BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2020/275 19 April 2021

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 19 April 2021, allotted 1160 Secured redeemable non-convertibles debentures, with details as below:

Security Name	**Bajaj Finance Limited Secured Redeemable Non-Convertible Debentures (NCD)**
Issuer	Bajaj Finance Limited
Issue Series	275
Date of Allotment	19 April 2021
No. of NCDs applied & allotted	1160 Secured Redeemable Non-Convertible Debentures face value of ₹ 10 Lakh each aggregating ₹ 116 Crores (ISIN No.INE296A07RS9)
Type of Instrument	Secured Redeemable Non-Convertible Debentures
Nature of Instrument	Secured
Seniority	Senior
Mode of Issue	Private Placement
Maturity	18 April 2031
Tenor	3651 Days
Coupon rate	7.02% p.a.
Redemption Value	₹10,00,000 per NCD
Issue Price	₹10,00,000 per NCD
Coupon Type	Fixed
Rating of Instrument	"CRISIL AAA/ Stable" by CRISIL Limited and "IND AAA/Stable" by India Ratings & Research Private Limited

CASH FLOWS		**New issue**
1st Coupon Date	Date*	19.04.2022
	No of Days	365
	Amount (₹) Per NCD	70,200.00

2nd Coupon Date	Date*	19.04.2023
	No of Days	365
	Amount (₹) Per NCD	70,200.00
3rd Coupon Date	Date*	19.04.2024
	No of Days	366
	Amount (₹) Per NCD	70,200.00
4th Coupon Date	Date*	19.04.2025
	No of Days	365
	Amount (₹) Per NCD	70,200.00
5th Coupon Date	Date*	19.04.2026
	No of Days	365
	Amount (₹) Per NCD	70,200.00
6th Coupon Date	Date*	19.04.2027
	No of Days	365
	Amount (₹) Per NCD	70,200.00
7th Coupon Date	Date*	19.04.2028
	No of Days	366
	Amount (₹) Per NCD	70,200.00
8th Coupon Date	Date*	19.04.2029
	No of Days	365
	Amount (₹) Per NCD	70,200.00
9th Coupon Date	Date*	19.04.2030
	No of Days	365
	Amount (₹) Per NCD	70,200.00
10th Coupon Date	Date*	18.04.2031
	No of Days	364
	Amount (₹) Per NCD	70,008.00
Principal/ Redemption Amount	Date*	18.04.2031
	No of Days	3651
	Amount (₹) Per NCD	10,00,000.00
Coupon Rate		7.020% p.a.
Tenor (Days)- Issue series 275		3651

Redemption Date		18.04.2031
Redemption Premium/Discount		N.A.
Coupon Payment Frequency		Annually & On Maturity
Coupon Type		Fixed
Issue Price		₹10,00,000 per NCD to ₹10,01,122 per NCD
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)		(Premium of ₹0.1122 per ₹100 per NCD)

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no. CIR/MD/DF-1/122/2016 dated 11 November 2016*	
Mode of Issue	Demat
Computation of Interest	Actual / Actual
Listing on	BSE Limited

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

VIJAY RAMCHANDRA

Digitally signed by VIJAY RAMCHANDRA
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Date: 2021.04.19 17:00:35 +05'30'

R Vijay
Company Secretary