SEC/PPNCD/BSE-NSE/2026/291-6 8 September 2026

To The Manager Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To The Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
SCRIP CODE: 500034	**SCRIP CODE: BAJFINANCE – EQ**

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 8 September 2026, allotted 2,05,000 NCDs, at face value of Rs. 1 Lakh per NCD aggregating to Rs. 2050.0271 crore (excess amount pertains to adjustment of multiple biddings) on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	2,05,000 Secured NCDs of face value of Rs. 1 Lakh aggregating to Rs. 2050.0271 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	**FRESH ISSUE - INE296A07UF0**
4	Tenure of the instrument	**1294 days**
	Date of allotment	8 September 2026
	Date of maturity	25 March 2030
5	Coupon/interest offered	8.07% p.a. First Coupon Payment on 25 March 2027 & Annually thereafter.
6	Schedule of payment of coupon/interest and principal	25-03-2027 25-03-2028 25-03-2029 25-03-2030

Sr. No.	Particulars	Details
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures to be issued under the Shelf Placement Memorandum (General information document).
8	Special right/interest/ privileges attached to the instrument and changes thereof	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 15.00 hrs and concluded at 15:15 hrs.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R VIJAY Digitally signed by R VIJAY
Date: 2026.09.08 15:15:44 +05'30'

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in