

BAJAJ FINANCE LIMITED

June 11, 2015

BSE Limited
P.J. Towers, Dalal Street
Mumbai 400 001

: Scrip Code: 500034

✓ National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

: Symbol: BAJFINANCE- EQ

Sub: Qualified Institutions Placement of equity shares of face value ₹ 10 each ("the Equity Shares") by Bajaj Finance Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) ("the QIP") – Outcome of Allotment Committee Meeting

Dear Sir/ Madam,

We wish to inform you that the Allotment Committee of the Board of Directors of the Company at its meeting held today i.e. June 11, 2015, approved the allotment of 32,74,853 Equity Shares of face value ₹ 10 each to eligible Qualified Institutional Buyers ("QIBs") at the issue price of ₹ 4,275 per Equity Share (i.e. at premium of ₹ 4,265 per Equity Share), aggregating to approximately ₹ 14,000 million (Rupees Fourteen Thousand Million Only).

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Listing Agreement.

Thanking you,
Yours Faithfully,
For Bajaj Finance Limited



Anant Damle
Company Secretary

