BIL/SE-2026-27

18th August, 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Equity Scrip Code: 502355 (Equity)
Scrip Code : 977667 (Debt) (INE787D 08047)
Scrip Code : 977668 (Debt) (INE787D 08039)
Scrip Code : 977669 (Debt) (INE787D 08054)

National Stock Exchange of India Ltd
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Trading Symbol: BALKRISIND

Dear Sir/Madam,

Sub: Outcome of the Meeting of Finance Committee of the Board of Directors of Balkrishna Industries Limited ("Company") held on 18th August, 2026 - Approval for fund raising through issue of non-convertible debentures .

This is to inform you that the Finance Committee of the Board of Directors of Balkrishna Industries Limited ("Company") at its meeting held today i.e. 18th August, 2026, has considered and approved the issuance and allotment of 55,000 (Fifty Five Thousand) [rated, listed, senior, unsecured, redeemable, non-cumulative, non-convertible debentures] of face value of INR 1,00,000 (Indian Rupees One Lakh only) each aggregating up to INR 550 crores (Indian Rupees Five Hundred Fifty crores) ("Non Convertible Debentures") in multiple tranches on private placement basis.

Further, the Board of Directors have delegated the powers to the Finance Committee of the Board of directors in respect of Issue of Non Convertible Debentures including powers to decide all the terms and conditions for issue of non-convertible debentures and the matters connected and incidental thereto at its Meeting held on 29th July, 2026.

The Issue of said non-convertible debentures will be within the current borrowing limits applicable to the Company under Section 180(1)(c) of the Companies Act, 2013.

The required details of the abovementioned issuance pursuant to the Regulation 30 read with Schedule III of Securities and Exchange Listing Regulations are annexed herewith as Annexure-I.

The meeting of the Finance Committee of the Board of directors commenced at 4:00 p.m. and concluded at 4:30 p.m.

For Balkrishna Industries Limited

Vipul Shah
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Date: 2026.08.18 16:40:38 +05'30'

Vipul Shah
Director & Company Secretary
DIN: 05199526

GROWING TOGETHER

Annexure – I Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to SEBI Circular No. SEBI/HO/CFD/PoD2/ CIR/P/0155 dated November 11, 2024, are as under:

1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Rated, listed, senior, unsecured, redeemable, non-cumulative, non-convertible debentures
2	Type of issuance(further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private placement basis to eligible investors.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately)	Issuance and allotment of 55,000 (Fifty Five Thousand) [rated, listed, senior, unsecured, redeemable, non-cumulative, non-convertible debentures] of face value of INR 1,00,000 (Indian Rupees One Lakh only) each aggregating up to INR 550 crores (Indian Rupees Five Hundred Fifty crores) "Non Convertible Debentures"
4	Size of the issue	Up to INR 550 crores (Indian Rupees Five Hundred Fifty crores) ("Non Convertible Debentures")
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, To be listed on BSE Limited
6	Tenure of the instrument - date of allotment and date of maturity	Will be disclosed at the time of allotment
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Will be disclosed at the time of allotment
8	Charge/security, if any, created over the assets	Not applicable
9	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
12	Details of redemption of debentures.	Will be disclosed at the time of allotment
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

Vipul Shah

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Date: 2026.08.18 16:41:01 +05'30'