BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2020/271 18 February 2021

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 18 February 2021, allotted 360 Secured redeemable non-convertibles debentures, with details as below:

Security Name	**Bajaj Finance Limited Secured Redeemable Non-Convertible Debentures (NCD)**
Issuer	Bajaj Finance Limited
Issue Series	271
Date of Allotment	18 February 2021
No. of NCDs applied & allotted	360 Secured Redeemable Non-Convertible Debentures having face value of ₹ 10 Lakh each having issue price of ₹ 9,97,592/- aggregating ₹ 35.92 Crores
Type of Instrument	Secured Redeemable Non-Convertible Debentures
Nature of Instrument	Secured
Seniority	Senior
Mode of Issue	Private Placement
	INE296A07RN0
Maturity	24 December 2030
Tenor	3596 Days (Residual)
Coupon rate	6.92% p.a.
Issue Price	₹9,97,592.00 per NCD
Face Value & Redemption Value	₹10,00,000 per NCD
Coupon Type	Fixed
Coupon Frequency	Annually & On Maturity
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount.	Applicable
Listing	Proposed to be listed on the wholesale debt segment of BSE as per the SEBI Circular no. SEBI /HO / DDHS/ CIR/ P/ 2020/198 dated 5 October 2020 effective from 1 December 2020 the listing will be done the listing will be within T+ 4 days. In case of further issuance where bond is already listed on the exchange, necessary arrangements will be made to give effect of further issuance.
Rating of Instrument	"CRISIL AAA/ Stable" by CRISIL Limited and "IND AAA/Stable" by India Ratings & Research Pvt. Ltd.

CASH FLOWS		
ISIN No		**INE296A07RN0**
1st Coupon Date	Date*	24-12-21
	No of Days	365
	Amount (₹) Per NCD	69,200.00
2nd Coupon Date	Date*	24-12-22
	No of Days	365
	Amount (₹) Per NCD	69,200.00
3rd Coupon Date	Date*	24-12-23
	No of Days	365
	Amount (₹) Per NCD	69,200.00
4th Coupon Date	Date*	24-12-24
	No of Days	366
	Amount (₹) Per NCD	69,200.00
5th Coupon Date	Date*	24-12-25
	No of Days	365
	Amount (₹) Per NCD	69,200.00
6th Coupon Date	Date*	24-12-26
	No of Days	365
	Amount (₹) Per NCD	69,200.00
7th Coupon Date	Date*	24-12-27
	No of Days	365
	Amount (₹) Per NCD	69,200.00
8th Coupon Date	Date*	24-12-28
	No of Days	366
	Amount (₹) Per NCD	69,200.00
9th Coupon Date	Date*	24-12-29
	No of Days	365
	Amount (₹) Per NCD	69,200.00
10th Coupon Date	Date*	24-12-30
	No of Days	365
	Amount (₹) Per NCD	69,200.00
Principal/ Redemption Amount	Date	24-12-30
	No of Days	3652
	Amount (₹) Per NCD	10,00,000.00
Coupon Rate		6.920% p.a.
Tenor (Days)- Issue series 270 (Option I & II)		3596 (Residual)
Redemption Date		24-12-30
Redemption Premium/Discount		N.A.
Coupon Payment Frequency		Annually & On Maturity
Coupon Type		Fixed

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune-411014, Maharashtra, India
Registered Office: Akurdi, Pune-411035, Maharashtra, India

Tel: +91 20 71576403
Fax: +91 20 71576364
Corporate ID No.: L65910MH1987PLC042961

www.bajajfinserv.in/corporate-bajaj-finance;

Issue Price		Clean Price: ₹98.6975 per ₹100 per NCD. Accrued interest of ₹ 1.067 per ₹100 per NCD. (Accrued interest calculated for 56 days i.e.24 Dec 20 to 17 Feb 21)
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)		Discount of ₹1.3025 per ₹100 per NCD

Security (Including description, type of security, type of charge, likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/Information Memorandum).	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts / loan receivables , provided that such security cover shall be equivalent to 1 time the aggregate of sums outstanding of the debentures to be issued under this information memorandum. The Company may also secure the debentures issued under this information memorandum, if need be, by first pari passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002.The security will be created within the prescribed time limit.

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no. CIR/MD/DF-1/122/2016 dated 11 November 2016*	
Mode of Issue	Demat
Computation of Interest	Actual / Actual
Listing on	BSE Limited

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

VIJAY RAMCHANDRA

Digitally signed by VIJAY RAMCHANDRA
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Date: 2021.02.18 18:33:19 +05'30'

R Vijay
Company Secretary