

26 March 2025

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 15,50,000 Equity Shares upon conversion of warrants allotted on Preferential basis

We refer to our letter dated 31 October 2023, vide which we had informed that the shareholders have approved the issuance of warrants on a preferential basis to Bajaj Finserv Limited, the Promoter and holding company, up to Rs. 1,200 crore. Further, vide our letter dated 2 November 2023, the Preferential Issue Allotment Committee of the Board of Directors of the Company ("Committee") had allotted 15,50,000 warrants at an issue price of Rs. 7,670 per warrant. As per the terms of the issuance, the Company received 25% of the consideration at the time of subscription i.e., Rs.297.21 crore. Bajaj Finserv Limited has now approached the Company to exercise the conversion of warrants and has remitted remaining 75% of the consideration i.e., Rs. 891.64 crore.

Accordingly, the Committee has today allotted equivalent number of Equity shares i.e., 15,50,000 (Fifteen Lakh Fifty Thousand only) shares pursuant to the conversion of warrants. in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The requisite disclosure, pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulations and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023, is enclosed as Annexure 'A'.

The meeting of the Committee commenced at 4:20 p.m. and concluded at 4:35 p.m.

BAJAJ FINANCE LIMITED<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in



We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in



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Annexure A

Disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulation, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023

Sr. No.	Particulars	Details												
1.	Type of securities proposed to be issued	Equity Shares												
2.	Type of Issuance	Preferential Allotment												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	15,50,000 Equity shares of face value of Rs. 2 each, allotted at issue price of Rs. 7,670 per share												
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):													
	i. names of the investors	Bajaj Finserv Limited ("Allottee"), promoter and holding Company												
	ii. post allotment of securities													
	a. Outcome of the subscription	<p style="text-align: center;">Details of shareholding of Bajaj Finserv Limited in the Company is as under</p> <table border="1"> <thead> <tr> <th colspan="2">Pre-Conversion of Warrants</th> <th colspan="2">Post Conversion of Warrants into Equity shares</th> </tr> <tr> <th>No. of Equity shares</th> <th>%</th> <th>No. of Equity shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>317,816,130</td> <td>51.27</td> <td>319,366,130</td> <td>51.39</td> </tr> </tbody> </table>	Pre-Conversion of Warrants		Post Conversion of Warrants into Equity shares		No. of Equity shares	%	No. of Equity shares	%	317,816,130	51.27	319,366,130	51.39
Pre-Conversion of Warrants		Post Conversion of Warrants into Equity shares												
No. of Equity shares	%	No. of Equity shares	%											
317,816,130	51.27	319,366,130	51.39											
	b. Issue Price /allotted price (in case of convertibles)	Rs. 7,670												
	c. Number of Investors	1 (One)												
	d. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Conversion of Securities												
	iii. Any cancellation or termination of proposal for issuance of securities including reasons	Not Applicable												

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