

Shobha Kapoor

April 30, 2020

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Stock Code: 532382

National Stock Exchange of India Ltd.

“Exchange Plaza “,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Stock Code: BALAJITELE

Audit Committee

Balaji Telefilms Limited

C-13, Balaji House,
Dalia Industrial Estate,
Opp. Laxmi Industrial Estate,
New Link Road, Andheri(W),
Mumbai-400053

Sub: **Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”).**

Dear Sir/Madam,

I, Promoter of Balaji Telefilms Limited (“Target Company”) along with persons acting in concert hereby declare that pursuant to Regulation 31(4) of the Takeover Regulations, have not made any encumbrances directly or indirectly during the financial year 2019-20.

Further, due to the outbreak of COVID-19, I am hereby submitting Sd/- copy of the letter.

Kindly take the same on record.

Thanking You.

Yours truly,

Sd/-

Shobha Kapoor

Promoter

(DIN:00005124)

“Krishna Bungalow” Plot No. 26, Gulmohar Cross Road No. 5, JVPD Scheme, Juhu, Mumbai - 49.

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