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| TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001 | TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051 |
| SCRIP CODE: 500034 | SCRIP CODE: BAJFINANCE - EQ |

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 3 March 2025, allotted 7,814 NCDs, at face value of Rs. 10 Lakh each aggregating to Rs. 776.52 crore on private placement basis. The details of the said allotment are as under:

| Sr. No. | Particulars | Details |
|---------|---|---|
| 1 | Size of the issue | 7,814 NCDs of face value of Rs. 10,00,000 each aggregating to Rs. 776.52 crore |
| 2 | Whether proposed to be listed? If yes, name of the stock exchange(s) | The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited. |
| 3 | ISIN | RE ISSUE-INE296A07RD1 |
| 4 | Tenure of the instrument | 1806 Residual days |
| | Date of allotment | 3 March 2025 |
| | Date of maturity | 11 February 2030 |
| 5 | Coupon/interest offered | 7.60% p.a. Coupon payment frequency: Annually and on Maturity thereafter |
| 6 | Schedule of payment of coupon/interest and principal | 28 February 2021* 28 February 2022* 28 February 2023* 28 February 2024* 28 February 2025* 28 February 2026 28 February 2027 28 February 2028 28 February 2029 |

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



| Sr. No. | Particulars | Details |
|---------|---|--|
| | | 11 February 2030 |
| 7 | Charge/security, if any, created over the assets | The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document. |
| 8 | Special right/interest/privileges attached to the instrument and changes thereof | Not applicable |
| 9 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | Not applicable |
| 10 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not applicable |
| 11 | Details of redemption of debentures | Redeemable on maturity |

**Not applicable for current issue*

The meeting commenced at 12:45 p.m. and concluded at 1:00 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

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