

BAJAJ FINANCE LIMITED

June 08, 2015

BSE Limited
P.J. Towers, Dalal Street
Mumbai 400 001

: Scrip Code: 500034

✓ National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

: Symbol: BAJFINANCE- EQ

Sub: Qualified Institutions Placement of equity shares of face value of ₹ 10 each ("the Equity Shares") by Bajaj Finance Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) ("the QIP") – Outcome of Special Committee Meeting

Dear Sir/ Madam,

We wish to inform you that in respect of the QIP, the Special Committee (the "Committee") of the Company at its meeting held today i.e. 08 June 2015, has, *inter alia*, passed the following resolutions:

- Approved and declared the closure of the QIP today i.e. 08 June 2015;
- Approved the issue price of ₹ 4275 per Equity Share (which is at a discount of ₹ 132.34 per Equity Share to the Floor Price of ₹ 4407.34 per Equity Share) for the Equity Shares to be allotted to eligible qualified institutional buyers in the QIP;
- Approved the issuance of up to 32,74,853 Equity Shares at the aforesaid issue price for the QIP, which aggregates to approx. ₹ 14,000 million; and
- Approved and adopted the Placement Document dated 08 June 2015, in connection with the QIP.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Listing Agreement.

Thanking you.

Yours faithfully,
For Bajaj Finance Limited



Pankaj Thadani
Chief Compliance Officer

