BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2020/270 22 January 2021

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 22 January 2021, allotted 960 Secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non- Convertible Debentures (NCDs) Series 270	
Issuer Name	Bajaj Finance Limited	
Mode of Issue	Private Placement	
Date of Allotment	22 January 2021	
Proposed to be listed	Yes, on the WDM segment of BSE Limited	
Number of Debentures issued	960 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 96 Crores	
	Option I	Option II
ISIN No.	INE296A07RN0	INE296A07RO8
Number of Debentures issued ISINwise	260 Secured Redeemable Non-Convertible Debentures of ₹ 10 lacs each aggregating to ₹ 26 Crores	700 Secured Redeemable Non-Convertible Debentures of ₹ 10 lacs each aggregating to ₹ 70 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows	
isting	Proposed to be listed on the wholesale debt segment of BSE as per the SEBI Circular no. SEBI /HO / DDHS/ CIR/ P/ 2020/198 dated 5 October 2020 effective from 1 December 2020 the listing will be done the listing will be within T+ 4 days. In case of further issuance where bond is already listed on the exchange, necessary arrangements will be made to give effect of further issuance.	
Rating of Instrument	"CRISIL AAA/ Stable" by CRISIL Limited and "IND AAA/Stable" by India Ratings & Research Pvt. Ltd.	

CASH FLOWS		**Option I**	**Option II**
ISIN No		**INE296A07RN0**	**INE296A07RO8**
1st Coupon Date	Date*	24-12-21	24-12-21
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
2nd Coupon Date	Date*	24-12-22	24-12-22
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
3rd Coupon Date	Date*	24-12-23	24-12-23

	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
4th Coupon Date	Date*	24-12-24	24-12-24
	No of Days	366	366
	Amount (₹) Per NCD	69,200.00	60,000.00
5th Coupon Date	Date*	24-12-25	24-12-25
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
6th Coupon Date	Date*	24-12-26	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
7th Coupon Date	Date*	24-12-27	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
8th Coupon Date	Date*	24-12-28	
	No of Days	366	
	Amount (₹) Per NCD	69,200.00	
9th Coupon Date	Date*	24-12-29	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
10th Coupon Date	Date*	24-12-30	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
Principal/ Redemption Amount	Date	24-12-30	24-12-25
	No of Days	3652	1826
	Amount (₹) Per NCD	10,00,000.00	10,00,000.00
Coupon Rate		6.920% p.a.	6.000% p.a.
Tenor (Days)- Issue series 270 (Option I & II)		3623 (Residual)	1797 (Residual)
Redemption Date		24-12-30	24-12-25
Redemption Premium/Discount		N.A.	N.A.
Coupon Payment Frequency		Annually & On Maturity	Annually & On Maturity
Coupon Type		Fixed	Fixed

Issue Price		Clean Price: ₹99.8865 per ₹100 per NCD. Accrued interest of ₹ 0.5498 per ₹100 per NCD. (Accrued interest calculated for 29 days i.e.24 Dec 20 to 21 Jan 21)	Clean Price: ₹99.9739 per ₹100 per NCD. Accrued interest of ₹ 0.4767 per ₹100 per NCD. (Accrued interest calculated for 29 days i.e. 24 Dec 20 to 21 Jan 21)
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)		Discount of ₹0.1135 per ₹100 per NCD	Discount of ₹0.0261 per ₹100 per NCD

Security (Including description, type of security, type of charge, likely date of creation of security, minimum security cover, revaluation, replacement	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts / loan receivables , provided that such security cover shall be equivalent to 1 time the aggregate of sums outstanding of the debentures to be

of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/Information Memorandum).	issued under this information memorandum. The Company may also secure the debentures issued under this information memorandum, if need be, by first pari passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002.The security will be created within the prescribed time limit.

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no. CIR/MD/DF-1/122/2016 dated 11 November 2016*	
Mode of Issue	Demat
Computation of Interest	Actual / Actual
Listing on	BSE Limited

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

VIJAY RAMCHANDRA

Digitally signed by VIJAY RAMCHANDRA
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Date: 2021.01.22 18:10:04 +05'30'

R Vijay
Company Secretary