

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Acquisition

Name of the Target Company (TC)	Balaji Telefilms Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Atyant Capital India Fund I		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	40,78,223	04.01%	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non - disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a + b + c + d)	40,78,223	04.01%	N.A.
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	28,24,928	#02.36%	N.A.
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered/invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a + b + c + d)	28,24,928	02.36%	N.A.

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	69,03,151	#05.77%	N.A.
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a + b + c + d)	69,03,151	#05.77%	N.A.
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	28,24,928 Equity Shares acquired pursuant to Preferential Allotment of Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	07 th February 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 20,34,57,936/- (10,17,28,968 equity shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 23,91,77,488/- (11,95,88,744 equity shares of Rs. 2/- each)		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		

***Part B

Name of Target Company: Balaji Telefilms Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
[REDACTED]	[REDACTED]	[REDACTED]
PAC:		
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#)The total share capital has been calculated after the allotment of the shares issued through the preferential share allotment.



Signature of the acquirer

Ashraf Ramtoola

Atyant Capital India Fund I

Place: C/O IQ EQ Fund Services (Mauritius) Ltd, 33 Edith Cavell Street Port Louis Mauritius 11324

Date: 07th February 2025
