

June 23, 2014

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400023 Fax No. 2272 3121/2037 Stock Code: 500032	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No C/1, 'G' Block Bandra-Kurla Complex Bandra East Mumbai-400051 Fax No. 2659 8237/8238 Stock Code: BAJAJHIND
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Sub: Repayment of US\$ 15 million Foreign Currency Convertible Bonds (FCCB) held by International Finance Corporation (IFC), Washington – Redemption on maturity

Dear Sirs,

We would like to inform you that in respect of the Foreign Currency Convertible Bonds (FCCBs) aggregating to US\$ 15 million issued by the Company to International Finance Corporation (IFC), Washington, the Company has made repayment of an aggregate amount of US\$ 17.723 million, including the redemption premium of US\$ 2.723 million on the due date (June 16, 2014) in accordance with the terms and conditions of the said FCCBs.

With the aforesaid repayment, entire outstanding FCCBs held by IFC, Washington stands redeemed on maturity.

The same may be taken on record and suitably disseminated to all concerned.

Thanking You,

For **Bajaj Hindusthan Limited**



Kausik Adhikari
Deputy Company Secretary