SEC/PPNCD/BSE-NSE/2025/289-19 7 May 2025

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	**SCRIP CODE: BAJFINANCE – EQ**

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 7 May 2025, allotted 2,365 NCDs, at face value of Rs. 10 Lakh and 50,000 NCDs at face value of Rs.1 Lakh each aggregating to Rs. 736.05 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details	
1	Size of the issue	**Option I** Rs. 234.04 crore	**Option II** Rs. 502.01 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.	
3	ISIN	**REISSUE-INE296A07RS9**	**REISSUE-INE296A07TL0**
4	Tenure of the instrument	2,172 residual days	1,878 residual days
	Date of allotment	7 May 2025	7 May 2025
	Date of maturity	18 April 2031	28 June 2030
5	Coupon/interest offered	7.02% p.a. Coupon payment frequency: Annually and on maturity	7.38% p.a. Coupon payment frequency: First coupon payable on 28 June 2026 and annually thereafter
6	Schedule of payment of coupon/interest and principal	19 April 2022* 19 April 2023* 19 April 2024* 19 April 2025* 19 April 2026 19 April 2027 19 April 2028 19 April 2029 19 April 2030 18 April 2031	28 June 2026 28 June 2027 28 June 2028 28 June 2029 28 June 2030

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India
Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune – 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364
Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India
Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in

Sr. No.	Particulars	Details
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.
8	Special right/interest/ privileges attached to the instrument and changes thereof	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

**Not applicable for current issue*

The meeting commenced at 11:35 a.m. and concluded at 11.50 a.m.

The above is for your information and record.

Thanking you,
Yours faithfully,

For **BAJAJ FINANCE LIMITED**

VIJAY RAMCHANDRA

Digitally signed by VIJAY RAMCHANDRA
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Date: 2025.05.07 11:52:37 +05'30'

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in