

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 4 February 2025, allotted 5,000 NCDs, at face value of Rs. 10 Lakh each aggregating to Rs. 532.55 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	5,000 NCDs of face value of Rs. 10,00,000 each aggregating to Rs. 532.55 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	RE ISSUE-INE296A07RD1
4	Tenure of the instrument	1833 Residual days
	Date of allotment	4 February 2025
	Date of maturity	11 February 2030
5	Coupon/interest offered	7.60% p.a. Coupon payment frequency: Annually and on maturity
6	Schedule of payment of coupon/interest and principal	28 February 2021 28 February 2022 28 February 2023 28 February 2024 28 February 2025 28 February 2026 28 February 2027 28 February 2028 28 February 2029

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Sr. No.	Particulars	Details
		11 February 2030
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 11:30 a.m. and concluded at 11:45 a.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

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