BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2020/274 30 March 2021

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 30 March 2021, allotted 26150 Secured redeemable non-convertibles debentures, with details as below:

Security Name	**Bajaj Finance Limited Secured Redeemable Non-Convertible Debentures (NCD)**
Issuer	Bajaj Finance Limited
Issue Series	274
Date of Allotment	30 March 2021
No. of NCDs applied & allotted	26150 Secured Redeemable Non-Convertible Debentures face value of ₹ 10 Lakh each aggregating ₹ 2615 Crores (ISIN No.INE296A07RQ3 allotted 10000 Secured NCDs for face value of ₹ 1000 Crores, under ISIN No.INE296A07RR1 allotted 15000 Secured NCDs for face value of ₹ 1500 Crores and under ISIN No.INE296A07RN0 allotted 1150 Secured NCDs for face value of ₹ 115 Crores)
Type of Instrument	Secured Redeemable Non-Convertible Debentures
Nature of Instrument	Secured
Seniority	Senior
Mode of Issue	Private Placement

ISIN (In Case of Further Issuance)	**NEW Issue**	**NEW Issue**	**INE296A07RN0 (Reissue)**
	Option I	**Option II**	**Option III**
Maturity	10 April 2023	12 April 2024	24 December 2030
Tenor	741 Days	1109 Days	3556 Days (Residual)
Coupon rate	5.4022% p.a.	5.95% p.a.	6.920% p.a.
Redemption Value	₹10,00,000 per NCD	₹10,00,000 per NCD	₹10,00,000 per NCD

CASH FLOWS		**Option I**	**Option II**	**Option III**
ISIN No		**New Issue**	**New Issue**	**INE296A07RN0**
1st Coupon Date	Date*	10-04-22	12-04-22	24-12-21
	No of Days	376	378	365
	Amount (₹) Per NCD	55,650.00	61,619.00	69,200.00

2nd Coupon Date	Date*	10-04-23	12-04-23	24-12-22
	No of Days	365	365	365
	Amount (₹) Per NCD	54,022.00	59,500.00	69,200.00
3rd Coupon Date	Date*		12-04-24	24-12-23
	No of Days		366	365
	Amount (₹) Per NCD		59,500.00	69,200.00
4th Coupon Date	Date*			24-12-24
	No of Days			366
	Amount (₹) Per NCD			69,200.00
5th Coupon Date	Date*			24-12-25
	No of Days			365
	Amount (₹) Per NCD			69,200.00
6th Coupon Date	Date*			24-12-26
	No of Days			365
	Amount (₹) Per NCD			69,200.00
7th Coupon Date	Date*			24-12-27
	No of Days			365
	Amount (₹) Per NCD			69,200.00
8th Coupon Date	Date*			24-12-28
	No of Days			366
	Amount (₹) Per NCD			69,200.00
9th Coupon Date	Date*			24-12-29
	No of Days			365
	Amount (₹) Per NCD			69,200.00
10th Coupon Date	Date*			24-12-30
	No of Days			365
	Amount (₹) Per NCD			69,200.00
Principal/Redemption Date & Amount	Date	10-04-23	12-04-24	24-12-30

	No of Days	741	1109	3652
	Amount (₹) Per NCD	10,00,000.00	10,00,000.00	10,00,000.00
Coupon Rate		5.4022% p.a.	5.95% p.a.	6.920% p.a.
Tenor (Days)- Issue series 274		741	1109	3556 (Residual)
Redemption Date		10-04-23	12-04-24	24-12-30
Redemption Premium/Discount		N.A.	N.A.	N.A.
Coupon Payment Frequency		First Coupon payable on 10th April 2022 & thereafter on Maturity	First Coupon payable on 12th April 2022, Annually & thereafter on Maturity	Annually & On Maturity
Coupon Type		Fixed	Fixed	Fixed
Issue Price		₹10,00,000 per NCD	₹10,00,000 per NCD to ₹10,00,070 per NCD	Clean Price: ₹98.3519 per ₹100 per NCD. Accrued interest of ₹ 1.8201/- per ₹100 per NCD. (Accrued interest calculated for 96 days i.e. 24 Dec 20 to 29 Mar 21)
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)		N.A	(Premium of ₹0.007 per ₹100 per NCD)	Discount of ₹1.6481 per ₹100 per NCD

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no. CIR/MD/DF-1/122/2016 dated 11 November 2016*	
Mode of Issue	Demat
Computation of Interest	Actual / Actual
Listing on	BSE Limited

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

VIJAY RAMCHANDRA NDRA

Digitally signed by VIJAY RAMCHANDRA NDRA
DN: c=IN, st=Karnataka, 2.5.4.20=64bc3edc7e65172c0a53beca53faa863408256acf57c096ad0ecad64c4f843fa, postalCode=560027, street=behind double road banglore south, serialNumber=fc8684b15269c625c72aa7633770e8c160d844db57fa2ef224f0cee0a8c26d0e, o=Personal, cn=VIJAY RAMCHANDRA, pseudonym=a60274d5e624bffebb9b161671cff9c
Date: 2021.03.30 16:34:58 +05'30'

R Vijay
Company Secretary