# BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2020/19 28 January 2020

| The Manager,<br>BSE Limited,<br>Phiroze Jeejeebhoy Towers,<br>25th Floor, Dalal Street,<br>Mumbai – 400 001 | The Manager,<br>National Stock Exchange of India Ltd.,<br>Exchange Plaza, C-1, Block G,<br>Bandra – Kurla Complex,<br>Bandra (East), Mumbai – 400 051 |
|---|---|
| Scrip Code:500034 | Scrip Code : BAJFINANCE -EQ |

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 28 January 2020, allotted 10100 [8500 Option I and 1600 Option II] Secured redeemable non-convertibles debentures, with details as below:

| Security Name | Bajaj Finance Limited Secured Redeemable Non- Convertible Debentures (NCDs) Series 258 | |
|---|---|---|
| Issuer Name | Bajaj Finance Limited | |
| Mode of Issue | Private Placement | |
| Date of Allotment | 28 January 2020 | |
| Proposed to be listed | Yes, on the WDM segment of BSE Limited | |
| Number of Debentures issued | 10100 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 1010 Crores | |
| Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity | Pl refer below Cash Flows | |
| | **OPTION I** | **OPTION II** |
| **ISIN (In case of further issuance)** | **NEW ISSUE** | **NEW ISSUE** |
| Maturity | 7 February 2025 | 10 January 2030 |
| Tenor | 1837 days | 3635 days |
| Coupon rate | 7.65% p.a. | 7.90% p.a. |
| Redemption Value | ₹10,00,000 per NCD | ₹10,00,000 per NCD |
| Coupon Type | Fixed | Fixed |
| Coupon Frequency | First Coupon payable on 7 February 2021 and annually thereafter | Annual and on Maturity |
| Redemption Premium/ Discount | Not Applicable | Not Applicable |

| CASH FLOWS | | OPTION I | OPTION II |
|---|---|---|---|
| 1st Coupon Date | Date* | 07-02-2021 | 28-01-2021 |
| | No of Days | 376 | 366 |
| | Amount (₹) Per NCD | 78,590/- | 79,000/- |
| 2nd Coupon Date | Date* | 07-02-2022 | 28-01-2022 |
| | No of Days | 365 | 365 |
| | Amount (₹) Per NCD | 76,500/- | 79,000/- |

| | | | |
|---|---|---|---|
| 3rd Coupon Date | Date* | 07-02-2023 | 28-01-2023 |
| | No of Days | 365 | 365 |
| | Amount (₹) Per NCD | 76,500/- | 79,000/- |
| 4th Coupon Date | Date* | 07-02-2024 | 28-01-2024 |
| | No of Days | 365 | 365 |
| | Amount (₹) Per NCD | 76,500/- | 79,000/- |
| 5th Coupon Date | Date* | 07-02-2025 | 28-01-2025 |
| | No of Days | 366 | 366 |
| | Amount (₹) Per NCD | 76,500/- | 79,000/- |
| 6th Coupon Date | Date* | | 28-01-2026 |
| | No of Days | | 365 |
| | Amount (₹) Per NCD | | 79,000/- |
| 7th Coupon Date | Date* | | 28-01-2027 |
| | No of Days | | 365 |
| | Amount (₹) Per NCD | | 79,000/- |
| 8th Coupon Date | Date* | | 28-01-2028 |
| | No of Days | | 365 |
| | Amount (₹) Per NCD | | 79,000/- |
| 9th Coupon Date | Date* | | 28-01-2029 |
| | No of Days | | 366 |
| | Amount (₹) Per NCD | | 79,000/- |
| 10th Coupon Date | Date* | | 10-01-2030 |
| | No of Days | | 347 |
| | Amount (₹) Per NCD | | 75,104/- |
| Principal/ Redemption Amount | Date* | 07-02-2025 | 10-01-2030 |
| | No of Days | 1837 | 3635 |
| | Amount (₹) Per NCD | 10,00,000/- | 10,00,000/- |
| Coupon Rate | | 7.65% p.a. | 7.90% p.a. |
| Tenor (Days)- Issue series 258 | | 1837 | 3635 |
| Redemption Date | | 07-02-2025 | 10-01-2030 |
| Redemption Premium/Discount | | Not Applicable | Not Applicable |
| Coupon Payment Frequency | | First coupon payable on 7 Feb 2021 and annually thereafter | Annual and on Maturity |
| Coupon Type | | Fixed | Fixed |
| Issue Price | | ₹ 10,00,000/- | ₹ 10,00,000/- |
| Discount at which security is issued and the effective yield as a result of such discount (In case of Further issuance) | | Not Applicable | Not Applicable |

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no. CIR/MD/DF-1/122/2016 dated 11 November 2016*

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|---|---|
| *Rating of Instrument* | "CRISIL AAA/ Stable" by CRISIL Limited and "IND AAA/Stable" by India Ratings & Research Pvt. Ltd. |
| *Mode of Issue* | Demat |
| *Computation of Interest* | Actual / Actual |
| *Security* | The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures to be issued under this information memorandum, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables. The security will be created within the prescribed time limit. |
| *Listing on* | BSE Limited |

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

**R Vijay**
**Company Secretary**