

SUPERSOIL CONSTRUCTION PRIVATE LIMITED

Regd office-13, Shree Niketan, 16, Vithalbhai Road, Vile Parle (West), Mumbai – 400056
Telephone:(022)24146744 CIN: U70102MH2009PTC191598 email- mehtaparas0511@gmail.com

June 14, 2023

BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

E-mail: corp.relations@bseindia.com

Stock Code No. 500102

The Manager
Listing Department,
National Stock Exchange of India Ltd.,
'Exchange Plaza', C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

E-mail: takeover@nse.co.in

Stock Symbol "BALLARPUR"

Ballarpur Industries Limited
P O Ballarpurpaper Mills Chandrapur
Ballarpur – 442 901, Maharashtra

E-mail: akhil.mahajan@bilt.com

Dear Sir / Ma'am,

Sub: Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations')

We wish to inform you that in accordance with the Resolution Plan approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated March 31, 2023, the Monitoring Committee of Ballarpur Industries Limited has allotted 2,14,85,666 Class B Equity Shares of the face value of Rs. 10/- each for a cash consideration of Rs. 21,48,56,660/- on a preferential basis to Supersoil Construction Private Limited representing 39.06% of paid-up equity share capital of Ballarpur Industries Limited.

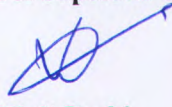
The aforesaid acquisition is exempt under Regulation 10 (1) (da) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

In this connection, attached is the report under Regulation 10 (6) of the Takeover Regulations.

Please take the same on record.

Thanking you,

Yours Faithfully,
For **Supersoil Construction Private Limited**


Vinit Doshi
Director
(DIN:10186790)



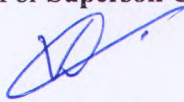
Encl: As above

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ballarpur Industries Limited	
2.	Name of the acquirer(s)	Supersoil Construction Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	i. BSE Limited ii. The National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Allotment made on preferential basis pursuant to a resolution plan approved by the Hon'ble National Company Law Tribunal, Mumbai Bench under section 31 of the Insolvency and Bankruptcy Code, 2016 in the matter of Corporate Insolvency Resolution Process of the Target Company, i.e., Ballarpur Industries Limited. In accordance with the approved Resolution Plan, TC has allotted 2,14,85,666 Class B Equity Shares of Rs.10 each at par for a total consideration of Rs. 21,48,56,660/- which shall be ranking Pari-Passu with the existing equity shares of the Company in all respects including dividend rights except for the face value.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (da) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not Applicable	Not Applicable
	b. Date of acquisition	Not Applicable	Not Applicable

	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)	-	-	2,14,85,666	39.06
	b	Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

For **Supersoil Construction Private Limited**


Vinit Doshi
Director
(DIN:10186790)



Place: Mumbai
Date: June 14, 2023

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
