BAJAJ FINANCE LIMITED

SEC/NSE/2015/390

To,

Date: 02-06-2015

NATIONAL STOCK EXCHANGE OF INDIA LTD.
EXCHANGE PLAZA, BANDRA - KURLA COMPLEX,
BANDRA (EAST)
MUMBAI - 400 051

Sub: Preferential Issue of Warrants to Promoter - Bajaj Finserv Limited

Ref: BAJFINANCE-EQ

This is to inform you that, pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, the Allotment Committee of the Board of Directors of the Company at its meeting held on Tuesday, 02 June 2015, has allotted 9,25,000 warrants to the promoter, Bajaj Finserv Limited, on preferential basis at an issue price of ₹ 4412/- per warrant which are convertible into equal number of equity shares of the face value of ₹ 10 each.

Kindly acknowledge the receipt of the letter.

Thanking you,

Yours faithfully,

For BAJAJ FINANCE LIMITED

ANANT DAMLE
COMPANY SECRETARY

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