November 16, 2026

To The Manager Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To The Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
SCRIP CODE: 500034	**SCRIP CODE: BAJFINANCE – EQ**

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value ₹1 each (the "Equity Shares") by Bajaj Finance Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the "Issue").

Further to our earlier intimation(s) on the captioned subject dated November 11, 2026, we wish to inform that the QIP 2026 - Special Committee of the Board (the "**QIP Committee**") has at its meeting held today, i.e., November 16, 2026, *inter alia*, considered and approved the following:

a. Approved and declared the closure of the Issue today, i.e., November 16, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers (the "**QIBs**") in accordance with the terms of the Issue;

b. Determined and approved the allocation of 114,146,341 Equity Shares at an Issue price of ₹ 1,025 per Equity Share (including a premium of ₹ 1,024 per Equity Share), [which is higher than the Floor Price of ₹ 992.25 per Equity Share, in accordance with the SEBI ICDR Regulations] upon the closure of the Issue, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations;

c. Approved and adopted the placement document dated November 16, 2026; and

d. Approved and finalised the confirmation of allocation note to be sent to the eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the QIP Committee commenced at 11:30 p.m. and concluded at 11:45 p.m.

Copy of the placement document dated November 16, 2026, is also being made available on the website of our Company at https://www.bajajfinserv.in/finance-investor-relation-qip. In this relation, we will file the placement document dated November 16, 2026, with BSE Limited and National Stock Exchange of India Limited on November 16, 2026.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Bajaj Finance Limited**

R VIJAY

Digitally signed by R VIJAY
Date: 2026.11.16 23:47:30 +05'30'

R. Vijay
Company Secretary
Email ID: investor.service@bajajfinserv.in