BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2020/205 19 August 2020

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 19 August 2020, allotted 13500 Secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non- Convertible Debentures (NCDs) Series 264
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	19 August 2020
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	13500 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 1350 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

	Option I	**Option II**	**Option III**
ISIN No.	INE296A07RG4	INE296A07RH2	INE296A07RI0
No. of NCDs allotted	9250	750	3500
Total issue size of Rs.10 Lakh each	Rs. 925 Crs	Rs.75 Crs	Rs.350 Crs
Maturity	11 August 2023	10 October 2023	10 August 2022
Tenor	1087 Days	1147 Days	721 Days
Coupon rate	5.700% p.a.	Zero Coupon	5.200% p.a.
Redemption Value	₹10,00,000 per NCD	₹11,90,294 per NCD	₹10,00,000 per NCD
Coupon Type	Fixed	Zero Coupon	Fixed
Coupon Frequency	Annually & On Maturity	Not Applicable	Annually & On Maturity
Issue Price	₹10,00,000 per NCD	₹10,00,000 per NCD	₹10,00,000 per NCD

CASH FLOWS		**Option I**	**Option II**	**Option III**
1st Coupon Date	Date*	19.08.2021		19.08.2021
	No of Days	365		365
	Amount (₹) Per NCD	57,000.00		52,000.00

2nd Coupon Date	Date*	19.08.2022		10.08.2022
	No of Days	365		356
	Amount (₹) Per NCD	57,000.00		50,718.00
3rd Coupon Date	Date*	11.08.2023		
	No of Days	357		
	Amount (₹) Per NCD	55,751.00		
Principal/ Redemption Amount	Date*	11.08.2023	10.10.2023	10.08.2022
	No of Days	1087	1147	721
	Amount (₹) Per NCD	10,00,000.00	11,90,294.00	10,00,000.00
Coupon Rate		5.700% p.a.	Zero Coupon	5.200% p.a.
Tenor (Days)		1087 Days	1147 Days	721 Days
Redemption Date		11.08.2023	10.10.2023	10.08.2022
Redemption Premium/Discount		N.A.	Applicable	N.A.
Coupon Payment Frequency		Annually & On Maturity	N.A.	Annually & On Maturity
Coupon Type		Fixed	Zero Coupon	Fixed
Issue Price		₹10,00,000/-	₹10,00,000/-	₹10,00,000/-
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)		NA	NA	NA

* *Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no. CIR/MD/DF-1/122/2016 dated 11 November 2016*	
Rating of Instrument	"CRISIL AAA/ Stable" by CRISIL Limited
Mode of Issue	Demat
Computation of Interest	Actual / Actual
Security	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts / loan receivables , provided that such security cover shall be equivalent to 1 time the aggregate of sums outstanding of the debentures to be issued under this information memorandum. The Company may also secure the debentures issued under this information memorandum, if need be, by first pari passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002. The security will be created within the prescribed time limit.
Listing on	BSE Limited

The above is for your information and record.

Thanking you,

Yours faithfully,
For **Bajaj Finance Limited**

R Vijay

Digitally signed by R Vijay
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Date: 2020.08.19 18:15:12 +05'30'

R Vijay
Company Secretary