

BIL/SE-2026-27

3rd September, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Equity Scrip Code: 502355 (Equity)
Scrip Code : 977667 (Debt) (INE787D 08047)
Scrip Code : 977668 (Debt) (INE787D 08039)
Scrip Code : 977669 (Debt) (INE787D 08054)

Trading Symbol: BALKRISIND

Dear Sir/Madam,

Sub: Outcome of the Meeting of Finance Committee of the Board of Directors of Balkrishna Industries Limited ("Company") held on 3rd September, 2026- under Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as may be amended

This is in reference to our letter dated 18th August, 2026, whereby we have intimated to raise propose funds by issuance of non-convertible debentures on a private placement basis by Balkrishna Industries Limited ("Company").

In this regard, please note that the finance committee of the board of directors of Company, in its meeting held today i.e. 3rd September, 2026, commenced at 11.30 a.m. (IST) and concluded at 11.55 a.m. (IST) has approved the issuance of 55000 rated, listed, unsecured, redeemable, non-convertible debentures of face value of INR 1,00,000 (Indian Rupees One Lakh only) each, for an aggregate principal amount of up to INR 550,00,00,000 (Indian Five Hundred Fifty Crore) ("NCDs"), on a private placement basis, in three series to certain eligible investors permitted to invest in the NCDs under applicable laws.

The required details of the abovementioned issuance pursuant to the Regulation 30 read with Schedule III of Securities and Exchange Listing Regulations are annexed herewith as Annexure-I.

For Balkrishna Industries Limited

Vipul Shah
Director & Company Secretary
DIN: 05199526

Annexure – I Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

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1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Rated, listed, senior, unsecured, redeemable, non-cumulative, non-convertible debentures		
2	Type of issuance(further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private placement basis to eligible investors.		
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately)	Non-convertible debentures of face value of INR 1,00,000 (Indian Rupees One Lakh only) each, for an aggregate principal amount of up to INR 550,00,00,000 (Indian Rupees Five Hundred and Fifty Crores Only)		
4	Size of the issue	Up to INR 550 crores (Indian Rupees Five Hundred Fifty crores) ("Non Convertible Debentures")		
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, To be listed on BSE Limited		
6	Tenure of the instrument	Series I	Series II	Series III
		1 year 11 months 29 days from the date of allotment	3 years from the date of allotment	4 years from the Date of Allotment
	Date of allotment	03 rd September, 2026	03 rd September, 2026	03 rd September, 2026
	Date of Maturity	1 st September, 2028	3 rd September 2029	3 rd September, 2030
	Coupon/Interest offered	7.35% p.a.	7.38% p.a.	7.40% p.a
7	Schedule of payment of coupon/ interest and Principal	As specified in the key information document		
8	Charge/ security, if any, created over the assets	Unsecured		
9	Special rights/ interest/ privileges attached to the instruments and changes thereof.	As specified in the key information document		
10	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal	As specified in the key information document.		

Balkrishna Industries Ltd.

CIN No.: L99999MH1961PLC012185

Corporate Office : BKT House, C / 15, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India.

Tel: +91 22 6666 3800 Fax: +91 22 6666 3898/99 www.bkt-tires.com

Registered Office: B-66, Waluj MIDC, Waluj Industrial Area, Chhatrapati Sambhaji Nagar– 431 136, Maharashtra, India

11	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon,if any.	Not applicable
12	Details of redemption of Debentures	As specified in the key information document.
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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