BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2020/215 27 August 2020

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 27 August 2020, allotted 1350 Secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non- Convertible Debentures (NCDs) Series 265
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	27 August 2020
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	1350 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 135 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

	Option I	**Option II**
Maturity	27 August 2030	10 September 2024
Tenor	3652 Days	1475 Days
Coupon rate	7.250% p.a.	6.000% p.a.
Redemption Value	₹10,00,000 per NCD	₹10,00,000 per NCD

CASH FLOWS		**Option I**	**Option II**
1st Coupon Date	Date*	27.08.2021	10.09.2021
	No of Days	365	379
	Amount (₹) Per NCD	72,500.00	62,301.00
2nd Coupon Date	Date*	27.08.2022	10.09.2022
	No of Days	365	365
	Amount (₹) Per NCD	72,500.00	60,000.00
3rd Coupon Date	Date*	27.08.2023	10.09.2023
	No of Days	365	365

	Amount (₹) Per NCD	72,500.00	60,000.00
4th Coupon Date	Date*	27.08.2024	10.09.2024
	No of Days	366	366
	Amount (₹) Per NCD	72,500.00	60,000.00
5th Coupon Date	Date*	27.08.2025	
	No of Days	365	
	Amount (₹) Per NCD	72,500.00	
6th Coupon Date	Date*	27.08.2026	
	No of Days	365	
	Amount (₹) Per NCD	72,500.00	
7th Coupon Date	Date*	27.08.2027	
	No of Days	365	
	Amount (₹) Per NCD	72,500.00	
8th Coupon Date	Date*	27.08.2028	
	No of Days	366	
	Amount (₹) Per NCD	72,500.00	
9th Coupon Date	Date*	27.08.2029	
	No of Days	365	
	Amount (₹) Per NCD	72,500.00	
10th Coupon Date	Date*	27.08.2030	
	No of Days	365	
	Amount (₹) Per NCD	72,500.00	
Principal/ Redemption Amount	Date*	27.08.2030	10.09.2024
	No of Days	3652	1475
	Amount (₹) Per NCD	10,00,000.00	10,00,000.00
Coupon Rate		7.250% p.a.	6.000% p.a.
Tenor (Days)		3652	1475
Redemption Date		27.08.2030	10.09.2024
Redemption Premium/Discount		N.A.	N.A.
Coupon Payment Frequency		Annually & On Maturity	First Coupon payable on 10th September 21 and annually there after
Coupon Type		Fixed	Fixed
Issue Price		₹10,00,000/-	₹10,00,000/-
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)		NA	NA

* *Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no. CIR/MD/DF-1/122/2016 dated 11 November 2016*	
Rating of Instrument	"CRISIL AAA/ Stable" by CRISIL Limited and "IND AAA/Stable" by India Ratings & Research Private Limited
Mode of Issue	Demat
Computation of Interest	Actual / Actual
Security	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts / loan receivables , provided that such security cover shall be equivalent to 1 time the aggregate of sums outstanding of the debentures to be issued under this information memorandum. The Company may also secure the debentures issued under this information memorandum, if need be, by first pari passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002. The security will be created within the prescribed time limit.
Listing on	BSE Limited

The above is for your information and record.

Thanking you,

Yours faithfully,
For **Bajaj Finance Limited**

R Vijay

Digitally signed by R Vijay
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Date: 2020.08.27 13:58:05 +05'30'

R Vijay
Company Secretary