basis to Infotel Technologies Private Limited & Belgrave Investment Fund
In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	As mentioned below:
i. Size of the issue	Issuance of up to 5,750 (Five thousand Seven Hundred and Fifty) Listed, Rated, Unsecured, Redeemable, Non-Convertible Debentures of face value INR 100,000/- (Rupees One Lakh Only) each aggregating to up to INR 57,50,00,000/-

	crores (Indian Rupees Fifty Seven crores and Fifty Lakhs only)
ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the BSE Limited (BSE).
iii. Tenure of the instrument - date of allotment and date of maturity	3 years Date of maturity- 21st September,2029
iv. Coupon / interest offered, schedule of payment of coupon/interest and Principal	Zero Coupon
v. Charge / security, if any, created over the assets	Not Applicable
vi. Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default (including delay) in payment of Interest and/or principal redemption on the due dates, additional interest at 2% p.a. over the Coupon Rate will be payable by the Issuer for the defaulting period.
viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
ix. Details of redemption of debentures	At the time of maturity
x. Purpose or objects of the offer	Working capital requirements of the Company