

Ekta Kapoor

April 30, 2020

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Stock Code: 532382

National Stock Exchange of India Ltd.

"Exchange Plaza",
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Stock Code: BALAJITELE

Balaji Telefilms Limited

C-13, Balaji House,
Dalia Industrial Estate,
Opp. Laxmi Industrial Estate,
New Link Road, Andheri(W),
Mumbai-400053

Sub: **Disclosure under Regulation 30(1) and 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").**

Dear Sir/Madam,

Please find enclosed the disclosure under Regulation 30(1) and 30(2) of the Takeover Regulations in the prescribed format, in respect of the shareholding of the Promoters of Balaji Telefilms Limited (BTL), the Target Company, as on March 31, 2020.

Further, due to the outbreak of COVID-19, I am hereby submitting Sd/- copy of the attached documents.

Thanking You,

Yours Faithfully,

Sd/-

Ekta Kapoor
Promoter
(DIN: 00005093)

Encl: a/a

"Krishna Bungalow" Plot No. 26, Gulmohar Cross Road No. 5, JVPD Scheme, Juhu, Mumbai - 49.
Tel. : 91 22 26256844/45, Fax : 91 22 26240650

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	Balaji Telefilms Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1) BSE Limited 2) National Stock Exchange of India Ltd		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A		
	Name	No.	%
	Ekta Kapoor	1,84,33,254	18.23
	Jeetendra Kapoor	32,60,522	3.22
	Shobha Kapoor	1,10,08,850	10.89
	Tusshar Kapoor	20,30,250	2.01
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	3,47,32,876	34.34%	N.A.
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c) Warrants,	N.A.	N.A.	N.A.
d) Convertible Securities	N.A.	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
Total	3,47,32,876	34.34%	N.A.

Sd/-
Ekta Kapoor
Promoter

Place: Mumbai
Date: April 30, 2020

Part B**

Name of the Target Company: Balaji Telefilms Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group
Ekta Kapoor	Promoter
Jeetendra Kapoor	Promoter
Shobha Kapoor	Promoter
Tusshar Kapoor	Promoter

Sd/-

Ekta Kapoor

Promoter

Place: Mumbai

Date: April 30, 2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.