

March 27, 2026

<b>DCS-CRD</b> <b>BSE Limited</b> First Floor, New Trade Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai 400051  Stock Code: BAJAJHIND
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Dear Sirs,

**Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), Equity Shares of face value of Re.1/- each, fully paid up, at a price of Rs.5.12 per share (including Rs. 4.12 premium) to the Lender/s of the Company on Preferential basis upon conversion of Loan in accordance with the "Resolution Plan"**

Further to our communication dated March 10, 2026, this is to inform you that the Committee of Directors of the Company at its meeting held today, i.e. March 27, 2026, commenced at 12.45 P.M and concluded at 01.15 P.M. has allotted 1,05,95,94,058 Equity Shares of face value of Re. 1/- each, fully paid up, at a price of Rs.5.12 per share (including Rs. 4.12 premium) on preferential basis aggregating to Rs.542.51 Crores by way of conversion of Loan in accordance with the "Resolution Plan" to the Lender/s of the Company.

The requisite disclosure, pursuant to Para A of Schedule III of Regulation 30 of the SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure '1'.

Consequent to the allotment of the equity shares as aforesaid, the paid up equity share capital of the Company stands increased from the present Rs.127,73,59,942, divided into 127,73,59,942 equity shares of Re.1/- each, to Rs.2,33,69,54,000/- divided into 2,33,69,54,000 equity shares of Re.1/- each.

The allotment of remaining 2 (two) lenders shall be done upon completion of the process of conversion of loan into equity by respective lenders.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
**For Bajaj Hindusthan Sugar Limited**

*Kausik Adhikari*

Kausik Adhikari  
Company Secretary &  
Compliance Officer  
(Membership No. ACS 18556)



Encl.: A/s.

## Annexure 1

Detailed disclosure as per SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

### Preferential Issue (Disclosure post allotment of Securities)

Sr. No.	Requirement of disclosure	Details
a.	Type of securities proposed to be Issued	Equity Shares of face value of Re.1/- each
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	1,05,95,94,058 Equity Shares at a price of Rs.5.12 per Equity Share, on conversion of loan aggregating to Rs.542.51 Crores.
d.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i)	Names of the investors;	The names of investors are as follows :  <ol style="list-style-type: none"> <li>1. State Bank of India</li> <li>2. Punjab National Bank</li> <li>3. Indian Bank</li> <li>4. Central Bank of India</li> <li>5. Bank of Maharashtra</li> <li>6. IDBI Bank Limited</li> <li>7. Canara Bank</li> <li>8. Union Bank of India</li> <li>9. Bank of Baroda</li> <li>10. Indian Overseas Bank</li> </ol>
ii)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<b>Outcome of the Subscription:</b> Allotment of 1,05,95,94,058 Equity Shares of face value of Re.1/- each fully paid up, at a price of Rs.5.12 per share (including Rs. 4.12 premium) per share, on preferential basis aggregating to Rs.542.51 Crores, by way of conversion of Loan in accordance with the "Resolution Plan" to Lender/s of the Company.  Issue price : Re. 5.12 Allotted price : Re. 5.12  Number of Investors : 10



#### Bajaj Hindusthan Sugar Ltd.

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iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
e.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable
f.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
g.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
h.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable