

ANURAG PODDAR

B -307, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel (East), Mumbai-400 013

21st November, 2020.

BSE Limited
P. J. Towers,
1st Floor, New Trading Ring
Dalal Street, Fort
Mumbai- 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai- 400 051

The Compliance Officer
Balkrishna Paper Mills Limited.
A-Wing, 7th Floor Trade World,
Kamala City, Senapati Bapat Marg
Lower Parel (W)
Mumbai 400 013

Dear Sir,

Re: **Disclosure under Regulation 29(1) of SEBI (Acquisition of Shares & Takeovers) Regulation, 2011**

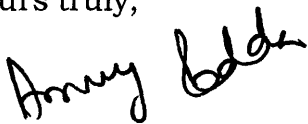
I am writing this letter on behalf of myself (the Acquirer of Shares of Balkrishna Paper Mills Limited) and on behalf of Shri. Ramesh Poddar, Smt. Sangeeta Poddar and Shri. Shrikishan Poddar (the transferor) by way of Gift.

Please find enclosed herewith required Form under Regulation 29(1) - being intimation to Stock Exchange in respect of acquisition under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly acknowledge receipt.

Thanking you,

Yours truly,

✕ 

(ANURAG PODDAR).

Encl: As above.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	BALKRISHNA PAPER MILLS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anurag Poddar		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired			
Anurag Poddar	530626	4.94%	4.94%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights(VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	75763	0.71%	0.71%
b) Voting rights(VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+/-d)	75763	0.71%	0.71%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	606389	5.65%	5.65%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	606389	5.65%	5.65%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market Inter-se transfer of shares amongst Promoters by Gift.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20th November, 2020.		
Equity share capital / total voting capital of the TC before the said acquisition	1,07,39,844 No. of Equity Shares of Rs.10/- each. Paid-up Capital : Rs.10,73,98,440/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1,07,39,844 No. of Equity Shares of Rs.10/- each. Paid-up Capital : Rs.10,73,98,440/-		
Total diluted share/voting capital of the TC after the said acquisition	1,07,39,844 No. of Equity Shares of Rs.10/- each. Paid-up Capital : Rs.10,73,98,440/-		
Part-B***			
Name of the Target Company:	BALKRISHNA PAPER MILLS LIMITED		

Anurag Poddar

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Acquirer(s)	
Anurag Poddar	Yes
Seller(s)	
Ramesh Poddar	Yes
Sangeeta Poddar	Yes
Shrikishna Poddar	Yes

✓ Anurag Poddar

(ANURAG PODDAR)

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 21st November, 2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.