BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2020/273 19 March 2021

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 19 March 2021, allotted 7500 Secured redeemable non-convertibles debentures, with details as below:

Security Name	**Bajaj Finance Limited Secured Redeemable Non-Convertible Debentures (NCD)**
Issuer	Bajaj Finance Limited
Issue Series	273
Date of Allotment	19 March 2021
No. of NCDs applied & allotted	7500 Secured Redeemable Non-Convertible Debentures face value of ₹ 10 Lakh each aggregating ₹ 750 Crores (ISIN No.INE296A07RB5 allotted 6000 Secured NCDs for face value of ₹ 600 Crores and under ISIN No.INE296A07RP5 allotted 1500 Secured NCDs for face value of ₹ 150 Crores)
Type of Instrument	Secured Redeemable Non-Convertible Debentures
Nature of Instrument	Secured
Seniority	Senior
Mode of Issue	Private Placement

ISIN (In Case of Further Issuance)	**INE296A07RB5 (Reissue)**	**INE296A07RP5**
	Option I	**Option II**
Maturity	10th February 2023	12th March 2024
Tenor	693 Days	1089 Days
Coupon rate	7.10% p.a.	5.90% p.a.
Redemption Value	₹10,00,000 per NCD	₹10,00,000 per NCD
Issue Price	₹10,35,144.26 per NCD	₹10,00,000 per NCD
Coupon Type	Fixed	Fixed
Coupon Frequency	Annually & on Maturity	Annually & On Maturity
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount.	Applicable	Not Applicable
Past Issue History (In case of Further issuance)	₹ 3000 Crs is Outstanding	Not Applicable

Issue size (Current issue Series 273)	₹10crs plus ₹ 1490crs green shoe	₹10Crs plus ₹ 1490Crs green shoe
Total Issue Size (Current issue Series 273)	₹20crs plus ₹ 2980crs green shoe	
Listing	Proposed to be listed on the wholesale debt segment of BSE as per the SEBI Circular no. SEBI /HO / DDHS/ CIR/ P/ 2020/198 dated 5 October 2020 effective from 1 December 2020 the listing will be done the listing will be within T+ 4 days. In case of further issuance where bond is already listed on the exchange, necessary arrangements will be made to give effect of further issuance.	
Rating of Instrument	"CRISIL AAA/ Stable" by CRISIL Limited	

CASH FLOWS		**Option I**	**Option II**
ISIN No		**INE296A07RB5**	**INE296A07RP5**
1st Coupon Date	Date*	10-02-21	19-03-22
	No of Days	364	365
	Amount (₹) Per NCD	70,612.00	59,000.00
2nd Coupon Date	Date*	10-02-22	19-03-23
	No of Days	365	365
	Amount (₹) Per NCD	71,000.00	59,000.00
3rd Coupon Date	Date*	10-02-23	12-03-24
	No of Days	365	359
	Amount (₹) Per NCD	71,000.00	57,872.00
Principal/ Redemption Amount	Date	10-02-23	12-03-24
	No of Days	1094	1089
	Amount (₹) Per NCD	10,00,000.00	10,00,000.00
Coupon Rate		7.10% p.a.	5.90% p.a.
Tenor (Days)- Issue series 273 (Option I & II)		693 (Residual)	1089
Redemption Date		10-02-23	12-03-24
Redemption Premium/Discount		N.A.	N.A.
Coupon Payment Frequency		Annually & On Maturity	Annually & On Maturity
Coupon Type		Fixed	Fixed
Issue Price		Clean Price: ₹102.7947 per ₹100 per NCD. Accrued interest of ₹ 0.7197 per ₹100 per NCD. (Accrued interest calculated for 37 days ie 10 Feb 21 to 18 Mar 21)	₹10,00,000/-

Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)		Premium of ₹2.7947 per ₹100 per NCD	NA

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no. CIR/MD/DF-1/122/2016 dated 11 November 2016*	
Mode of Issue	Demat
Computation of Interest	Actual / Actual
Listing on	BSE Limited

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

VIJAY RAMCHANDRA

Digitally signed by VIJAY RAMCHANDRA
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Date: 2021.03.19 18:07:19 +05'30'

Vijay
Company Secretary