

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 12 May 2026, allotted 2,89,200 NCDs, at face value of Rs. 1 Lakh each aggregating to Rs. 2892.42 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details	
		OPTION I	OPTION II
1	Size of the issue	1,07,000 NCDs of face value of Rs. 1,00,000 each aggregating to Rs. 1070.42 crore	1,82,200 NCDs of face value of Rs. 1,00,000 each aggregating to Rs. 1822 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	REISSUE - INE296A07TW7	FRESH - INE296A07TX5
4	Tenure of the instrument	1071 (Residual days)	1826 Days
	Date of allotment	12 May 2026	12 May 2026
	Date of maturity	17 April 2029	12 May 2031
5	Coupon/interest offered	7.77% p.a. Coupon payment frequency: First coupon payable on 17 April 2027 and annually and on maturity thereafter	8.00% p.a. Coupon payment frequency: First coupon payable on 12 May 2027 and annually and on maturity thereafter
6	Schedule of payment of coupon/interest and principal	17-04-2027	12-05-2027
		17-04-2028	12-05-2028

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



Sr. No.	Particulars	Details	
		17-04-2029	12-05-2029 12-05-2030 12-05-2031
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.	
8	Special right/interest/ privileges attached to the instrument and changes thereof	Not applicable	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable	Not applicable
11	Details of redemption of debentures	Redeemable on maturity	Redeemable on maturity

The meeting commenced at 12:20 p.m. and concluded at 12:50 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

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