GROWING TOGETHER

BIL/SE/2026-27 **29th July, 2026**

BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Equity Scrip Code: 502355 (Equity)
Scrip Code : 977667 (Debt) (INE787D 08047)
Scrip Code : 977668 (Debt) (INE787D 08039)
Scrip Code : 977669 (Debt) (INE787D 08054)

Trading Symbol: BALKRISIND

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Wednesday, the 29th July, 2026

This is to inform you that in the meeting of the Board of Directors held on Wednesday, the 29th July, 2026, the Board inter alia took following decisions:

1. The Board has approved the Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30th June, 2026. Copy of the said Results pursuant to Regulations 33 and 52 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 is enclosed as Annexure A.

2. Limited Review Report on Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2026, issued by Statutory Auditors M/s. Jayantilal Thakkar & Co., Chartered Accountants (Firm Registration No. 104133W) pursuant to Regulation 33 and 52 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 is enclosed as Annexure B.

3. The Board has declared 1st interim dividend of Rs. 4/- per Equity Share (200%) on the Equity Shares of Rs. 2/- each (face value) for the financial year 2026-27 and the payment thereof shall be credited/dispatched within 30 days from the date of declaration as per applicable provisions of Companies Act, 2013, to such shareholders as on Record Date i.e. 4th August, 2026.

The meeting commenced at 3:51 p.m. and concluded at 4:38 p.m.

You are requested to disseminate the above information on your respective website.

Kindly acknowledge the receipt.

Yours faithfully,
For **Balkrishna Industries Limited**

Vipul Shah Vipul Shah

Digitally signed by Vipul Shah
DN: c=IN, o=Personal,
pseudonym=v89f2wk60eosjipzml1r7bhdy53xcgtn,
2.5.4.20=a36ec70d28f7e7f81a4cc0e5ed87d5dc9afa46
7c873138e401fff182661bcf77, postalCode=400067,
st=Maharashtra,
serialNumber=884301b47303ff23c9ea8c4f629be969f
0944656ba3e637ee1dadae881eaa8a2, cn=Vipul Shah
Date: 2026.07.29 17:20:07 +05'30'

Director & Company Secretary
And Compliance Officer
DIN: 05199526
Encl: as above

ANNEXURE A

Balkrishna Industries Limited

UN-AUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH JUNE, 2026

Regd. Office :B-66.Waluj, MIDC, Waluj Industrial Area, Chhatrapati Sambhajinagar, Maharashtra 431 136,India. Tel : +91 22 66663800 Fax: +91 22 66663898
(CIN No: L99999MH1961PLC012185) Email Id : shares@bkt-tires.com Website address : www.bkt-tires.com

BKT GROWING TOGETHER

Particulars	STANDALONE				CONSOLIDATED			
	QUARTER ENDED			YEAR ENDED	QUARTER ENDED			YEAR ENDED
	30-06-2026	31-03-2026	30-06-2025	31-03-2026	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	Un-audited	Audited (Refer Note No.6)	Un-audited	Audited	Un-audited	Audited (Refer Note No.6)	Un-audited	Audited
				(Rs. in Crores)				(Rs. in Crores)
Income								
I. Revenue from Operations	**3444.70**	2941.15	2760.46	10819.95	**3455.27**	2932.82	2760.02	10823.08
II. Other Income	**98.31**	(3.61)	104.20	248.26	**99.67**	(3.92)	107.14	251.83
III. Total Income (I+II)	**3543.01**	2937.54	2864.66	11068.21	**3554.94**	2928.90	2867.16	11074.91
Expenses								
(a) Cost of materials consumed	**1860.93**	1468.89	1250.72	5140.85	**1860.93**	1468.89	1250.75	5140.88
(b) Purchases of stock-in-trade	**74.37**	48.69	34.75	159.85	**80.10**	51.81	35.56	165.86
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	**(200.39)**	(90.99)	52.63	(51.49)	**(214.28)**	(112.10)	49.99	(79.59)
(d) Employee benefits expense	**153.21**	135.41	130.32	521.60	**172.74**	158.24	148.42	596.19
(e) Finance costs	**36.18**	35.26	30.09	130.72	**36.77**	36.24	30.79	133.62
(f) Depreciation and amortisation expense	**203.32**	195.53	186.20	763.95	**206.25**	198.86	188.17	774.96
(g) Other expenses	**833.44**	749.76	788.68	2785.91	**811.38**	726.02	769.10	2699.31
IV. Total expenses	**2961.06**	2542.55	2473.39	9451.39	**2953.89**	2527.96	2472.78	9431.23
V. Profit before exceptional items(III-IV)	**581.95**	394.99	391.27	1616.82	**601.05**	400.94	394.38	1643.68
VI. Exceptional Items	**-**	-	-	-	**-**	-	-	-
VII. Profit before tax (V+VI)	**581.95**	394.99	391.27	1616.82	**601.05**	400.94	394.38	1643.68
VIII. Tax expense								
-Current Tax	**130.64**	107.53	88.92	373.06	**130.95**	109.49	90.45	378.56
-Income tax of earlier years	**-**	-	9.45	9.45	**-**	-	9.45	9.45
-Deferred Tax	**19.21**	(7.63)	5.73	12.46	**19.33**	(8.01)	6.18	12.57
IX. Profit for the period (VII-VIII)	**432.10**	295.09	287.17	1221.85	**450.77**	299.46	288.30	1243.10
X. Other comprehensive income/loss								
A (i) Items that will not be reclassified to profit or loss	**77.60**	(21.44)	170.66	92.95	**77.60**	(21.44)	170.66	92.95
(ii) Income tax relating to items that will not be reclassified to profit or loss	**(11.43)**	27.13	(37.33)	7.24	**(11.43)**	27.13	(37.33)	7.24
B (i) Items that will be reclassified to profit or loss	**154.70**	(49.03)	(454.64)	(575.04)	**150.55**	(60.40)	(462.66)	(611.02)
(ii) Income tax relating to items that will be reclassified to profit or loss	**(38.94)**	12.34	114.42	144.73	**(38.94)**	12.34	114.42	144.73
Other comprehensive income (net of tax)	**181.93**	(31.00)	(206.89)	(330.12)	**177.78**	(42.37)	(214.91)	(366.10)
XI. Total comprehensive income after tax (IX+X)	**614.03**	264.09	80.28	891.73	**628.55**	257.09	73.39	877.00
Attributable to:								
- Owners of the Company	**-**	-	-	-	**628.55**	257.09	73.39	877.00
-Non Controlling Interest					**-**	-	-	-
XII. Paid up equity share capital (Face value of Rs. 2 each)	**38.66**	38.66	38.66	38.66	**38.66**	38.66	38.66	38.66
XIII. Other Equity (excluding Revaluation Reserve)				10927.59				10916.63
XIV. Earning Per Share (EPS) (Rs.) for respective periods								
Basic & Diluted	**22.35**	15.26	14.86	63.20	**23.32**	15.49	14.91	64.30

JAYANTILAL THAKKAR & CO. CHARTERED ACCOUNTANTS FRN 104133W 111-A, M.G. RD., MUMBAI-23.

BALKRISHNA INDUSTRIES LIMITED MUMBAI 400 013.

Additional information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations,2015, as amended.

Sr No.	Particulars	Standalone				Consolidated			
		Quarter Ended			Year Ended	Quarter Ended			Year Ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026	30-06-2026	31-03-2026	30-06-2025	31-03-2026
1	**Capital Redemption Reserve/Debenture Redemption Reserve**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
2	**Net Worth (In Crores) (including Retained Earnings)**	11,580.28	10,966.25	10,464.11	10,966.25	11,583.84	10,955.29	10,460.98	10,955.29
3	**Debt-Equity Ratio (In times)** Non Current Borrowing + Current Borrowing / Total Equity	0.40	0.37	0.32	0.37	0.41	0.37	0.33	0.37
4	**Debt Service Coverage Ratio (In times)** Profit before Tax + Interest on Term Loan & Debentures / Interest on Term Loan & Debentures + Principal Repayments made during the period for long term Loan	4.72	3.50	2.21	4.24	4.87	3.55	2.23	4.31
5	**Interest Service Coverage Ratio (In times)** Profit before Tax + Interest on Term Loan & Debentures / Interest on Term Loan & Debentures	31.21	56.77	97.83	69.62	32.20	57.61	98.59	70.76
6	**Current Ratio (In times)** Current Assets / Current Liabilities	0.98	1.02	1.17	1.02	0.97	1.01	1.16	1.01
7	**Long Term Debt to Working Capital Ratio (In times)** Non - Current Borrowings (Including Current Maturities of Non- Current Borrowings) / Current Assets less Current Liabilities (Excluding Current Maturities of Non-Current Borrowings)	6.21	2.46	0.57	2.46	7.22	2.47	0.58	2.47
8	**Bad Debts to Account Receivable Ratio (In times)** Bad debts / Trade Receivables	-	-	-	-	-	-	-	-
9	**Current Liabilities Ratio (In times)** Current Liabilities / Total Liabilities	0.77	0.75	0.80	0.75	0.77	0.75	0.80	0.75
10	**Total Debts to Total Assets (In times)** Total Borrowings (Non Current Borrowings + Current Borrowings) / Total Assets	0.24	0.23	0.21	0.23	0.25	0.23	0.21	0.23
11	**Debtors Turnover (In times)^** Average Trade Receivables / Revenue from Operations	8.06	7.12	6.90	6.69	9.00	7.86	7.38	7.36
12	**Inventory Turnover (In times)^** Cost of goods sold (RMC+Purchase of stock in trade +Change in stock+Manufacturing expenses)/ Average Inventories of finished goods, work-in-progress and stock-in-trade	10.72	11.18	10.96	10.04	9.54	9.89	9.94	9.00
13	**Operating Margin (%)** Earnings before Interest & Tax Less Other income / Revenue from Operations	15.09	14.75	11.49	13.86	15.57	15.04	11.52	14.09
14	**Net Profit Margin (%)** Profit After Tax / Total Income	12.20	10.05	10.02	11.04	12.68	10.22	10.06	11.22

^ Ratios for the quarter ended have been annualized

JAYANTILAL THAKKAR & CO. CHARTERED ACCOUNTANTS FRN 104133W 111-A, M.G. RD., MUMBAI-23.

BALKRISHNA INDUSTRIES LIMITED MUMBAI 400 013.

NOTES:

1.The above results as reviewed by the Audit Committee have been approved by the Board of Directors at its meeting held on 29th July, 2026.

2. At the 64th Annual General Meeting concluded prior to the Board Meeting to consider and approve the 30th June, 2026, quarterly financial results, the shareholders have voted upon a resolution to appoint Deloitte Haskins & Sells Chartered Accountants LLP (Registration No. 117364W / W100739) as the joint statutory auditors of the Company to hold office from the conclusion of the Annual General Meeting for a consecutive period of 5 years up to the conclusion of 69th Annual General Meeting of the Company. The financial results for the quarter ended 30th June, 2026, have been subjected to a limited review by the existing statutory auditors of the Company.

3. The Company has only one reportable business segment as per Ind AS-108, i.e Tires.

4. Capital Expenditures previously announced by the Company are expected to be completed as per schedule within the approved budget.

5. The Board of Directors have declared an interim dividend of Rs.4/- (200%) per equity share of Rs.2/- each. The cash outflow on account of Interim Dividend will be Rs.77.32 Crores

6. The figures of the quarter ended 31st March, 2026 are the balancing figures between audited figures in respect of full financial year upto 31st March, 2026 and the unaudited published year-to-date figures upto 31st December, 2025 being the date of the end of the third quarter of financial year respectively which were subjected to limited review.

7. Previous period's/year's figures have been regrouped/reclassified wherever necessary.

For Balkrishna Industries Limited

Dated : 29th July, 2026

Place : Mumbai

JAYANTILAL THAKKAR & CO. CHARTERED ACCOUNTANTS FRN 104133W 111-A, M.G. RD., MUMBAI-23.

BALKRISHNA INDUSTRIES LIMITED MUMBAI 400 013.

Arvind Poddar

(Chairman & Managing Director)

DIN-00089984

ANNEXURE B

JAYANTILAL THAKKAR & CO.
CHARTERED ACCOUNTANTS

111 (A) MAHATMA GANDHI ROAD,
FORT, MUMBAI - 400 023.
Telephones : (91-22) 2265 8800
(91-22) 2265 8900
E-Mails : jtco23@jtco.co.in
office@jtco.co.in
Website : www.jtco.co.in

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Balkrishna Industries Limited (the "Company") Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO THE BOARD OF DIRECTORS
BALKRISHNA INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Balkrishna Industries Limited** (the "Company") for the quarter ended 30th June, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulation. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act,2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Other Matters:

   At the 64th Annual General Meeting concluded prior to the Board Meeting to consider and approve the Quarterly Unaudited Standalone Financial Results for the quarter ended 30th June, 2026, the shareholders have voted upon a resolution to appoint Deloitte Haskins & Sells Chartered Accountants LLP (Registration No. 117364W/ W100739) as the joint statutory auditors of the Company to hold office from the conclusion of the Annual General Meeting for a consecutive period of 5 years up to the conclusion of 69th Annual General Meeting of the Company. The Quarterly Unaudited Standalone Financial Results for the quarter ended 30th June, 2026 have been subjected to limited review carried out by us.
   Our conclusion is not modified in respect of this matter.

JAYANTILAL THAKKAR & CO. CHARTERED ACCOUNTANTS FRN 104133W 111-A, M.G. RD., MUMBAI-23.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JAYANTILAL THAKKAR & CO.
CHARTERED ACCOUNTANTS
(FIRM REG. NO. 104133W)

JAYANTILAL THAKKAR & CO. CHARTERED ACCOUNTANTS FRN 104133W 111-A, M.G. RD., MUMBAI-23.

V. A. Merchant

PLACE: Mumbai
DATE: 29th July, 2026

VIRAL A. MERCHANT
PARTNER
MEMBERSHIP NO.116279
UDIN:26116279UUGJEP4872

JAYANTILAL THAKKAR & CO.
CHARTERED ACCOUNTANTS

111 (A) MAHATMA GANDHI ROAD,
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E-Mails : jtco23@jtco.co.in
office@jtco.co.in
Website : www.jtco.co.in

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Balkrishna Industries Limited Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO THE BOARD OF DIRECTORS
BALKRISHNA INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Balkrishna Industries Limited** (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended 30th June,2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated 29th March, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The accompanying Statement includes the results of the following foreign subsidiaries:
   BKT EUROPE S.R.L., BKT TIRES (CANADA) INC., BKT USA INC, BKT TIRES INC. and BKT Netherlands B.V.

JAYANTILAL THAKKAR & CO.
CHARTERED ACCOUNTANTS
FRN 104133W
111-A, M.G. RD., MUMBAI-23.

5. Other Matters:

The accompanying Statement includes interim financial results and other financial information of 5 foreign subsidiaries which reflects total income of (before consolidation adjustments) Rs.252.04 crores, total net profit after tax of (before consolidation adjustments) Rs.0.92 crores and total comprehensive income of (before consolidation adjustments) Rs. (3.23) crores for the quarter ended 30th June, 2026, which have been audited/reviewed/compiled by the other auditors. These interim financial results and other financial information have been audited/reviewed/compiled by other auditors, whose reports have been furnished to us by the management. Our conclusion, in so far as it relates to the affairs of such subsidiaries is based solely on the reports of other auditors.
Our conclusion is not modified in respect of this matter.

At the 64th Annual General Meeting concluded prior to the Board Meeting to consider and approve the Quarterly Unaudited Consolidated Financial Results for the quarter ended 30th June, 2026, the shareholders have voted upon a resolution to appoint Deloitte Haskins & Sells Chartered Accountants LLP (Registration No. 117364W/ W100739) as the joint statutory auditors of the Company to hold office from the conclusion of the Annual General Meeting for a consecutive period of 5 years up to the conclusion of 69th Annual General Meeting of the Company. The Quarterly Unaudited Consolidated Financial Results for the quarter ended 30th June, 2026 have been subjected to limited review carried out by us.
Our conclusion is not modified in respect of this matter.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the reports of the other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

JAYANTILAL THAKKAR & CO. CHARTERED ACCOUNTANTS FRN 104133W ★ 111-A, M.G. RD., MUMBAI-23. ★

For JAYANTILAL THAKKAR & CO.
CHARTERED ACCOUNTANTS
(FIRM REG. NO. 104133W)

V. A. Merchant

VIRAL A. MERCHANT
PARTNER
MEMBERSHIP NO.116279
UDIN: 26116279ZGDEMF2915

PLACE: Mumbai
DATE: 29th July, 2026