AVANTHA

Date: 5th April, 2018

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Bombay Stock Exchange Limited
1st Floor, New Trading Ring
Rotunda Building,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Mr. Akhil Mahajan
Company Secretary
Ballarpur IndustriesLimited
First India Palace, Tower 'C', M.G. Road
Gurgaon-122002

Re: **Intimation under Regulation 30(2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011.**

Dear Sir(s),

We wish to inform you that we, Avantha Holdings Limited, alongwith other promoters/ promoter Group, as mentioned in the enclosed disclosure, hold 32,40,10,667 equity shares of Rs. 2 each being 25.05% of the total paid up capital of Ballarpur Industries Limited as on 31st March, 2018.

The necessary disclosure pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 is attached herewith.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully
For **Avantha Holdings Limited**

Sonia

Sonia Niranjan Das
Company Secretary

Encl.: As above

AVANTHA

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ballarpur Industries Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited & BSE Limited		
3.	Particulars of the shareholder(s): a. ~~Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A Avantha Holdings Limited Avantha Realty Limited Blue Horizon Investments Limited Mr. Gautam Thapar Ms. Nandini Kapur Ms. Shalini Waney		
4.	Particulars of the shareholding of person(s) mentioned at (3) above As per March 31, 2018	Number of share	% w.r.t. total share /voting ~~capital wherever applicable~~	% of total diluted share/voting capital of TC (*)
a)	Share			
	1. Avantha Holdings Limited	32,26,89,019	24.95%#	24.95%#
	2. Avantha Realty Limited	1,10,000	0.01%	0.01%
	3. Blue Horizon Investments Limited	450	0.00	0.00
	4. Mr. Gautam Thapar	11,88,218	0.09%	0.09%
	5. Mrs. Nandini Kapur	13,890	0.00	0.00
	6. Ms. Shalini Waney	9,090	0.00	0.00
b)	Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c)	Warrants,	N.A.	N.A.	N.A.
d)	Convertible Securities	N.A.	N.A.	N.A.
e)	Any other instrument that would entitle the holder to receive shares in the TC	N.A.	N.A.	N.A.
	Total	**32,40,10,667**	**25.05%**	**25.05%**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
(#) Consequent upon preferential allotment of 637,931,917 Equity Shares of face value of Rs. 2.00 each to the lenders of M/s Ballarpur Industries Limited pursuant to Strategic Debt Restructuring Scheme, the % of the shareholding of the Promoters/ Promoter Group has been reduced from 49.43% to 25.05%.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Authorized Signatory:

Place: New Delhi
Date: 05.04.2018